

Translation of Immediate Report

T76
Public

Bank Leumi Le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

Transmission Date: September 14, 2022
Reference: 2022-01-117508

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Report amending an erroneous report issued on September 13, 2022, whose reference no. is: 2022-01-116962

The error: Scribal error following an erroneous data received from the holder.

The cause of the error: scribal error

Summary of correction: The transaction price reported in Sections 1 and 2 was erroneous and was corrected.

Immediate Report on the Changes in Holdings of Interested Parties and Senior Office Holders

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting a change in holdings of securities of the reporting corporation only. For a report on a change in the holdings of securities of an investee company of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121

<p>1. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:</p> <p><i>Meitav Dash Investments Ltd. – mutual funds</i></p> <p>Identity number type: <i>Number with the Israeli Registrar of Companies</i></p> <p>Holder's identity number: <i>520043795</i></p> <p>Holder type: <i>Mutual funds management company</i></p> <p>Does the holder serve as a representative of other joint shareholders for reporting purposes? <i>No</i></p> <p>Name of controlling shareholder of the interested party: <i>See details below</i></p>
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Identity number of the controlling shareholder of the interested party:

See details below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *6040620*

Name and type of security: *Leumi Subordinated Bonds Series 405*

Nature of change: *Increase due to purchase pursuant to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Single transaction

Date of change: *September 12, 2022*

Price of the transaction: *49,000 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 4*

Current balance (as number of securities) *4*. Current holding rate of the total number of securities of the same type: *0.01%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

2. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Meitav Dash Investments Ltd. – provident funds

Identity number type: *Number with the Israeli Registrar of Companies*

Holder's identity number: *520043795*

Holder type: *Provident funds management company*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
No

Name of controlling shareholder of the interested party:
See details below

Identity number of the controlling shareholder of the interested party:

See details below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *6040620*

Name and type of security: *Leumi Subordinated Bonds Series 405*

Nature of change: *Increase due to an issuance pursuant to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Single transaction

Date of change: *September 12, 2022*

Price of the transaction: *49,000 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 3,000*

Current balance (as number of securities) *3,000*. Current holding rate of the total number of securities of the same type: *10.68%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change on a fully diluted basis: Of capital: *0.00%* Of voting rights: *0.00%*

Annotation number _____

3. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Meitav Dash Investments Ltd. – mutual funds

Identity number type: *Number with the Israeli Registrar of Companies*

Holder's identity number: *520043795*

Holder type: *Mutual funds management company*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
No

Name of controlling shareholder of the interested party:

See details below

Identity number of the controlling shareholder of the interested party:

See details below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *1189364*

Name and type of security: *Leumi Series 3 Commercial security*

Nature of change: *Increase due to purchase pursuant to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Single transaction

Date of change: *September 12, 2022*

Price of the transaction: *1,000 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 25,477,400*

Current balance (as number of securities) *25,477,400*. Current holding rate of the total number of securities of the same type: *19.52%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

Note: If a growth value is selected due to the forced acquisition of borrowed securities or the value of a decrease due to the forced sale of borrowed securities, then borrowed securities that have not been returned to the lender have therefore become a forced purchase and forced borrowing

No.	Annotation
1	

1. Was the consideration paid in full at the time of the change: *Yes*

If the entire consideration has not been paid in full at the time of the change, please indicate the payments completion date _____

2. If the change is in the form of signing the borrowing letter, please provide details regarding the manner of the borrowing completion _____

Explanation: The holding rates should be stated, taking into account all the securities held by the interested party.

3. Date and time at which the corporation first became aware of the event or matter: *September 13, 2022, at 16:40*
4. Description of the actions that caused the change: _____

Details of signatories authorized to sign on behalf of the corporation:

	Name of the signatory	Title	Other
1	<i>David Raoul Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

The controlling shareholders in Meitav Dash Investments are 1) Mr. Eli Barkat I.D. 058368143 through B.R.M. Finances Ltd. The ultimate shareholders of B.R.M. Finances are Mr. Eli Barkat I.D. 058368143 who also holds in trust the shares of Mr. Nir Barkat I.D. 056092430 and Mr. Yuval Rechavi I.D. 058142431. 2) Mr. Avner Stepak I.D. 027378058, who holds Meitav Dash shares directly and through companies under his control

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419
Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:
www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>