

Translation of Immediate Report

T125
Public

Bank Leumi Le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il

Transmission Date: September 11, 2023

Reference: 2023-01-105444

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report of Rating of Bonds/Rating of a Corporation, or of Withdrawal of Rating

On *September 11, 2023*, *Moody's* published the following:

A rating report/update notice: *Updated*

1. Rating report or notice

Rating of the corporation: *Moody's* ____ *stable* ____

Comments/Nature of Notice: *Moody's-A2/P-1, CRR-A1/P-1*

Ratings history for the 3 years preceding the date of the rating/notice:

Date	Subject of Rating	Rating	Comments/ Substance of Notice
<i>February 1, 2023</i>	<i>Bank Leumi le-Israel B.M.</i>	<i>Moody's-A2/P-1, CRR-A1/P-1 ____ stable ____</i>	<i>Affirmation of rating</i>
<i>December 9, 2020</i>	<i>Bank Leumi le-Israel B.M.</i>	<i>Moody's-A2/P-1, CRR-A1/P-1 ____ stable ____</i>	<i>Affirmation of rating</i>
<i>June 18, 2020</i>	<i>Bank Leumi le-Israel B.M.</i>	<i>Moody's-A2/P-1, CRR-A1/P-1 ____ stable ____</i>	<i>Affirmation of rating</i>
<i>December 17, 2019</i>	<i>Bank Leumi le-Israel B.M.</i>	<i>Moody's-A2/P-1, CRR-A1/P-1 ____ stable ____</i>	<i>Affirmation of rating</i>

Explanation: As part of the ratings history, one should only provide the details of the rating history of the rating agency which is the subject matter of the immediate report.

2. Rating of the corporation's bonds:

Security name & type	TASE Security No.	Rating agency	Current rating	Comments / nature of notice

Rating history in the 3 years prior to the rating/notice date:

Security name & type	TASE Security No.	Date	Type of rated security	Current rating	Comments / nature of notice

Explanation: As part of the ratings history, one should only provide the details of the rating history of the rating agency which is the subject matter of the immediate report.

Attached is the rating report:
[C 1379630 Sanitized isa.pdf](#)

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
Omer Ziv	Head of the Capital Markets Division	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Moody's affirmed the Bank's long-term IDR at A2, short-term IDR at P-1, counterparty risk rating (CRR) at A1/Prime-1, and affirmed the outlook at Stable.

For more information, see the attached file.

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, Facsimile: 076-8859732 Electronic Mail: David_S@bl.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary,
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>

Translation of Immediate Report

T87
Public

Bank Leumi Le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il

Transmission Date: August 15, 2023

Reference: 2023-01-093930

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Status of Capital, Award of Rights to Purchase Shares and Registers of the Corporation's Securities and Changes therein

Regulation 31(e) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change: *Allocation of options to President and CEO and Officers*

Explanation: please provide a short description of the nature of the change

Reference numbers of previous reports on the subject: 2023-01-075654, 2023-01-075615, 2022-01-103780

1. Status of the Corporation's Securities after the Change:

Type and Name of Security	Tel Aviv Stock Exchange Registration No.	Quantity in Registered Capital	Issued and Paid-up Capital		Quantity Registered in name of Nominee Company
			Quantity in Previous Report	Current Quantity	
Leumi	604611	3,215,000,000	1,615,629,355	1,615,629,355	1,615,613,756
Leumi Bonds (Series 178)	6040323	0	1,150,000,000	1,150,000,000	1,150,000,000
Leumi Bonds (Series 179)	6040372	0	3,041,896,000	3,041,896,000	3,041,896,000
Leumi Subordinated Bonds (Series 402)	6040398	0	209,100,000	209,100,000	209,100,000

Leumi Bonds (Series 180)	6040422	0	1,689,677,000	1,689,677,000	1,689,677,000
Leumi Subordinated Bonds (Series 403)	6040430	0	1,441,150,000	1,441,150,000	1,441,150,000
Leumi Subordinated Bonds (Series 404)	6040471	0	1,240,950,000	1,240,950,000	1,240,950,000
Leumi \$ 2031-I	6040489	0	750,000,000	750,000,000	750,000,000
Leumi Bonds (Series 181)	6040505	0	2,318,242,000	2,318,242,000	2,318,242,000
Leumi Bonds (Series 182)	6040539	0	3,137,255,000	3,137,255,000	3,137,255,000
Leumi Bonds (Series 183)	6040547	0	2,486,831,000	2,486,831,000	2,486,831,000
Leumi Bonds (Series 184)	6040604	0	1,336,302,000	1,336,302,000	1,336,302,000
Leumi Subordinated Bonds (Series 405)	6040620	0	1,403,900,000	1,403,900,000	1,403,900,000
Leumi I-\$2027	6040687	0	500,000,000	500,000,000	500,000,000
Leumi 8/22	1189158	0	2,477,835	3,613,405	0
Leumi commercial security (Series 3)	1189364	0	1,305,508,000	1,305,508,000	1,305,508,000
Leumi \$ 2033-I	6040679	0	500,000,000	500,000,000	500,000,000
Leumi commercial security (Series 4)	1196260	0	2,427,602,000	2,427,602,000	2,427,602,000
Leumi I-1	1198639	0	0	500,000,000	500,000,000

Explanation: Please list all of the Company's securities, including unlisted securities.

2. The corporation announces that on *August 15, 2023*

- ☒ Changes were made to the corporation's register of shareholders (including rights to purchase shares) as a result of:

Description of the nature of the change: *Allocation of options to President and CEO and Officers*

Explanation: please describe all details of the transaction or actions that triggered the change in the register of shareholders.

1. Name of the registered holder regarding whom the change has taken place: *IBI Capital Compensation and Trusts (2004) Ltd.*

Identification Number Type: Number with the Israel Registrar of Companies:
513540070

Nature of change: *Allocation to employees* _____

Date of Change: *August 15, 2023*

Executed through the Stock Exchange's clearing house: *No*

Type and name of the security in which the change has taken place: *Leumi Options 8/22*

Tel Aviv Stock Exchange Security No.: *1189158*

Balance of this security held by this holder as of the last report: *2,477,835*

Balance of this security, held by this holder after the change: *3,613,405*

Increase/decrease (quantity of change in number of securities): *1,135,570*

Does this involve the award of rights to purchase shares: *Yes*

Total consideration for allocated securities: *The securities were allocated without consideration*

Tel Aviv Stock Exchange Security No.: *604611*

Balance of this security, held by this holder after the change: *1,135,570*

Total exercise price received from full exercise/conversion of securities into shares:
The exercise price of the option warrants will be NIS 27.59 per share. For more information, see Section 1.4 to a material private allocation report of July 5, 2023 (Ref. No. 2023-01-075615)

The period during which the securities can be exercised: *See section 1.8 to the private offering report.*

From *June 28, 2023 to March 27, 2028*

The allocated securities will be listed: *No*

Allocation of the said securities is further to *private offering report published on July 5, 2023*, whose reference number is 2023-01-075615

- ☐ The security was fully repaid and full consideration was received
- ☐ The security was fully repaid, but full consideration was not received
- ☐ Issued for the purpose of ATM
- ☒ Other

The allocation of options to the President and CEO and officers without consideration in accordance with a private offering report published by the Bank on July 2, 2023 (2023-01-073005), and the amendment thereto of July 5, 2023 (2023-01-075615).

Explanations:

1. If the change affects more than one security, the effect of the change should be specified in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on a single day, shall be summarized in a single line. In this context, changes which were made through the Stock Exchange Clearing House and changes made directly in the Company's books should be separated.
3. The change – for a decrease, use the “-“ sign.
4. In all quantity fields, fill out the quantity of securities rather than in NIS par value.

There was a change only in the corporation's securities register (**with no change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change: _____

Explanation: Describe the entire details of the transaction for which a change was made to the register

1 Name of registered holder for which there was a change: _____
Type of I.D. No.: _____ I.D. No. _____
Date of change: _____ Performed through the Stock Exchange Clearing House: _____
Type and name of security in which there was a change: _____
No. of security on the Stock Exchange: _____
Change quantity: _____
Balance of the security holder following the change: _____

3. Principal data of the shareholders' register as of report's date are as follows:

No.	Name of registered shareholder	ID type	ID number	Security's number with the Stock Exchange	Shares type and par value	Number of shares	Holder holds the shares as a trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file containing the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999 *Register of Shareholders isa. pdf*
5. Attached is an updated file containing the corporation's securities register, including the register of option holders and the register of bond holders
Register of Securities isa.pdf.

Details of signatories authorized to sign on behalf of the corporation:

	Name of signatory	Title
1	<i>David Sackstein</i>	<i>Other Head of the Bank Secretariat Department</i>

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

1. *NIS 209,100,000 par value of Subordinated Bonds (Series 402) are convertible, under certain circumstances, into 20,586,189 ordinary Bank share, as of August 14, 2023. For further details regarding the conversion of the Series 402 Subordinated Bonds into Bank's shares, see the Shelf Offering Report published on July 5 2018 (Reference No. 2018-01-060390).*
2. *NIS 1,441,150,000 par value Subordinated Bonds (Series 403) are convertible, under certain circumstances, into 131,485,833 ordinary Bank shares as of August 14, 2023. For further details in connection with the conversion of the Series 403 Subordinated Bonds into Bank's shares, see the Deed of Trust attached as Appendix A to the Shelf Offering Report published on January 30 2019 (Reference No. 2019-01-010896).*
3. *NIS 1,240,950,000 par value Subordinated Bonds (Series 404) are convertible, under special circumstances, into up to 103,648,271 ordinary Bank shares as of August 14, 2023. For further details regarding the conversion of the Series 404 Subordinated Bonds into Bank's shares, see the Deed of Trust attached as Appendix A to the Shelf Offering Report published on July 9 2019 (Reference No. 2019-01-070048).*
4. *USD 750,000,000 par value subordinated bonds (Leumi Dollar 2031-I) are convertible under special circumstances into up to 208,055,925 ordinary Bank shares as of August 14, 2023. For further details, see the Bank's immediate reports of January 13, 23 and 29 2020 (Reference Nos.: 2020-01-005175, 2020-01-008041 and 2020-01-011058, respectively).*
5. *NIS 1,403,900,000 subordinated bonds (Series 405) are convertible, under certain circumstances, into up to 83,523,953 ordinary Bank shares as of August 14, 2023. For further details regarding the conversion of the Series 405 Subordinated Bonds into Bank's shares, see the Deed of Trust attached as Appendix A to the Shelf Offering Report published on March 24, 2022 (Reference No. 2022-01-029679 and the Bank's immediate report of September 12, 2022 (Reference No. 2022-01-116110).*
6. *USD 500,000,000 par value subordinated bonds (Leumi \$ 2033) are convertible under special circumstances into up to 118,750,000 ordinary Bank shares as of August 14,*

2023. For further details, see the Bank's immediate reports of January 9 and 12 2023 (Reference Nos.: 2023-01-005118 and 2023-01-006255, respectively).

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference):

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Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:

www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il

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Date of issuance of the report: July 3, 2023

Bank Leumi le-Israel – Shareholders Register

Serial no.	Name	Address	I.D. No.	Share name	Holder's balance	Date of last transaction
1	Domestic & Overseas 1 Investing Company, LLL	POB 296, Elizabeth City N.C.27907		Stock Bank Leumi	350	June 22 2006
2	Hill Homes Norabelle	283 Ridge Circle, Clover Rdg Murrys ville Penn. 15668		Stock Bank Leumi	400	September 21 1995
3	Wahrhaftig Abraham	West 186 Street New York N.Y. 10033 USA 495		Stock Bank Leumi	200	September 21 1995
4	Wilson Steven M. & Dori A 4 Hyman Wilson Jtwos C/O Theodore k. Hyman	North Leisureworld Apt 3310 Silver Spring, MD. 20906, 709		Stock Bank Leumi	80	September 21 1995
5	The late Aronofky Dan	34 Burla St. Tel Aviv 69364	763801	Stock Bank Leumi	20	September 21 1995
6	David Ungar	3 Uziel St. Tel Aviv 62333	4857967	Stock Bank Leumi	1	December 6 2001
7	The late Prof. Offir Zvi	14/17 Shai Agnon Blvd. Jerusalem, 92586	1823061	Stock Bank Leumi	20	September 21 1995
8	Atias Shimon	18 Kehilat Yaakov, Bney Brak, 51642	5536757	Stock Bank Leumi	20	September 21 1995
9	Intertor Hemi	48 Menachem Begin St. Building B, Floor 12, Tel Aviv	5174511	Stock Bank Leumi	20	September 21 1995
10	Elias Aharon	13/7 Hapodim St., Ramat Gan, 52666	72829518	Stock Bank Leumi	50	July 2 1996
11	AM”M G. Investments and Finance Ltd.	8 Hatish'im VeShalosh St. Petach Tikva, 49312		Stock Bank Leumi	2	October 19 1995
12	Epstein Amos	Kfar Aza, Doar HaNegev 85142	39451	Stock Bank Leumi	20	September 21 1995
13	Arbel Ilan	6 Yalag St. Rishon LeZion, 75275	5610366	Stock Bank Leumi	20	September 21 1995
14	Boxbaum Haim	26 Menachem Begin St. Giv'at Shmuel, 5442118	277898	Stock Bank Leumi	20	September 21 1995
15	Ben Arie Eliezer	28a Ha'Nasi Blvd. Haifa, 34644	101650653	Stock Bank Leumi	1	December 6 2001
16	Ben Moshe Avraham	21 Ravutzki St. Ra'anana 43220	7543273	Stock Bank Leumi	20	September 21 1995
17	Ben Zvi Sarah	53 Komemiot St. Tel Aviv, 69011	708032	Stock Bank Leumi	20	September 21 1995
18	Bar-Lev Yehuda	Tolkovski 3a Tel Aviv, 69358	64837123	Stock Bank Leumi	20	September 21 1995
19	Barker Asher	71 Ha'Dganiot St. Kiryat Tivon 36000	23114102	Stock Bank Leumi	20	September 21 1995
20	Goldsmith Jonathan	9 Kornit St, Zur Igal, 4486200	57947541	Stock Bank Leumi	40	June 16 2008
21	Adv. Gaines Jennifer	7/6 Gilad St. Ramat Gan, 52515	12746657	Stock Bank Leumi	20	September 21 1995
22	Gillerman Dan	36 Be'eri St. Tel Aviv, 64233	713288	Stock Bank Leumi	20	September 21 1995
23	Gillerman Dror	6/111 Hadassa St. Floor 11, Gan Ha'ir, Tel Aviv, 64513	302887393	Stock Bank Leumi	1,700	October 22 2006

24	Gillerman Yoav	6/111 Hadassa St. Floor 11, Gan Ha'ir, Tel Aviv, 64513	36945459	Stock Bank Leumi	1,700	October 22 2006
25	Gillerman Sabag Dorit	6/111 Hadassa St. Floor 11, Gan Ha'ir, Tel Aviv, 64513	55857411	Stock Bank Leumi	1,700	December 6 2006
26	Hornik Itzhak	4 Giv'at Halevona St. POB 252, Elcana, 44814	732289	Stock Bank Leumi	20	September 21 1995
27	Hendel Shlomo	8 Feinstein St. Ramat Aviv Gimmel, Tel Aviv, 69494	7704173	Stock Bank Leumi	20	September 21 1995
28	Vodvuz Shai	POB 6111, Tel Aviv, 61060	56125356	Stock Bank Leumi	100	September 21 1995
29	Zolkov Inbar	28b Hacarmel St. Kiryat Tivon	312144678	Stock Bank Leumi	30	July 17 2006
30	Zick Lili	POB 3886 Bat Yam		Stock Bank Leumi	162	June 1 1999
31	Zeldman Avraham	6 Shivtei Israel St. Ra'anana, 47211	5795919	Stock Bank Leumi	20	September 21 1995
32	Zaktzer Ram	42 Herzl St. Ra'anana, 43354	25382979	Stock Bank Leumi	1	February 27 1996
33	Bank Leumi le-Israel B.M. Nominee Company Ltd.	Leumi House, 34 Yehuda Halevi Street, Tel Aviv 65546	510098064	Stock Bank Leumi	1,615,613,756	August 6, 2023
34	Haimov David	27 Refidim St, Neve Dkalim Western Rishon LeZion, 75682	1051410	Stock Bank Leumi	20	September 21 1995
35	Tal Erez	21 Tagor St. Tel Aviv 69203	32227241	Stock Bank Leumi	1	September 21 1995
36	Adv. Tal Dalia	35 Dresdner St. Ramat Aviv Gimmel, 69497	737258	Stock Bank Leumi	20	September 21 1995
37	Miriam Talmor	Giv'at Hen, Do'ar Ra'anana 43000	7044641	Stock Bank Leumi	20	September 21 1995
38	Successors of the late Potolski Uri	22 Ben Eliezer St. Ramat Gan, 52290	789570	Stock Bank Leumi	20	September 21 1995
39	Successors of the late Berman Oded with Uri Bergman	13 Bostana'i St. Neve Tzedek, Tel Aviv, 65147	205040	Stock Bank Leumi	20	September 21 1995
40	Successors of the late Yissaschar Moshe	1 Ha'Shoshanim Blvd. Ramat Gan, 52583	404609	Stock Bank Leumi	20	September 21 1995
41	Successors of the late Loti Kathrine	POB 33113 Tel Aviv, 64927, America House, Floor 12, 35 Shaul Ha'Melech St. Tel Aviv 64927		Stock Bank Leumi	20	September 21 1995
42	Successors of the late Mr. Peretz Avner	13 Ha'Gdud Ha'Ivri St. Jerusalem, 92334	290738	Stock Bank Leumi	20	September 21 1995
43	Successors of the late Friedman David	179 Ahuza St. Ra'anana, 43301	3041843	Stock Bank Leumi	20	September 21 1995
44	Successors of the late Rotloy David	2 Ibn Gabirol St., Tel Aviv, 64077	252455	Stock Bank Leumi	20	September 21 1995
45	Successors of the late Shalev Zalman	Protea BaKfar POB 101 Tel Mond	2217461	Stock Bank Leumi	20	September 21 1995
46	Successors of the late Moshe Schnitzer	4/160 Ori St. Tel Aviv	203501	Stock Bank Leumi	20	September 21 1995

47	Cohen Orgad Igal	4 Ha'Erez St. Ariel, Mobile Post Shomron 44824	770314	Stock Bank Leumi	20	September 21 1995
48	Loz Abigail	8 Ha'Hita St. Rehobot, 76352	7989247	Stock Bank Leumi	40	September 21 1995
49	Morad Edward	6 Ha'Rishonim St. Ramat Gan 52502	73624215	Stock Bank Leumi	4,900	September 21 1995
50	Matalon Yitzhak	5 Ha'Efroni St. Rosh HaAyin 48550	796052	Stock Bank Leumi	20	September 21 1995
51	Moshe Yehuda	69 Moshe Dayan Road, Tel Aviv	28740808	Stock Bank Leumi	1	May 3 2005
52	The late Nadir Moshe	26/1 Ha'Odem St. Hod Ha'Sharon, 45359	976242	Stock Bank Leumi	20	September 21 1995
53	Neumann Gideon	31 Reines St. Tel Aviv, 64587	230339	Stock Bank Leumi	40	September 21 1995
54	Neumann David	9 Moshe Kol St. Jerusalem, 9371515	833288	Stock Bank Leumi	10	September 21 1995
55	Nomberg Dekel	4/22 Zvi Ganot St., Rishon LeZion	327577391	Stock Bank Leumi	1,000	December 8 2004
56	Sabag Ma'ayan	22 Eshel Avraham St. Ramat Ha'Sharon	31596877	Stock Bank Leumi	1,700	October 22 2006
57	Amram Haim	POB 1309, Holon, 5816201	47157839	Stock Bank Leumi	100	May 3 1999
58	Fogel Aharon	7 Uzia St. Moshava Yevanit, Jerusalem, 93143	1017648	Stock Bank Leumi	20	September 21 1995
59	Fogel Yonah	13 Kaf Tet Benovember St., Ramat Ha'Sharon, 47206	52102001	Stock Bank Leumi	250	September 4 1996
60	Porat Israel	15 Rav Ashi St. Tel Aviv, 69395	7659865	Stock Bank Leumi	20	September 21 1995
61	Fishman Eliezer	3 Ha'Smadar St. Savion, 56546	30302657	Stock Bank Leumi	18	September 21 1995
62	Peled Raphael	6 Dov Carmi St. Tel Aviv, 69544	1262856	Stock Bank Leumi	20	September 21 1995
63	Pentzer Natan	POB 4241 Haifa, 31042	8037392	Stock Bank Leumi	100	June 23 2005
64	Frenkel Avi'Ezri and Sarah	9/b Ha'Haim St. POB 4236 Jerusalem, 93223	17697	Stock Bank Leumi	20	September 21 1995
65	Kremer Moshe	5 Damesek Eliezer St. Bney Brak, 51609	59761759	Stock Bank Leumi	1	September 21 1995
66	Rot Louis	4 Boaz St. Ramat Gan, 52491	467425	Stock Bank Leumi	120	September 21 1995
67	Raz Livnat	1 Ha'Arava St. Magshimim, 56910	55088645	Stock Bank Leumi	1	September 21 1995
68	Razivski Yardena	24 Hei be-Iyar St. Tel Aviv 62998	7670235	Stock Bank Leumi	20	December 16 2003
69	Shaham Yifrach	POB 9336 Haifa, 31092	51225290	Stock Bank Leumi	20	September 21 1995
70	Stein Yehuda	48 Dizengoff St. Netanya, 42437	41663923	Stock Bank Leumi	20	September 21 1995
71	Sperling Shoshana	25 Hisin St. Tel Aviv, 64284	2683878	Stock Bank Leumi	20	December 21 2003
72	Sher Uzi	2 Shahr St. Beit Ha'Kerem, Jerusalem, 96263	5606274	Stock Bank Leumi	20	September 21 1995
Total Bank Leumi Stocks issued:					1,615,629,355	

Securities Register (excluding shares)

Security no.	Security name	Name of registered owner of deposits/ subordinated capital notes/ bonds	I.D. No. type	I.D. No.	Citizenship/ country of incorporation or registration	Address	Security type	No. of securities
6040323	Leumi Series 178 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	1,150,000,000
6040372	Leumi Series 179 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	3,041,896,000
6040422	Leumi Series 180 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	1,689,677,000
6040398	Leumi Series 402 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	209,100,000
6040430	Leumi Series 403 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	1,441,150,000
6040471	Leumi Series 404 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	1,240,950,000
6040620	Leumi Series 405 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	1,403,900,000
6040489	Leumi Dollar 2031-I	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	750,000,000
6040505	Leumi Series 181 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	2,318,242,000
6040539	Leumi Series 182 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	3,137,255,000
6040547	Leumi Series 183 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	2,486,831,000

6040604	Leumi Series 184 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	1,336,302,000
6040687	Leumi I-\$2027	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	500,000,000
1189158	Leumi 8/22	IBI Capital Compensation and Trusts (2004) Ltd.	No. with Israel Registrar of Companies	513540070	Incorporated in Israel	9 Ahad Ha'am St. Tel Aviv, 62251	Option warrant	3,613,405
1189364	Leumi Commercial 3	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Commercial security	1,305,508,000
6040679	Leumi I-\$2033	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	500,000,000
1196260	Leumi Commercial 4	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Commercial security	2,427,602,000
1198639	Leumi I-1	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	500,000,000

Holding the securities as a trustee

No

No

No

No

No

No

No

No

No

No

No

No
No
Yes
No
No
No
No

Securities Register (excluding shares)

Security no.	Security name	Name of registered owner of deposits/ subordinated capital notes/ bonds	I.D. No. type	I.D. No.	Citizenship/ country of incorporation or registration	Address	Security type	No. of securities	Holding the securities as a trustee
6040323	Leumi Series 178 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	1,150,000,000	No
6040372	Leumi Series 179 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	3,041,896,000	No
6040422	Leumi Series 180 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	1,689,677,000	No
6040398	Leumi Series 402 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	209,100,000	No
6040430	Leumi Series 403 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	1,441,150,000	No
6040471	Leumi Series 404 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	1,240,950,000	No
6040620	Leumi Series 405 Subordinated Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	1,403,900,000	No
6040489	Leumi Dollar 2031-I	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	750,000,000	No
6040539	Leumi Series 182 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	3,137,255,000	No
6040547	Leumi Series 183 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	2,486,831,000	No
6040604	Leumi Series 184 Bonds	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	1,336,302,000	No

6040687	Leumi I-\$2027	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	500,000,000	No
1189158	Leumi 8/22	IBI Capital Compensation and Trusts (2004) Ltd.	No. with Israel Registrar of Companies	513540070	Incorporated in Israel	9 Ahad Ha'am St. Tel Aviv, 62251	Option warrant	3,613,405	Yes
6040679	Leumi I-\$2033	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Subordinated Bond	500,000,000	No
1196260	Leumi Commercial 4	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Commercial security	2,427,602,000	No
1198639	Leumi I-1	Bank Leumi le-Israel B.M. Nominee Company Ltd.	No. with Israel Registrar of Companies	510098064	Incorporated in Israel	Yehuda Halevi Street 34, Tel Aviv 6513616	Bond	500,000,000	No