

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

February 7, 2023
Reference: 2023-01-014922

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Explanation: This form should not be used where there is a specific form for the reported event
Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form

Nature of Event: *Engagement with European Investment Bank*

Reference numbers of previous reports on the matter: _____, _____.

Attached please find file [Immediate Report EIT 722322 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter:
February 6, 2023, at 15:50.

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Eyal Efrat</i>	<i>Head of the Strategy, Data and Digital Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>



February 7, 2023

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: **Engagement with European Investment Bank**

Bank Leumi le-Israel B.M. (hereafter – the “**Bank**”) is pleased to report as follows:

1. The Bank and the European Investment Bank (hereinafter – “**EIB**”) entered into an agreement for the provision of a EUR 500 million credit facility, withdrawals from which may be made from time to time over a period of 24 months, for the purpose of providing “green” credit (hereinafter – the “**Agreement**”)¹.
2. The Bank shall use the Agreement to grant “green” loans under preferential terms to small and medium-sized businesses, according to criteria agreed upon between the parties, and subject to the EIB’s approval of the loan.
3. The Bank’s engagement in the Agreement constitutes part of the implementation of the Bank’s ESG strategy.

Sincerely,

Bank Leumi le-Israel B.M.

By: Mr. Eyal Efrat, First Executive Vice President and Head of the Strategy, Data, and Special Projects Division

¹ For the avoidance of doubt, it is hereby clarified that this does not constitute reportable credit as defined in Israel Securities Authority Staff Position 104-15.