

**Translation of Immediate Report**

T121  
Public

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

June 15 2022  
Reference: 2022-01-073963

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report**

**Explanation: This form should not be used where there is a specific form for the reported event**  
**Issuance results should be reported using T20 form and not this form.**  
**Report on the rating of bonds or a corporation should be filed using a T125 form**

Nature of Event: *Trustee's Report 2021 – Series 200-201*

Reference numbers of previous reports on the matter: \_\_\_\_\_

Attached please find [Bank Leumi 200-201 Sanitized isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *June 14 2022, at 16:55.*

Details of signatories authorized to sign on behalf of the corporation:

<b>Name of signatory</b>	<b>Title</b>	<b>other</b>
<i>David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il)

company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority:**  
<http://www.magna.isa.gov.il/>

June 16 2022

To

**Holder of Series 200 and Series 201 Subordinated Capital Notes of Bank Leumi le-Israel B.M.**

Dear Sirs/Madams,

**Re: Trustee's 2021 Report for Series 200 and Series 201 Subordinated Capital Notes of Bank Leumi le-Israel B.M.**

In our capacity as the trustees for Series 200 and Series 201 subordinated capital notes (hereinafter – the “**Capital Notes**”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “**Company**”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2021 through February 4 2021 (hereinafter – the “**Reporting Period**”) in accordance with the provisions of the Deed of Trust, Section 7 of the Trust Law, 1979 and Section 35H1 of the Securities Law, 1968.

**The Deed of Trust**

On December 25 2017, Mishmeret Trust Company Ltd. was appointed as trustee instead of Discount Trust Ltd. As to the number of outstanding Series 200 and 201 subordinated Capital Notes, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

**Collaterals**

The subordinated Capital Notes are not secured by any collaterals.

**Principal and interest payments:**

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

On February 4 2021 a redemption in full of the Capital Notes was executed in accordance with the terms of the Deed of Trust.

**Special events**

During the Reporting Period, the trustee was not informed of any extraordinary events in connection with the trust.

**Capital Notes holders and shareholders' meetings:**

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.
2. No subordinated Capital Notes holders' meetings were held in the Reporting Period.

**This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.**

Sincerely,

Mishmeret - Trust Company Ltd.