

## **Translation of Immediate Report**

T121  
Public

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

June 4, 2023  
Reference: 2023-01-052108

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### **Immediate Report**

Nature of Event: *Report on entity that became a substantial holder of means of control*

Reference numbers of previous reports on the matter \_\_\_\_\_, \_\_\_\_\_.

Attached please find is a file [Report became substantial shareholder 4623 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange Regulations.

Date and time at which the corporation first became aware of the event or matter: *June 1, 2023, at 20:58.*

#### **Details of signatories authorized to sign on behalf of the corporation:**

	<b>Name of the signatory</b>	<b>Title</b>	<b>Other</b>
<b>1</b>	<i>David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here.](#)

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419  
Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

*Previous names of the reporting entity:*

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Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note:** English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>



**Bank Leumi le-Israel B.M**

**Immediate report on an entity that became a substantial holder of means of control in a banking corporation without a control core**

**Pursuant to Regulation 33(f) to the Securities Regulations (Periodic and Immediate Reports), 1970**

**1. Holder's details:**

**Corporation's name:** Lazard Asset Management LLC (hereinafter – "LAM")

**I.D. No. type:** US Tax ID

**I.D. No.:** 050530199

**Country of incorporation:** USA

**Address:** 30 Rockefeller Plaza New York, NY 10112

**Does the holder serve as representative for purpose of reporting the number of shareholders holding corporation's securities therewith:** Yes

Set forth below is information delivered to the Bank by the substantial holder of means of control:

**Name of the holder's controlling shareholder:**

In accordance with information delivered to the Bank by the substantial holder of means of control, set forth below are the details about the control in the substantial holder of means of control:

LAM is not controlled by one individual, it is a wholly owned subsidiary of Lazard Freres & Co, a New York Limited Liability Company, with one member, Lazard Group LLC, a Delaware Limited Liability Company. Interests of Lazard Group LLC are held by Lazard Limited, which is a Bermuda corporation with shares that are publicly traded on the New York Stock Exchange under "LAZ".

**2. Details of action following which the holder became a substantial holder of means of control in the corporation:**

- a. **Nature of action:** Increase due to purchase on the stock exchange.
- b. **Name of the security which is the subject matter of the action:** Leumi
- c. **Number of the security which is the subject matter of the action:** 604611
- d. **Date on which action was carried out:** May 31, 2023
- e. **Did the change take place through a single transaction or through a number of transactions:** A number of transactions
- f. **The number of securities held before the change:** 36,588,370
- g. **Rate out of total securities of that class prior to the change:** 2.37%
- h. **Quantity of the security which is the subject matter of the action:** 2,038,302
- i. **The price at which the action was carried out:** NIS 26.16
- j. **Are the shares treasury shares or securities convertible into treasury shares:** No
- k. **All consideration was paid on change date:** Yes

**Status of holder's holdings immediately after the action:**

Security's name	Security's no. with the stock exchange	Number of securities	Treasury shares	Holding rate		Voting rights (Fully Diluted)	
				Capital	Voting rights	Capital	Voting rights
Leumi	604611	38,626,572	No	2.504%	2.290%	2.504%	2.290%