

Translation of Immediate Report

T29
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il

May 18, 2023

Reference: 2023-01-053547

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report Regarding the Extension of the Period for Offering Securities in accordance with the Corporation's Shelf Prospectus

Under Section 23A(b) to the Securities Law, 1968

1. The date on which the shelf prospectus in respect of which the application (T25) was filed is May 26, 2021
The reference number (of T12) of the shelf prospectus is 2021-01-090921
The prospectus number: 39666.
2. The corporation hereby announces that the Israel Securities Authority decided to extend the period for offering securities under the corporation's shelf prospectus through May 26, 2024.

The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, by Mr. David Raoul Sackstein, Head of the Bank Secretariat Department.

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

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Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

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<http://www.magna.isa.gov.il/>