Translation of Immediate Report

T121 Public

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il

March 9, 2023

Reference: 2023-01-025179

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report for Material General Information

Nature of Event: Notice Regarding Conference Call

Reference number of previous reports on the matter: _	
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Attached please find file 932023_isa.pdf

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *March* 9, 2023, at 07:29

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
Omer Ziv	Head of Capital Markets Division	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: <u>click here.</u>

Reference number of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

 $\underline{\underline{Note:}}$ English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:

http://www.magna.isa.gov.il/





To The Tel Aviv Stock Exchange Ltd. 2 Ahuzat Bayit St. Tel Aviv 6525216 To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: Notice Regarding a Conference Call Regarding the Financial Statements of Bank Leumi le-Israel B.M. as of December 31, 2022

On Tuesday, March 14, 2023, Bank Leumi le-Israel B.M. (hereinafter: the "Bank") will publish its financial statements as of December 31, 2022 (hereinafter: the "Financial Statements").

The Bank's financial results will be available on the Bank's website at www.bankleumi.co.il (in Hebrew), and on the Israeli Securities Authority's reporting website (MAGNA) and the Tel Aviv Stock Exchange's website. The English translation of the financial statements will also be available on the Bank's website.

At **16:00** (Israel time) of the said day, the Bank will hold a conference call regarding the financial statements (hereinafter – the "Conference Call"). Mr. Hanan Friedman, the Bank's President and CEO, Mr. Omer Ziv, Deputy CEO and Head of the Capital Markets Division, and Ms. Hagit Argov, Head of the Finance Division will participate in the Conference Call. The Conference Call's dial-in details are: 03-918-0610. No passcode is required.

It is noted that one may join the Conference Call via webcast. Please register to webcast via the following link: https://veidan.activerail.biz/BankLeumiQ4-2022

Furthermore, the conference call will be accompanied by a presentation in English which will be available on the Bank's website – prior to the Conference Call – on the Investor Relations page (under the financial statements tab), and on the Israeli Securities Authority reporting website (MAGNA) and the Tel Aviv Stock Exchange's website.

A recording of the conference call will be available on the Bank's website one business day after the call ends. The recording will be posted on the Bank's Investor Relations page on the Bank's website, at: www.bankleumi.co.il.

The conference call will be held in English in order to allow both Israeli investors and foreign investors to take part.

The conference call does not serve as a substitute to the Bank's immediate reports and financial statements, including forward-looking information included therein.

Sincerely,

Bank Leumi le-Israel B.M.

By: Omer Ziv, Head of the Capital Markets Division



Bank Leumi to Report 4Q and Full Year 2022 Financial Results on March 14, 2023

(TEL AVIV, ISRAEL, March 9, 2023) Bank Leumi (TASE:LUMI) announced today that it will release its Fourth Quarter and Full Year 2022 Financial Results on Tuesday, March 14, 2023.

A conference call and webcast for analysts and investors will be held on the same day at 4 PM (Israel); 2 PM (UK); 9 AM (EST) to discuss the results.

Mr. Hanan Friedman, President and CEO, will host the call together with Mr. Omer Ziv, Deputy CEO and Head of the Capital Markets Division and Ms. Hagit Argov, Head of the Finance Division, followed by Q&A.

To access the conference call please use one of the numbers below (no passcode required):

 Israel
 03-9180610

 UK
 0-800-917-9141

 US & Canada
 1-888-407-2553

 All other locations
 +972-3-918-0610

To access the webcast, please register via the link below:

https://veidan.activetrail.biz/BankLeumiQ4-2022

Please allow sufficient time for registration.

The conference call and webcast will make use of a presentation which will be published on the day of the publication of the Financial Results on the Israeli Securities Authority reporting website (MAGNA) and on the Leumi website under Investor Relations.

An archived recording of the webcast will be available on the Leumi website one business day after the publication of results.

For more information visit the <u>investor relations</u> page on our website or contact Michael Klahr, VP, Head of Investor Relations, at <u>investorrelations@bankleumi.co.il</u>

The conference call and webinar does not replace the need to review the latest periodic/quarterly reports containing full information, including forward-looking information, as defined in the Israeli Securities Law, and set out in the aforementioned reports.