



BANK LEUMI LE-ISRAEL LTD. ("the Bank")

September 16, 2024

To
Israel Securities Authority
Via MAGNA

To
Tel Aviv Stock Exchange Ltd.
Via MAGNA

Dear Sir/Madam:

Re: Supplementary Report to the Immediate Report Regarding Full Early Redemption of Deferred Promissory Notes (Series 404)

Further to the Immediate Report that the Bank published on September 4, 2024 (reference number: 2024-01-601011), regarding the full early redemption of the Deferred Promissory Notes (Series 404) (Securities No.: 6040471) on September 30, 2024 (hereinafter: "**The Deferred Promissory Notes**" and "**the Early Redemption Date**", respectively), the Bank respectfully updates that in accordance with the Consumer Price Index for the month of August 2024, that was published on September 15, 2024, (hereinafter: "**the Index**"), the total redemption amount of the Deferred Promissory Notes, including principal and interest that accumulated until the early Redemption Date and with the addition of linkage differences to the Index that accumulated until this date, will be NIS 1,437,626,223.

Sincerely yours,

Bank Leumi Le-Israel Ltd.

By: Hagit Argov, Head of the Financial and Accounting Division