

BANK LEUMI LE- ISRAEL B.M

ICA Registration No. 520018078

To: Israel Securities Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange
www.tase.co.il

T121 (Public)

Published on EFDS: 06/06/2019
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Immediate Report

Explanation: Do not use this form when a form adjusted to the reported event is available
Issue results must be reported in a T20 form and not in this form.

Reporting on the rating of debentures or corporate rating must be submitted via Form T125
The nature of the event: sales offer for SHVA shares

Ref. No. for previous reports on this topic: 2019-01-053404 2019-01-051484

Attached File: [isa.pdf](#) 6619

The company is not a shell corporation as defined in stock exchange regulations.

Date on which the company first learned of the event: 05/06/2019 at 19:30

Ref. No. for previous reports on this topic (reference does not constitute inclusion on way of reference)

The company's securities are listed for trade
on the Tel Aviv Stock Exchange

Date of update to form structure: 30/04/2019

Abbreviated name: Leumi

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Previous names of reporting entity:

Name of electronic reporter: Sackstein, David Raoul Position: Attorney, General Secretary Name of Employer:

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6.6.2019

To:

Tel Aviv Stock Exchange
2nd Ahuzat Bayit St.
Tel Aviv 6525216

To:

Israel Securities Authority
22nd Kanfei Nesharim St.
Jerusalem 95464

Dear Sir or Madam,

Re: Public Bidding Results – Sales Offer for SHVA Shares

In light of the immediate reports published by Bank Leumi Ltd. (hereinafter "**The Bank**") on May 27th, 2019, (ref no.: 2019-01-051484) and on May 31st, 2019, (ref no.: 2019-01-053404), The Bank is pleased to announce the following:

1. On June 5th, 2019, a public bidding was held for a sales offer of shares of The Bank, Bank Hapoalim, and Israel Discount Bank (hereinafter: "**The Vendors**"), in the Automated Banking Services Ltd. Company (hereinafter: "**SHVA**"), at rates predefined in the aforesaid public bidding out of the holdings of The Vendors in SHVA.
2. Due to the results of the public bidding, The Vendors will sell 17,440,000 shares of SHVA, which constitute 43.6% of SHVA's outstanding, publicly-offered capital, at a rate of 7.4 ILS per share. The Bank's share in the total sum of the abovementioned shares that will be sold in the bidding by The Vendors is 8,360,000 of SHVA's shares, which constitute 20.9% of SHVA's outstanding, publicly-offered capital.
3. The revenues from the sales of the abovementioned shares will not have a significant impact on any of The Bank's financial outcomes.

Respectfully,

Bank Leumi Ltd.

By:

Hanan Friedman, Chief of Strategy, Innovation and Transformation Division

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>