

Translation of Immediate Report

T76
Public

Bank Leumi Le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

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To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report on the Changes in Holdings of Interested Parties
and Senior Office Holders**

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting a change in holdings of securities of the reporting corporation only. For a report on a change in the holdings of securities of an investee company of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121

<p>1. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:</p> <p><i>The Phoenix Holdings Ltd. – nostro</i></p> <p>Identity number type: <i>I.D. Number</i></p> <p>Holder's identity number: <i>520017450</i></p> <p>Holder type: <i>Nostro account</i></p> <p>Does the holder serve as a representative of other joint shareholders for reporting purposes? <i>Yes</i></p> <p>Name of controlling shareholder of the interested party: <i>See below</i></p> <p>Identity number of the controlling shareholder of the interested party: <i>See below</i></p> <p>Citizenship/ country of incorporation or registration: <i>Incorporated in Israel</i></p> <p>Country of citizenship/ incorporation or registration: _____</p> <p>Security number with the Tel Aviv Stock Exchange: <i>1201839</i></p> <p>Name and type of security: <i>Leumi Bonds (Series 186)</i></p>
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Nature of change: *Increase due to an issuance according to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Single transaction

Date of change: *December 21, 2023*

Price of the transaction: *99.50 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 10,000,000*

Current balance (as number of securities) *10,000,000*. Current holding rate of the total number of securities of the same type: *0.47%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

2. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

The Phoenix Investment House Ltd. – market making

Identity number type: *I.D. Number*

Holder's identity number: *520041989*

Holder type: *Market making*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
Yes

Name of controlling shareholder of the interested party:
See below

Identity number of the controlling shareholder of the interested party:
See below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *1201839*

Name and type of security: *Leumi Bonds (Series 186)*

Nature of change: *Increase due to an issuance according to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Single transaction

Date of change: *December 21, 2023*

Price of the transaction: *99.5 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 2,000,000*

Current balance (as number of securities) *2,000,000*. Current holding rate of the total number of securities of the same type: *0.09%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number _____

3. Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

The Phoenix Holdings Ltd. – provident funds

Identity number type: *I.D. Number*

Holder's identity number: *520017450*

Holder type: *Provident funds and provident funds management companies*

Does the holder serve as a representative of other joint shareholders for reporting purposes?
Yes

Name of controlling shareholder of the interested party:
See below

Identity number of the controlling shareholder of the interested party:
See below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/ incorporation or registration: _____

Security number with the Tel Aviv Stock Exchange: *1201839*

Name and type of security: *Leumi Bonds (Series 186)*

Nature of change: *Increase due to an issuance according to a prospectus* _____

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change):
Several transactions

Date of change: *December 21, 2023*

Price of the transaction: *99.50 Agorot*

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: *0*. Percentage of the total securities of the same type in the last report: *0%*

Change in the number of securities: *+ 250,000,000*

Current balance (as number of securities) *250,000,000*. Current holding rate of the total number of securities of the same type: *11.77%*

Holding rate after the change: Of capital: *0%* Of voting rights: *0%*

Explanation: *holding rate after a change does not relate to convertible securities.*

Holding rate after the change on a fully diluted basis: Of capital: *0%* Of voting rights: *0%*

Annotation number *1*

Note: If a growth value is selected due to the forced acquisition of borrowed securities or the value of a decrease due to the forced sale of borrowed securities, then borrowed securities that have not been returned to the lender have therefore become a forced purchase and forced borrowing

No.	Annotation
1	<i>The holdings appearing under provident funds include holdings of Corporate Bonds with Minimum AA Rating Partnership totaling NIS 250,000,000 par value. The holding rate of the owners of rights in the partnerships is as listed below: Funds – 60.60%, Insurance participating– 39.40%. The partnership is registered with the Registrar of Partnerships, and all owners of rights therein are companies included within the Group's institutional reporting group. The partnership itself is not a provident funds management company. Pursuant to the partnership agreement between the owners of rights in the partnership, their holding rates in the partnership change on a regular basis, in accordance with a mechanism set in the partnership agreement.</i>

1. Was the consideration paid in full at the time of the change: *Yes*

If the entire consideration has not been paid in full at the time of the change, please indicate the payments completion date. _____

2. If the change is in the form of signing the borrowing letter, please provide details regarding the manner of the borrowing completion _____

Explanation: *The holding rates should be stated, taking into account all the securities held by the interested party.*

3. Date and time at which the corporation first became aware of the event or matter: *December 25, 2023 at 15:11*
4. Description of the actions that caused the change: _____

Details of signatories authorized to sign on behalf of the corporation:

	<i>Name of the signatory</i>	<i>Title</i>	<i>Other</i>
<i>I</i>	<i>Adv. Shelly Bainhoren</i>	<i>Bank Secretary, Head of the Bank and the Group Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

The interested parties' notice includes the other types of securities held by the institutional reporting group and nostro accounts. The institutional reporting group includes the holdings of Belenus Lux S.a.r.l (B234.618) and Leolin Lux S.a.r.l (b243.006) that were incorporated in Luxemburg (The Phoenix Holdings Ltd.'s controlling shareholders) and/or The Phoenix Holdings Ltd. (hereinafter – the "Group") (The Phoenix Investment House Ltd.'s controlling shareholder) (Public Company No. 520017450) and/or The Phoenix Investment House Ltd. (public company no. 520041989) (hereinafter – the "Group"). The controlling shareholders in Belenus Lux S.a.r.l and Leolin Lux S.a.r.l are: Matthew Botein, CP III Cayman GP Ltd., and Lewis (Lee) Sachs. According to the interested parties' notice, the Group's holdings in the securities of Bank Leumi le-Israel B.M include, among other things, holdings through a nostro account and/or participating life insurance accounts and/or accounts for management of provident funds or provident funds management companies and/or special-purpose partnerships, which hold securities for Company's planholders.

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

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Ticker: Leumi*

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Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website:
www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Shelly Bainhoren, Position: Bank Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Electronic Mail: Shelly.Bainhoren@BankLeumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>