

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

Transmission Date: April 26, 2022
Reference: 2022-01-051160

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Explanation: This form should not be used where there is a specific form for the reported event
Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form

Nature of Event: *Sale of Beit Mani*

Reference number of previous reports on the matter: _____

Attached please find file [Immediate Report Beit Mani isa .pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter:
April 26, 2022, at 11:35.

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Omer Ziv</i>	<i>Head of Finance and Accounting Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419
Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:
www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Head of Corporate Secretary Department, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>



April 26, 2022

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: **The Sale of Beit Mani**

Bank Leumi Le-Israel B.M. (hereinafter: the “**Bank**”) is pleased to report the following:

1. Further to what is stated in the Bank’s 2021 Annual Financial Statements (under the chapter entitled “Property, Plant and Equipment” on p. 349, reference: 2022-01-027658) pertaining to an invitation to submit proposals for the purchase of the property located at 36 Yehuda Halevi Street in Tel Aviv (Beit Mani), Sella Capital Real Estate Ltd. today won the proposal.
2. The Bank will be paid a sum of NIS 623 million, in addition to VAT as required by law, for the purchase of the property (Beit Mani). The pre-tax capital profit for the Bank is estimated to amount to NIS 524 million, which will be recorded in the Bank’s financial statements on the date of the management and headquarters’ move to Lod, which is due to take place during 2023.
3. The said sale transaction is an additional stage in the Bank’s overall move to transfer the management and headquarters’ units to the Leumi head office facility in Lod.
4. Completion of the transaction is subject to approval by the Bank’s qualified organs.

Sincerely,

Bank Leumi le-Israel B.M.

By:

Mr. O. Ziv, Head of the Finance and Accounting Division