

Translation of Immediate Report

T460
Public

Bank Leumi Le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

Transmission Date: July 14 2022
Reference: 2022-01-089413

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Supplementary report to a report issued on June 29 2022 whose reference no. is: 2022-01-081190

Key details added/supplemented: A reference to Section 3.1.6 and Section B to Appendix B was added in track changes mode to the meeting summons report of June 29 2022 (2022-01-0181190).

Immediate Report on Meeting

Regulation 36B (a) and (d), and Regulation 36C to the Securities Regulations (Periodic and Immediate Reports), 1970

Explanation: To the extent that one of the issues on the meeting's agenda is approval of a transaction with a controlling shareholder or approval of an extraordinary offering, one should first fill out Form T133 or Form T138, respectively, and then report using this form.

Is there an option to vote through the electronic voting system: *Yes*

Note: only foreign corporations (which are not registered in Israel) and corporations whose securities are not listed can select this field.

A link to the voting system's website that can be used to vote: [the voting system](#)

The use of the voting systems shall require the corporation to process all votes received through this system

The corporation announces: *The convening of a meeting*

Note: In case that the meeting's date is changed (postponed or brought forward), one should select "postponement of meeting" or "postponement by a court" or "postponement to unknown date".

The reference number of the last notice of meeting is: 2022-01-081190, that was convened for the date *August 4 2022*.

Reason for postponement of cancellation: _____

Explanation: please refer to the reference number of the last notice on convening or postponement of the meeting.

1. Security type: *Share*

Name of entitling security: *BLL common stock NIS I*

Number with the stock exchange of the security entitling its holder to take part in the meeting
604611

Record date for entitlement to participate and vote in the meeting *July 6 2022*

Explanation: If a meeting is required in connection with more than one security, one should report each such security on a separate T460 form. Reports that will refer to other securities shall require sending an amending report.

2. On *June 29 2022*

It was decided to convene an *annual meeting* _____,

To be convened on *August 4 2022* at: *14:00*

At: *Beit Lin, 35 Yehuda Halevi St., Tel Aviv*

3. On the agenda:

Explanation: the numbering of issues on the agenda shall correspond to the order of their appearance in the report on convening the meeting, if it is attached as a file.

Issues/resolutions that will be put for discussion in the meeting:

1.

The issue/resolution and its details:

To discuss the Bank's financial statements and report of the Board of Directors for the year ended December 31 2021.

For further details see Section 1 to the immediate report regarding the convening of an annual general meeting attached to this form (hereafter – the "Meeting Summons Report").

Declaration: There is no suitable field for classification

A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, click here.

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation to the section in the Companies Law or the Securities Law or another law for the approval of the resolution, pursuant to Section 60(b) to the Companies Law, 1999 (hereafter – the "Companies Law")

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: “Statement: there is no suitable field for classification” and select “Yes” for a transaction with a controlling shareholder.

It is only in the case of a bond holders’ meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? *No*

Attention: These values can be selected only when the option “Statement: there is no suitable field for classification” was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders’ meeting

It was decided that another issue exists: _____

Details of the other issue: _____

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between “Yes” and “No” and will be able to add details if “Yes” was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000
- The issue was added to the agenda after the record date due to technical error, as explained:

Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company’s benefit or a negligible change. Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for reporting purposes only*

The type of majority required for approval is *a simple majority*

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue _____

2.

The issue/resolution and its details:

*To reappoint the auditing firms Somekh Chaikin (KPMG) and Brightman Almagor Zohar & Co. (Deloitte) as the Bank's joint independent auditors for the period starting on the date of approval of the current annual General Meeting through the end of the Bank's next annual General Meeting and to authorize the Bank's Board of Directors to set their fees.
For further details regarding the reappointment of the auditing firms, see Section 2 to the Meeting Summons Report.*

Declaration: There is no suitable field for classification

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, [click here](#).

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Sections 154(B) and 165 to the Companies Law.

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: "Statement: there is no suitable field for classification" and select "Yes" for a transaction with a controlling shareholder. It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? *No*

Attention: These values can be selected only when the option "Statement: there is no suitable field for classification" was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders' meeting

It was decided that another issue exists: _____

Details of the other issue

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between "Yes" and "No" and will be able to add details if "Yes" was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000)
- The issue was added to the agenda after the record date due to technical error, as explained:

Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company's benefit or a negligible change. Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is a *simple majority* _____

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

3.

The issue/resolution and its details:

To appoint Mr. Dan Laluz as an external director as per the Companies Law, 1999 (hereinafter – "ED") for a 3-year period.

One (1) ED is to be elected to serve in the Bank's Board of Directors for a three-year period by this General Meeting out of the candidates put forward for election by the Directors' Appointment Committee, including Mr. Dan Laluz.

For further details in connection with the appointment of directors to the Bank's Board of Directors, see Sections 3.2, Section B to Appendix B, Appendix C to the Meeting Summons Report, and the attached candidate statement and CV.

Appointment/ extension of the term in office of an external director as set out in Sections 239(B) and 245 of the Companies Law.

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, click [here](#).

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution _____

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: "Statement: there is no suitable field for classification" and select "Yes" for a transaction with a controlling shareholder.

It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option "Statement: there is no suitable field for classification" was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders' meeting

It was decided that another issue exists: _____

Details of the other issue

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between "Yes" and "No" and will be able to add details if "Yes" was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000)

The issue was added to the agenda after the record date due to technical error, as explained:

Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company's benefit or a negligible change. Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is *not a simple majority; pursuant to the provisions of Section 239(B) to the Companies Law and taking into consideration the fact that the Bank is a corporation without a control core, the majority required for passing the resolution is a simple majority out of the total voting rights of shareholders who are entitled to vote and who voted in person, provided that one of the following is met:*

- (a) The majority vote count will include a majority of all vote participants who do not have a vested interest in the approval of the appointment; or,*
- (b) The total number of objecting votes out of the shareholders listed in subsection (a) above shall not exceed 2% of all voting rights of the Bank.*

Abstaining votes shall not be taken into account when counting shareholders' votes.

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

4.

The issue/resolution and its details:

To appoint Mr. Zvi Naggan as an external director as per the Companies Law, 1999 (hereinafter – "ED") for a 3-year period.

One (1) ED is to be elected to serve in the Bank's Board of Directors for a three-year period by this General Meeting out of the candidates put forward for election by the Directors' Appointment Committee, including Mr. Zvi Naggan.

For further details in connection with the appointment of directors to the Bank's Board of Directors, see Sections 3.2, Section B to Appendix B, Appendix C to the Meeting Summons Report, and the attached candidate statement and CV.

Appointment/ extension of the term in office of an external director as set out in Sections 239(B) and 245 of the Companies Law.

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, [click here](#).

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: "Statement: there is no suitable field for classification" and select "Yes" for a transaction with a controlling shareholder.

It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option "Statement: there is no suitable field for classification" was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders' meeting

It was decided that another issue exists: _____

Details of the other issue _____

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between "Yes" and "No" and will be able to add details if "Yes" was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
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Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company's benefit or a negligible change. Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is *not a simple majority*; pursuant to the provisions of Section 239(B) to the Companies Law and taking into consideration the fact that the Bank is a corporation without a control core, the majority required for passing the resolution is a simple majority out of the total voting rights of shareholders who are entitled to vote and who voted in person, provided that one of the following is met:

- (a) The majority vote count will include a majority of all vote participants who do not have a vested interest in the approval of the appointment; or,
- (b) The total number of objecting votes out of the shareholders listed in subsection (a) above shall not exceed 2% of all voting rights of the Bank.

Abstaining votes shall not be taken into account when counting shareholders' votes.

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

5.

The issue/resolution and its details:

To appoint Ms. Esther Eldan as a director who is not an external director as per Section 11D(a)(2) to the Banking Ordinance (hereinafter – an “Other Director”) for a 3-year period.

Two (2) Other Directors are to be elected to serve in the Bank's Board of Directors for a three-year period by this General Meeting out of the candidates put forward for election by the Directors' Appointment Committee, including Ms. Esther Eldan.

For further details in connection with the appointment of directors to the Bank's Board of Directors, see Sections 3.2, Section B to Appendix B, Appendix C to the Meeting Summons Report, and the attached candidate statement and CV.

Appointment or termination of a director as set out in Sections 59 and 230 to the Companies Law.

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, [click here](#).

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: “Statement: there is no suitable field for classification” and select “Yes” for a transaction with a controlling shareholder.

It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option “Statement: there is no suitable field for classification” was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders’ meeting

It was decided that another issue exists: _____

Details of the other issue _____

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between “Yes” and “No” and will be able to add details if “Yes” was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350): _____

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
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- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000
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Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company’s benefit or a negligible change. Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is a simple majority

Will the controlling shareholder’s holdings in corporation’s shares provide it with the majority required to pass a proposed resolution on the issue *No*

6.

The issue/resolution and its details:

To appoint Ms. Esther Dominissini as a director who is not an external director as per Section 11D(a)(2) to the Banking Ordinance (hereinafter – an “Other Director”) for a 3-year period.

Two (2) Other Directors are to be elected to serve in the Bank’s Board of Directors for a three-year period by this General Meeting out of the candidates put forward for election by the Directors’ Appointment Committee, including Ms. Esther Dominissini.

Ms. Esther Dominissini (an “Other Director” in the Bank), who is a candidate for reelection in this meeting, is expected to end her second term in office on January 16 2023.

For further details in connection with the appointment of directors to the Bank’s Board of Directors, see Sections 3.2, Section B to Appendix B, Appendix C to the Meeting Summons Report, and the attached candidate statement and CV.

Appointment or dismissal of a director as set out in Sections 59 and 230 to the Companies Law.

Attention: A value from this table determining the wording of a shareholder’s statement in the online voting system. To view the conversion table, click [here](#).

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: “Statement: there is no suitable field for classification” and select “Yes” for a transaction with a controlling shareholder.

It is only in the case of a bond holders’ meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option “Statement: there is no suitable field for classification” was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders’ meeting

It was decided that another issue exists: _____

Details of the other issue

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between “Yes” and “No” and will be able to add details if “Yes” was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000
- The issue was added to the agenda after the record date due to technical error, as explained:

Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company's benefit or a negligible change.

Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is a *simple majority*

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

7.

The issue/resolution and its details:

To appoint Ms. Irit Shlomi as a director who is not an external director as per Section 11D(a)(2) to the Banking Ordinance (hereinafter – an “Other Director”) for a 3-year period.

Two (2) Other Directors are to be elected to serve in the Bank's Board of Directors for a three-year period by this General Meeting out of the candidates put forward for election by the Directors' Appointment Committee, including Ms. Irit Shlomi.

Ms. Irit Shlomi (an “Other Director” in the Bank), who is a candidate for reelection in this meeting, is expected to end her first term in office on September 18 2022.

For further details in connection with the appointment of directors to the Bank's Board of Directors, see Sections 3.2, Section B to Appendix B, Appendix C to the Meeting Summons Report, and the attached candidate statement and CV.

Appointment or dismissal of a director as set out in Sections 59 and 230 to the Companies Law.

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, click here.

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: "Statement: there is no suitable field for classification" and select "Yes" for a transaction with a controlling shareholder.

It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option "Statement: there is no suitable field for classification" was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders' meeting

It was decided that another issue exists: _____

Details of the other issue

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between "Yes" and "No" and will be able to add details if "Yes" was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order

- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000
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The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is a *simple majority*

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

8.

The issue/resolution and its details:

To adopt the amendments to the Bank's Articles of Association, in accordance with the wording of the Articles of Association attached as Appendix D to the Meeting Summons Report.

For more information, see Section 4 to the Meeting Summons Report.

Change of Articles of Association as stated in Section 20 to the Companies Law

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, [click here](#).

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: "Statement: there is no suitable field for classification" and select "Yes" for a transaction with a controlling shareholder.

It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option "Statement: there is no suitable field for classification" was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders' meeting

It was decided that another issue exists: _____

Details of the other issue

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between "Yes" and "No" and will be able to add details if "Yes" was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report
- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000
- The issue was added to the agenda after the record date due to technical error, as explained:

Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company's benefit or a negligible change.

Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is a *simple majority*

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

9.

The issue/resolution and its details:

To approve the revised compensation policy as described in Appendix E to the Meeting Summons Report, in accordance with the provisions of Sections 267A and 267B to the Companies Law, 1999, and in accordance with the directives of the Banking Supervision Department regarding compensation policy in a banking corporation, and in accordance with the Law of Officeholders Compensation in Financial Corporations (Special Permit and Non-Deductible Expenses Due to Extraordinary Compensation), 2016.

For more information, see Section 5 to the Meeting Summons Report.

Approval of compensation policy in accordance with Section 267A(a) to the Companies Law.

Attention: A value from this table determining the wording of a shareholder's statement in the online voting system. To view the conversion table, click here.

Reference no. of the latest report on the approval of a private offering (T138): _____

A transaction between the Company and a controlling shareholder thereof as set out in Sections 275 and 320(F) of the Companies Law *No*

Reference no. of the latest report on this issue (T133): _____

Explanation of the section in the Companies Law or in the Securities Law or another law for approving the resolution

Explanation: In a transaction with a controlling shareholder which does not match any of the fields in the table listing the sections of the laws, one should select the field: "Statement: there is no suitable field for classification" and select "Yes" for a transaction with a controlling shareholder.

It is only in the case of a bond holders' meeting, or if the transaction is not a transaction with a controlling shareholder, and a suitable field could not be found in the table, an explanation should be provided and the relevant sections of the law by virtue of which the resolution is required should be listed.

Does the issue require the disclosure of an interest or another characteristic of the voting shareholder? _____

Attention: These values can be selected only when the option "Statement: there is no suitable field for classification" was selected in the previous table and if the transaction is not a transaction between the Company and its controlling shareholder.

In the case of a bondholders' meeting

It was decided that another issue exists: _____

Details of the other issue

Attention: the details of the other issue determine the wording of a statement that will be included in the online voting system. One should word a Yes/No question. The question will appear in the voting system next to the resolution on the agenda, and the voter will have the option to select between "Yes" and "No" and will be able to add details if "Yes" was selected.

Request for additional details from holders:

It was decided to request additional details from the holders: *No*

Breakdown of the additional details requested from holders or the method of convening the meetings (in the case of a meeting pursuant to section 350):

Attention: This field determines the wording of the request for further details that will be included in the online voting system. The voter will have the option to add the details in a free-text field.

- Amending a disclosure
- A negligible change or a change that may only benefit the Company compared with the wording of a resolution described in the latest report

- Removed from the agenda
- The issue was discussed in a previous meeting.
- The issue was added to the agenda under court order
- The issue was added to the agenda pursuant to Regulation 5B of the Companies Regulations (Notice and Advertisement on General Meeting and Class Meeting in a Public Company and Adding an Item to the Agenda, 2000)
- The issue was added to the agenda after the record date due to technical error, as explained:

Explanation: No amendment can be made to the resolution after the record date, except for amendment of terms of employment that works for the company's benefit or a negligible change. Furthermore, no new issues can be added to the agenda after the record date except under court order or pursuant to Regulation 5B to the Notice and Advertisement Regulations.

The resolution on the agenda is brought forward *for a vote*

The type of majority required for approval is *not a simple majority; pursuant to the provisions of Section 267A(b) to the Companies Law, and taking into consideration the fact that the Bank is a corporation without a control core, and is not a second tier publicly traded company, the majority required in order to pass the resolution is a simple majority out of the total voting rights of the shareholders that are entitled to vote and that vote themselves or by proxy, as long as one of the following conditions is met:*

(a) *The number of majority votes shall include a majority out of the participants in the vote who have no vested interest in the approval of the resolution being voted on, mutatis mutandis; or*

(b) *The total objecting votes from among the shareholders detailed in Subsection (a) above shall not exceed a rate of 2% of all voting rights in the Bank.*

Abstaining votes shall not be taken into account when counting shareholders' votes.

Will the controlling shareholder's holdings in corporation's shares provide it with the majority required to pass a proposed resolution on the issue *No*

Attachment of the report for the convening of the meeting:

[Supplementary Meeting Summons 14722 isa.pdf](#)

4. Attachments

4.1 Attachment of a file that includes the wording of the voting ballot / position paper:

[Votingslip isa.pdf](#)

Yes The wording of the voting slip

No Position papers

Explanation: If a voting ballot and/or position paper were attached, it should be verified that they are drawn up in accordance with Companies Regulations (Voting by Ballot and Position Papers), 2005. The Company is required to include all position papers (as defined in Section 88 of the Companies Law) in a single file, which will note the date on which the position paper was published, who it was received from and a reference to the relevant page in the consolidated file.

4.2 Attaching a file that includes candidates' statements / other related documents:

[Statementsconsolidated isa pdf](#)

Yes Statement of a candidate for serving as a director in the corporation

Yes Statement of an independent director

Yes Statement of an external director

_____ Statement of appointment of a representative to represent
_____ Amended deed of trust
_____ Application to approve a composition of creditors in accordance with Section 350
_____ Other _____

A link to the voting system website through which votes can be cast: [the voting system](#).

Explanation: shareholders who are eligible to vote through the system shall receive the system's access details from Stock Exchange Members.

5. The legal quorum for holding the meeting:

Pursuant to the Bank's Articles of Association, the legal quorum for holding the meeting is the presence of three or more shareholders, who shall attend in person or by proxy, within half an hour of the time appointed for the opening of the meeting.

6. In the absence of a legal quorum, the postponed meeting shall be held on August 11 2022 at 14:00.

In the address: *Beit Lin, 35 Yehuda Halevi St., Tel Aviv*

In the absence of a legal quorum the meeting will not take place.

7. The place and times for viewing any proposed resolution whose text has not been presented in full in the above details of the agenda.

*The Bank's registered address, at 34 Yehuda Halevi St. (Beit Leumi), 11th floor, Tel Aviv.
Telephone: 076-8857314, Sunday to Thursday, between 08:00 to 15:00.*

Meeting ID: 2022-01-081190

Meeting ID: _____

Note: The meeting ID is the reference of the initial report. In the initial report on the meeting, the field is empty.

Details of signatories authorized to sign on behalf of the corporation:

	Name of signatory	Title	other
1	<i>Adv. Mor Fingerer, Adv.</i>	<i>Chief Legal Counsel and Secretary of the Bank</i>	
2	<i>Adv. David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference): 2022-01-071101, 2022-01-018119

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111,

Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Fingerer Shimshowitz Mor, Position: VP and Chief Legal Counsel, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: Mor.Fingerer@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In case of any discrepancy between the English translation and the Hebrew original, the Hebrew version shall prevail.

The original Hebrew version is available on the distribution website of the Israel Securities

Authority: <http://www.magna.isa.gov.il>