

Translation of Immediate Report

T76
Public

Bank Leumi Le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report on the Changes in Holdings of Interested Parties and Senior Office Holders

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting a change in holdings of securities of the reporting corporation only. For a report on a change in the holdings of securities of an investee company of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121

<p>1. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:</p> <p><i>Altshuler-Shaham Ltd. – pension and provident funds</i></p> <p>Identity number type: <i>I.D. Number</i></p> <p>Holder's identity number: <i>513173393</i></p> <p>Holder type: <i>Provident funds and provident funds management companies</i></p> <p>Does the holder serve as a representative of other joint shareholders for reporting purposes? <i>No</i></p> <p>Name of controlling shareholder of the interested party: <i>See details below</i></p> <p>Identity number of the controlling shareholder of the interested party: <i>See details below</i></p> <p>Citizenship/ country of incorporation or registration: <i>Incorporated in with Israel</i></p> <p>Country of citizenship/ incorporation or registration: _____</p> <p>Security number with the Tel Aviv Stock Exchange: <i>1201821</i></p> <p>Name and type of security: <i>Leumi Bonds (Series 185)</i></p>

Nature of change: *Increase due to an issuance according to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Several transactions

Date of change: *December 21, 2023*

Price of the transaction: *99.7 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 300,000,000*

Current balance (as number of securities) *300,000,000*. Current holding rate of the total number of securities of the same type: *24.43%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

2. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Altshuler-Shaham Ltd. – pension and provident funds

Identity number type: *I.D. Number*

Holder's identity number: *513173393*

Holder type: *Provident funds and provident funds management companies*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
No

Name of controlling shareholder of the interested party:
See details below

Identity number of the controlling shareholder of the interested party:
See details below

Citizenship/ country of incorporation or registration: *Incorporated in with Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *1201839*

Name and type of security: *Leumi Bonds (Series 186)*

Nature of change: *Increase due to a purchase on the stock exchange* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Several transactions

Date of change: *December 21, 2023*

Price of the transaction: *99.5 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 300,000,000*

Current balance (as number of securities) *300,000,000*. Current holding rate of the total number of securities of the same type: *14.13%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

3. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Altshuler-Shaham Ltd. – mutual funds

Identity number type: *I.D. Number*

Holder's identity number: *511944670*

Holder type: *Mutual funds and mutual funds management companies*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
No

Name of controlling shareholder of the interested party:
See details below

Identity number of the controlling shareholder of the interested party:
See details below

Citizenship/ country of incorporation or registration: *Incorporated in with Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *1201821*

Name and type of security: *Leumi Bonds (Series 185)*

Nature of change: *Increase due to an issuance according to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Several transactions

Date of change: *December 21, 2023*

Price of the transaction: *99.7 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 47,500,000*

Current balance (as number of securities) *47,500,000*

Current holding rate of the total number of securities of the same type: *3.87%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

4. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Altshuler-Shaham Ltd. – mutual funds

Identity number type: *I.D. Number*

Holder's identity number: *511944670*

Holder type: *Mutual funds and mutual funds management companies*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
No

Name of controlling shareholder of the interested party:
See details below

Identity number of the controlling shareholder of the interested party:
See details below

Citizenship/ country of incorporation or registration: *Incorporated in with Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *1201839*

Name and type of security: *Leumi Bonds (Series 186)*

<p>Nature of change: <i>Increase due to an issuance according to a prospectus</i> _____</p> <p>Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.</p> <p>Is this a change through a single transaction or a number of transactions (a cumulative change): <i>Several transactions</i></p> <p>Date of change: <i>December 21, 2023</i></p> <p>Price of the transaction: <i>99.5 Agorot</i></p> <p>Are the shares treasury shares or convertible into treasury shares? <i>No</i></p> <p>Balance (as number of securities) in last report: <i>0</i>. Percentage of the total securities of the same type in the last report: <i>0%</i></p> <p>Change in the number of securities: <i>+ 18,450,000</i></p> <p>Current balance (as number of securities) <i>18,450,000</i></p> <p>Current holding rate of the total number of securities of the same type: <i>0.87%</i></p> <p>Holding rate after the change: Of capital: <i>0%</i> Of voting rights: <i>0%</i> Explanation: holding rate after a change does not relate to convertible securities.</p> <p>Holding rate after the change on a fully diluted basis: Of capital: <i>0%</i> Of voting rights: <i>0%</i></p> <p>Annotation number _____</p>
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Note: If a growth value is selected due to the forced acquisition of borrowed securities or the value of a decrease due to the forced sale of borrowed securities, then borrowed securities that have not been returned to the lender have therefore become a forced purchase and forced borrowing

No.	Annotation
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1. Was the consideration paid in full at the time of the change: *Yes*

If the entire consideration has not been paid in full at the time of the change, please indicate the payments completion date. _____

2. If the change is in the form of signing the borrowing letter, please provide details regarding the manner of the borrowing completion _____

Explanation: The holding rates should be stated, taking into account all the securities held by the interested party.

3. Date and time at which the corporation first became aware of the event or matter: *December 25, 2023 at 09:13*
4. Description of the actions that caused the change: _____

Details of signatories authorized to sign on behalf of the corporation:

	<i>Name of the signatory</i>	<i>Title</i>	<i>Other</i>
I	Adv. Shelly Bainhoren	Bank Secretary, Head of the Bank and the Group Secretariat Department	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

According to information delivered to the Bank by the interested party, set forth below are the details of the controlling shareholders of the interested party:

The controlling shareholders of Altshuler-Shaham Ltd. - Gilad Altshuler - 44.07% (through holding 100% of Gilad Altshuler Holdings Ltd., which holds 44.07% of the current company). Kalman Shaham - 44.81% (through holding 100% of the management shares of Kalman Shaham Holdings Ltd., which holds 44.81% of the current company).

It should be noted that 100% of the ordinary shares of Kalman Shaham Holdings Ltd. are held in trust through Shenkar-Lax Trust Company Ltd. for: Kalman Shaham, Ilana Shaham, Ran Shaham, Lior Shaham, Assaf Shaham - 20% each.

The controlling shareholders of Altshuler Shaham Pension and Provident Funds Ltd. - Gilad Altshuler – 24.54% (through holding 100% of Gilad Altshuler Holdings Ltd., which holds 44.07% of Altshuler-Shaham Ltd., which holds 55.68% of Altshuler Shaham Finance Ltd., which holds 100% of the current company). Kalman Shaham – 24.95% (through holding 100% of the management shares of Kalman Shaham Holdings Ltd., which holds 44.81% of Altshuler-Shaham Ltd., which holds 55.68% of Altshuler Shaham Finance Ltd., which holds 100% of the current company). Yair Levinstein - 14.13% (through holding 100% of Yair Levinstein Holdings Ltd., which holds 14.13% of Altshuler Shaham Finance Ltd, which holds 100% of the current company).

The controlling shareholders of Altshuler-Shaham Mutual Fund Management Ltd. –

Gilad Altshuler - 44.07% (through holding 100% of Gilad Altshuler Holdings Ltd., which holds 44.07% of Altshuler-Shaham Ltd., which holds 100% of the current company). Kalman Shaham 44.81% (through holding 100% of the management shares of Kalman Shaham Holdings Ltd., which holds 44.81% of Altshuler- Shaham Ltd., which holds 100% of the current company).

The controlling shareholders of Altshuler Shaham Finance Ltd. –

Gilad Altshuler – 24.54% (through holding 100% of Gilad Altshuler Holdings Ltd., which holds 44.07% of Altshuler-Shaham Ltd., which holds 55.68% of the current company). Kalman Shaham – 24.95% (through holding 100% of the management shares of Kalman Shaham Holdings Ltd., which holds 44.81% of Altshuler-Shaham Ltd., which holds 55.68% of the current company). Yair Levinstein - 14.13% (through holding 100% of Yair Levinstein Holdings Ltd.)

As reported to the Bank, some of the controlling shareholders in Altshuler-Shaham Ltd. (the controlling shareholder of the institutional reporting group) are also the controlling shareholders of several hedge funds, including Netz Gidur Ltd., Altshuler Shaham Yanshuf Gidur Ltd., and in companies which are the general partner in partnerships that manage hedge funds.

The controlling shareholders of Netz Gidur (General Partner) - Gilad Altshuler – 21.83% (through holding 100% of Gilad Altshuler Holdings Ltd., which holds 43.66% of Altshuler

Shaham Partnership Management Ltd., which holds 50% of the current company). Kalman Shaham - 21.83% (through holding 100% of the management shares of Kalman Shaham Holdings Ltd., which holds 43.66% of Altshuler Shaham Partnership Management Ltd., which holds 50% of the current company). Yitzhak Taragan – 50% (through holding 100% of Taragan Yitzhak Management and Consulting (2018) Ltd.).

The controlling shareholders in Altshuler Shaham Yanshuf Gidur Ltd. (General Partner) are - Gilad Altshuler – 43.66% (through holding 100% of Gilad Altshuler Holdings Ltd., which holds 43.66% of Altshuler Shaham Partnership Management Ltd., which holds 100% of the current company). Kalman Shaham – 43.66% (through holding 100% of the management shares of Kalman Shaham Holdings Ltd., which holds 43.66% of Altshuler Shaham Partnership Management Ltd., which holds 100% of the current company).

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419
Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:
www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Shelly Bainhoren, Position: Bank Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Electronic Mail:
Shelly.Bainhoren@BankLeumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>