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Public

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078 Securities of the Corporation are listed on The Tel Aviv Stock Exchange Abbreviated Name: Leumi 34 Yehuda Halevi Street, Tel Aviv 651316 Phone: 076-8858111, 076-889419; Facsimile: 076-8859732 Electronic Mail: Livnat.Ein-Shay@bll.co.il

> 9 May 2018 Reference: 2018-01-046315

To: Israel Securities Authority (www.isa.gov.il) The Tel Aviv Stock Exchange (www.tase.co.il) <u>Immediate Report</u> Nature of the Event: Leumi Card – Financial Statements

Bank Leumi le-Israel B.M. announces that a subsidiary of the Bank, Leumi Card Ltd., today published its financial statements as at 31 March 2018.

The full financial statements will be published on the company's website, at: <u>https://www.leumi-card.co.il/he-il/GeneralPages/Pages/FinancialReport.aspx</u> See the attached Annex <u>0_isa.pdf</u>

Date and time at which the corporation first became aware of the matter being the subject of the report: 8 May 2018 Time: 21:14.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 1970, by Attorney Hanan Friedman, Head of the Strategy and Regulation Division at the Bank.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: http://www.magna.isa.gov.il

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