

## **Translation of Immediate Report**

T121  
Public

**Bank Leumi Le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

July 27 2022  
Reference: 2022-01-095887

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

## **Immediate Report**

Nature of Event: *Deed of Trust for Bonds - TACT Institutionals*

Reference numbers of previous reports on the matter: 2022-01-090916, 2022-01-092911, 2022-01-095818

*Further to the Bank's immediate reports of July 18 2022 and July 20 2022, and July 27 2022 (reference numbers: 2022-01-090916 and 2022-01-092911 and 2022-01-095818, respectively) in connection with the issuance, to qualified investors in Israel and abroad, of US\$ 500,000,000 par value of senior bonds, at a discount of 0.66%, attached hereby is a deed of trust for the senior bonds, dated July 27 2022.*

*Attached please find is a file [Deed of Trust Signed Sanitized isa.pdf](#)*

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: July 27 2022, at 13:13.

### **Details of signatories authorized to sign on behalf of the corporation:**

Name of signatory	Title
Omer Ziv	Head of the Finance and Accounting Division

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange*

*Ticker: Leumi*

*Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419*

*Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website:*

*[www.leumi.co.il](http://www.leumi.co.il)*

*Previous names of the reporting entity:*

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Name of Electronic Reporter: David Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732  
Electronic Mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**