

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

September 5 2022
Reference: 2022-01-113830

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Explanation: This form should not be used where there is a specific form for the reported event
Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form

Nature of Event: *Monetary lawsuit filed against the Bank and other defendants in the USA*

Reference numbers of previous reports on the matter: _____, _____.

Attached please find file [Monetary Lawsuit isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter:
September 4 2022, at 08:00.

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Adv. Mor Fingerer</i>	<i>Chief Legal Counsel</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here.](#)

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): _____

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Fingerer Shimshowitz Mor, Position: VP and Legal Counsel
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732.
Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:

<http://www.magna.isa.gov.il/>



September 5 2022

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: **Monetary Lawsuit Filed Against the Bank and Other Defendants in the USA**

Bank Leumi le-Israel B.M. (hereafter – the “**Bank**”) hereby reports as follows:

1. The Bank was informed that on September 2 2022, a mezzanine lender in a project for the construction of a residential tower in New York (hereinafter – the “Project”) instigated a legal proceeding, in a New York, USA, court against the consortium of the senior lenders financing the project, including the Bank. The amount of the lawsuit that specified against all the senior lender and the borrowers is USD 170 million.
2. It should be noted that in mid-2020, the senior lenders took action against the Project’s developers (the borrowers), in view of a claim for breach of the financing agreement, and following that the borrowers filed lawsuits in connection with the financing agreements.
3. The lawsuit has not yet been served to the Bank.

Sincerely,

Bank Leumi le-Israel B.M.

By:

Adv. Mor Fingerer, Chief Legal Counsel