Translation of Immediate Report

T121 Public

Bank Leumi le-Israel B.M.

Registration No. 520018078 Securities of the Corporation are listed on The Tel Aviv Stock Exchange Abbreviated Name: Leumi 34 Yehuda Halevi Street, Tel Aviv 651316 Phone: 076-8858111, 076-889419; Facsimile: 076-8859732 Electronic Mail: Livnat.EinShay@bll.co.il

> 7 June 2018 Reference: 2018-01-049068

Report amending the report sent on 24 May 2018, **Reference No.:** 2018-01-042390 Error: Slide 2 – Disclaimer Cause of error: Update of Slide 3 – Disclaimer Main correction: Update of Slide 4 – Disclaimer

To: Israel Securities Authority (www.isa.gov.il) The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Presentation of Financial Statements for First Quarter 2018

See Annex attached hereto 7618_isa.pdf

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: 7 June 2018, at 12:40.

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by Mr. Omer Ziv, Head of the Financial Division.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <u>http://www.magna.isa.gov.il</u>

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary

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