

## Translation of Immediate Report

T121  
Public

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

May 14, 2023  
Reference: 2023-01-051081

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### Immediate Report

**Explanation: This form should not be used where there is a specific form for the reported event**

**Issuance results should be reported using T20 form and not this form.**  
**Report on the rating of bonds or a corporation should be filed using a T125 form**

Nature of Event: *Bank Leumi UK*

Reference numbers of previous reports on the matter: 2022-01-027673, 2022-01-150523

Attached please find [Returning of license - 14523 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *May 11, 2023, at 17:35.*

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Michal Alterman</i>	<i>Chief Legal Counsel and Bank Secretary</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here.](#)

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il)

company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority:**  
<http://www.magna.isa.gov.il/>



**Bank Leumi le-Israel Ltd. (hereinafter – the “Bank”)**

May 14, 2023

To  
The Tel Aviv Stock Exchange Ltd.  
2 Ahuzat Bayit St.  
Tel Aviv 6525216

To  
The Israel Securities Authority  
2 Kanfei Nesharim St.  
Jerusalem 95464

Dear Sir/Madam,

Re: **Bank Leumi UK (hereinafter – “BLUK”)**

The Bank hereby reports as follows:

1. Further to the Bank's immediate reports of March 9, 2022 (Ref. No.: 2022-01-027673) and December 13, 2022 (Ref. No.: 2022-01-0150523), and further to Note 36.A to the annual financial statements as of December 31, 2022 (Ref. No.: 2023-01-026757), regarding the implementation of a restructuring that includes that returning of BLUK's regulatory banking license, such that after the measure will have been completed, BLUK will be a credit provision company. The UK regulator's approval regarding the cancellation of BLUK's regulatory banking license was received on May 11, 2023.
2. Upon receipt of the said approval all conditions for the execution of the measure were fulfilled.

Sincerely,

**Bank Leumi le-Israel B.M.**

By:

Adv. Michal Alterman

Chief Legal Counsel and Bank Secretary