

**Translation of Immediate Report**

T79  
Public

**Bank Leumi le-Israel B.M.**  
Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
3 Abba Hillel Silver St. Lod 7129404  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: David\_S@bll.co.il

April 14, 2024  
Reference: 2024-01-036958

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report on an Entity that Ceased to be an Interested Party in a Corporation**  
**According to Regulation 33(h) of the Securities Regulations**  
**(Periodic and Immediate Reports), 1970**

**Note: Any reference to an interested party is also a reference to a substantial holder of means of control in a bank without a control core**

**1. Holder's details:**

First name: \_\_\_\_\_

First name in English as recorded in passport: \_\_\_\_\_

Surname/ corporation's name: *ALTSHULER-SHAHAM LTD*

Identity no. type: *No. with the Registrar of Companies in Israel*

Holder's identity number: *511446551*

Citizenship/country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: \_\_\_\_\_

Address: *19a Ha'Barzel St. Tel Aviv 6971026*

Does the holder serve as a representative for the purpose of other joint shareholders for reporting purposes: *No*

**2. The details of the action following which the holder ceased being an interested party in the corporation:**

- a. Nature of the action: *Decrease following on-floor sale:* \_\_\_\_\_
- b. Name and type of the security which is the subject matter of the action: *Leumi*
- c. Security number with the stock exchange: *604611*
- d. Date of execution of the action: *April 10, 2024*
- e. Number of security which is the subject matter of the action: *700,000*
- f. The rate in which the action was executed: *2,997.09 agorot* \_\_\_\_\_
- g. Are the shares treasury shares or convertible into treasury shares? *No*
- h. Was all the consideration paid on the change date? *Yes*  
If not all the consideration was paid on the change date, please note the date on which the payment was completed \_\_\_\_\_

**3. Holder's holding after the action:**

Name, type and series of the security	No. with the stock exchange	No. of securities	Treasury shares*	Holding rate		Holding rate (fully diluted)	
				% capital	% voting	% capital	% voting
Leumi	<i>604611</i>	<i>75,846,637</i>	<i>No</i>	<i>4.98</i>	<i>4.98</i>	<i>4.97</i>	<i>4.97</i>
Leumi Bonds (Series 179)	<i>6040372</i>	<i>64,927,026</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Leumi Bonds (Series 180)	<i>6040422</i>	<i>12,966,585</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Leumi Bonds (Series 182)	<i>6040539</i>	<i>44,365,802</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Leumi Bonds (Series 183)	<i>6040547</i>	<i>31,275,115</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Leumi Bonds (Series 184)	<i>6040604</i>	<i>11,069,597</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Leumi Bonds (Series 185)	<i>1201821</i>	<i>354,076,238</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Leumi Bonds (Series 186)	<i>1201839</i>	<i>321,170,000</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

- b. The holder is a member in an institutional reporting group. Set forth below is a breakdown of its holdings:

The holder	Name, type and series of security	Security no. with the stock exchange	Number of securities	Treasury shares
<i>Provident funds and provident funds management companies</i>	<i>Leumi</i>	<i>604611</i>	<i>73,612,001.90</i>	<i>No</i>

<i>Provident funds and provident funds management companies</i>	<i>Leumi Bonds (Series 179)</i>	<i>6040372</i>	<i>41,586,483</i>	<i>No</i>
<i>Provident funds and provident funds management companies</i>	<i>Leumi Bonds (Series 180)</i>	<i>6040422</i>	<i>9,788,987.50</i>	<i>No</i>
<i>Provident funds and provident funds management companies</i>	<i>Leumi Bonds (Series 185)</i>	<i>1201821</i>	<i>300,000,000</i>	<i>No</i>
<i>Provident funds and provident funds management companies</i>	<i>Leumi Bonds (Series 186)</i>	<i>1201839</i>	<i>300,000,000</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi</i>	<i>604611</i>	<i>2,234,634.92</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 179)</i>	<i>6040372</i>	<i>23,340,543</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 180)</i>	<i>6040422</i>	<i>3,177,597.50</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 182)</i>	<i>6040539</i>	<i>44,365,802</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 183)</i>	<i>6040547</i>	<i>31,275,115</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 184)</i>	<i>6040604</i>	<i>11,069,597</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 185)</i>	<i>1201821</i>	<i>54,076,238</i>	<i>No</i>
<i>Mutual investment funds management companies</i>	<i>Leumi Bonds (Series 186)</i>	<i>1201839</i>	<i>21,170,000</i>	<i>No</i>

**Explanations:**

1. If the interested party holds more than one type of securities, the holding rates should be noted taking into account all securities held by them only in one of the lines.
2. The holdings of other securities should be reported too, including other securities that are not listed.
3. If the interested party is a subsidiary, the holdings should be split into shares that were purchased before the coming into effect of the Companies Law, 1999, and securities that were purchased after this law came into effect.
4. When the holder is not a member of an institutional reporting group, only section 3a should be filled out. When the holder is a member of an institutional reporting group, sections 3a and 3b should be filled out.

\* Please note if the securities are treasury shares or securities convertible into treasury shares

4. Additional details \_\_\_\_\_

Date and time at which the corporation first became aware of the event or matter: *April 11 2024, at 19:23.*

**Details of signatories authorized to sign on behalf of the corporation:**

	<i>Name of the signatory</i>	<i>Title</i>	<i>Other</i>
<i>1</i>	<i>Adv. Shelly Bainhoren</i>	<i>Bank Secretary, Head of the Bank and the Group Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference): \_\_\_\_\_

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Tel: 076-8858111, 076-8859419 Facsimile: 076-8859732 Electronic Mail: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

*Previous names of the reporting entity:*

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Name of Electronic Reporter: Shelly Bainhoren, Position: Company Secretary, 3 Abba Hillel Silver St. Lod 7129404, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: [Shelly.Bainhoren@BankLeumi.co.il](mailto:Shelly.Bainhoren@BankLeumi.co.il)

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**