

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

April 13 2023
Reference: 2023-01-040491

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: *Report on entity that became a substantial holder of means of control*

Reference numbers of previous reports on the matter _____, _____.

Attached please find is a file [Report became substantial shareholder 2023133 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange Regulations.

Date and time at which the corporation first became aware of the event or matter: *April 11 2023, at 18:34.*

Details of signatories authorized to sign on behalf of the corporation:

	Name of the signatory	Title	Other
1	<i>David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference): _____

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419
Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:
www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>



Bank Leumi le-Israel B.M

Immediate report on an entity that became a substantial holder of means of control in a banking corporation without a control core

Pursuant to Regulation 33(f) to the Securities Regulations (Periodic and Immediate Reports), 1970

1. Holder's details:

Corporation's name: Legal & General Investment Management

I.D. No. type: Foreign corporation

I.D. No.: 02091894

Country of incorporation: UK

Address: One Coleman Street, London EC2R 5AA

Does the holder serve as representative for purpose of reporting the number of shareholders holding corporation's securities therewith: Yes

Set forth below is information delivered to the Bank by the substantial holder of means of control:

Name of the holder's controlling shareholder:

In accordance with information delivered to the Bank by the substantial holder of means of control, set forth below are the details about the control in the substantial holder of means of control:

LGIM is a wholly owned subsidiary of Legal & General Investment Management (Holdings) Ltd ("LGIM(H)"), a company incorporated under the laws of England and Wales. LGIM(H) is a wholly owned subsidiary of Legal & General Group Plc ("Legal & General"), a publicly traded company in the UK. LGIM is an affiliate of Legal & General Investment Management America, Inc. ("LGIMA"), a Chicago-based adviser regulated by the SEC, LGIM International Ltd ("LGIMI"), a London based adviser authorized and regulated by the FCA and regulated by the SEC, Legal & General Investment Management Asia Limited ("LGIM Asia"), an adviser registered with the Hong Kong Securities and Futures Commission, LGIM Managers (Europe) Ltd ("LGIM Europe") a Supermando regulated by the Central Bank of Ireland with individual portfolio management permissions and Legal & General Investment Management Japan KK ("LGIMJ"), an investment manager regulated by the Financial Services Agency in Japan

2. Details of action following which the holder became a substantial holder of means of control in the corporation:

- a. **Nature of action:** Increase due to purchase on the stock exchange.
- b. **Name of the security which is the subject matter of the action:** Leumi
- c. **Number of the security which is the subject matter of the action:** 604611
- d. **Date on which action was carried out:** April 26 2021
- e. **Did the change take place through a single transaction or through a number of transactions:**
A number of transactions
- f. **The number of securities held before the change:** 13,914,489
- g. **Rate out of total securities of that class prior to the change:** 0.95%
- h. **Quantity of the security which is the subject matter of the action:** 669,580
- i. **The price at which the action was carried out:** NIS 22.65
- j. **Are the shares treasury shares or securities convertible into treasury shares:** No
- k. **All consideration was paid on change date:** Yes



Status of holder's holdings immediately after the action:

Security's name	Security's no. with the stock exchange	Number of securities	Treasury shares	Holding rate		Voting rights (Fully Diluted)	
				Capital	Voting rights	Capital	Voting rights
Leumi	604611	<u>14,584,069</u>	No	<u>1.00%</u>	<u>1.00%</u>	<u>1.00%</u>	<u>1.00%</u>