

**Translation of Immediate Report**

T138  
Public/appended page

**Bank Leumi Le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

Transmission Date: 05/07/2023  
Reference: 2023-01-075615

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

**Amending report to an erroneous report filed on July 2, 2023 - Ref. No.: 2023-01-073005**

**The error:** *Revision to the Board of Directors' resolution.*

**The cause of the error:** *Revision to the Board of Directors' resolution.*

**Summary of correction:** *As described in the attached report.*

**Immediate Report on a Private Offering**

**Regulations 3(a) (1), 20, 21, 17(c) of the Securities (Private Offering of Securities in a Listed Company) Regulations, 2000**

Explanation: If the offering in question is a private offering which is also a transaction with a controlling shareholder only Form T-133 should be filled in

Explanation: This form also serves for submitting an amending report or an amendment to a report

Reference number of previous reports on the matter \_\_\_\_\_, \_\_\_\_\_.

1. Attached please find is a file [Private Offering Report 5723 isa.pdf](#)

Explanation: If the agenda of the meeting includes additional items other than the approval of a private offering, all of the particulars required by law should be included in the attached file.

2. The type of offering: *Material*

Offering no. \_\_\_\_\_

3. Date of approval of the transaction by the Board of Directors *June 28, 2023*

Reference Number of the preliminary report \_\_\_\_\_, date of submission thereof \_\_\_\_\_

Explanation: Should be filled in if a preliminary report has been submitted

4. The allocated securities

No.	Security type	Number of security with the Stock Exchange	Quantity of shares / securities convertible or exercisable into shares including rights thereto*	Quantity of shares receivable from the exercise of the convertible securities*	Security no. of the Company's share with the Stock Exchange	Base price of the share on the trading day preceding the submission date of the report**	Percentage of voting rights conferred by the allocated securities	Percentage of capital conferred by the allocated securities
1	Share options	1189364 Leumi 8/22	1,135,570	1,135,570	604611	_____	0.07	0.07

Explanation: The percentage will be calculated according to the rights in the company prior to the offer; if convertible securities are allocated, the percentage that they would have constituted had they been converted or exercised should be specified.

\* The quantity will be calculated before reverse split of capital.

\*\* According to the report initially submitted or the preliminary offering report, as the case may be.

5. Number of offerees during the last 12 months, except for sophisticated offerees 0

6. Were the issued securities deposited with a trustee Yes

Details of the trustee: *IBI Capital Compensation and Trusts (2004) Ltd.*

7. No financial statements were attached to the report pursuant to Regulation 9 (2); Auditor's name

\_\_\_\_\_

Auditor's review report / opinion on the financial statements that were attached, is identical to the originally signed copy that was delivered to the company.

If financial statements were not attached the reason should be specified

*The corporation is a publicly-held company* \_\_\_\_\_

8. Is a general meeting required Yes which is scheduled to take place on \_\_\_\_\_

Note: If a meeting is required the details thereof should be reported on Form T460

9. Details of the company representative with regard to dealing with the transaction report, including his/her office address and telephone numbers and e-mail address:

*Adv. David Sackstein*

10. The company applied to the Stock Exchange on June 29, 2023 in order to obtain approval for the listing for trade of the offered shares or which arise from the securities offered pursuant to this report.

Details of signatories authorized to sign on behalf of the corporation:

	Name of the signatory	Title	Other
1	<i>Omer Ziv</i>	<i>Head of the Capital Markets Division</i>	
2	<i>Adv. Michal Alterman</i>	<i>Chief Legal Counsel</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419 Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

*Previous names of the reporting entity:*

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Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note:** English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>