

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

July 16, 2023
Reference: 2023-01-080892

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: *Early redemption in full of Series 401 Subordinated Bonds*

Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form

Reference number of previous reports on the matter 2023-01-075618 _____, _____.

Attached please find is a file [Supplementary Report Early Redemption 401 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *July 16, 2023, at 14:03*

Details of signatories authorized to sign on behalf of the corporation:

	Name of the signatory	Title	Other
1	<i>Hagit Argov</i>	<i>Head of the Finance and Accounting Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): _____

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:

www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 34
Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>



Bank Leumi le-Israel B.M (hereinafter – the “Bank”)

July 16, 2023

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: Supplementary Report to Immediate Report regarding Early Redemption in Full of Series 401 Subordinated Bonds

The Bank hereby reports as follows:

Further to the immediate report published by the Bank on July 5, 2023 (Ref. No.: 2023-01-075618) regarding early redemption in full of the Series 401 Subordinated Bonds (security no.: 6040380) on July 31, 2023 (hereinafter – the “**Subordinated Bonds**” and the “**Early Redemption Date**”, respectively), the Bank hereby reports that in accordance with the Consumer Price Index for June 2023, which was published on July 14, 2023 (hereinafter – the “**CPI**”), the total redemption amount of the Subordinated Bonds, including principal and interest accrued through the Early Redemption Date, plus differences from linkage to the CPI accrued through that date shall be NIS 680,783,872.

Sincerely,

Bank Leumi le-Israel B.M.

By:

Hagit Argov, Head of the Finance and Accounting Division