



Date 13.12.2022

To  
The Tel Aviv Stock Exchange Ltd.  
2 Ahuzat Bayit St.  
Tel Aviv 6525216

To  
The Israel Securities Authority  
2 Kanfei Nesharim St.  
Jerusalem 95464

Dear Sir/Madam,

Re: **Bank Leumi UK (hereinafter – “BLUK”)**

Bank Leumi le-Israel B.M. (hereafter – the “Bank”) hereby reports as follows:

Further to the Bank’s immediate report of March 9, 2022 (Ref. No. 2022-01-27673) (hereinafter – the “**Previous Immediate Report**”), regarding the implementation of a restructuring in BLUK, as set out in the Previous Immediate Report (hereinafter – the “**Restructuring**”), on December 13, 2022, BLUK’s General Meeting approved a resolution regarding the voluntary liquidation of BLUK, after it no longer had any business activity. As set out in the Previous Immediate Report, as part of the Restructuring, all business activity is currently conducted under Leumi UK Group Limited (formerly LABL, as defined in the Previous Immediate Report), as a wholly-owned Company of the Bank, which is engaged in the provision of credit.

Sincerely,

Bank Leumi le-Israel B.M.

By:

By: Mr. Shmulik Arbel, Head of Banking Division  
and Chairman of the Board of Directors of BLUK