

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

June 27, 2023
Reference: 2023-01-071028

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Explanation: This form should not be used where there is a specific form for the reported event
Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form

Nature of Event: *Trustee's 2022 Reports – Series 179, 180, 181, 182, 183 and 184 Bonds
and Series 401, 402, 403 and 405 Subordinated Bonds*

Reference numbers of previous reports on the matter: _____

Attached please find [StraussLazerConsolidated isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *June 27 2023, at 10:10.*

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here.](#)

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference): _____

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 179 Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 179 Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 179 bonds (hereinafter – the “Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust, and the provisions of the law.

The Deed of Trust

In June 2018, the Company issued the bonds for the first time. The series was expanded in January 2022 and May 2022.

As to the number of outstanding bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The Bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 180 Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 180 Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 180 bonds (hereinafter – the “Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust, and the provisions of the law.

The Deed of Trust

In January 2019, the Company issued the bonds for the first time.

As to the number of outstanding bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The Bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 181 Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 181 Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 181 bonds (hereinafter – the “Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust, and the provisions of the law.

The Deed of Trust

In June 2020, the Company issued the bonds for the first time.

As to the number of outstanding bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The Bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period, except for a meeting in which the trustee's position was approved.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 182 Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 182 Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 182 bonds (hereinafter – the “Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust, and the provisions of the law.

The Deed of Trust

In November 2021, the Company issued the bonds for the first time. The series was expanded in January 2022.

As to the number of outstanding bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The Bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 183 Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 183 Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 183 bonds (hereinafter – the “Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust, and the provisions of the law.

The Deed of Trust

In November 2021, the Company issued the bonds for the first time. The series was expanded in May 2022 and May 2023.

As to the number of outstanding bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The Bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 184 Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 184 Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 184 bonds (hereinafter – the “Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from March 24 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust, and the provisions of the law.

The Deed of Trust

In March 2022, the Company issued the bonds for the first time.

As to the number of outstanding bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The Bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 401 Subordinated Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 401 Subordinated Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 401 subordinated bonds (hereinafter – the “Subordinated Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust and the provisions of the law.

The Deed of Trust

In July 2018, the Company issued the subordinated bonds for the first time.
As to the number of outstanding subordinated bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 402 Subordinated Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 402 Subordinated Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 402 subordinated bonds (hereinafter – the “Subordinated Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust and the provisions of the law.

The Deed of Trust

In July 2018, the Company issued the subordinated bonds for the first time.
As to the number of outstanding subordinated bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 403 Subordinated Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 403 Subordinated Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 403 subordinated bonds (hereinafter – the “Subordinated Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from January 1 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust and the provisions of the law.

The Deed of Trust

In January 2019, the Company issued the subordinated bonds for the first time. The series was expanded in March 2019.

As to the number of outstanding subordinated bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.

Strauss Lazer Trustees (1992) Ltd.

Alon Tower 2 Floor, 94 Yigal Alon St., Tel Aviv
Tel: 03-6237777 Fax: 03-5613824
Email: slcpa@slcpa.co.il
Website: www.slcpa.co.il

June 27, 2023

To:
Holders of Series 405 Subordinated Bonds of Bank Leumi le-Israel B.M.

Dear Madam/Sir,

Re: Trustee's 2022 Report for Series 405 Subordinated Bonds of Bank Leumi le-Israel B.M.

In our capacity as the trustees for Series 405 subordinated bonds (hereinafter – the “Subordinated Bonds”) issued by Bank Leumi le-Israel B.M. (hereinafter – the “Company”), we are pleased to file an annual report in respect of actions executed by us during the period from March 24 2022 through December 31 2022 (hereinafter – the “Reporting Period”) in accordance with the provisions of the Deed of Trust and the provisions of the law.

The Deed of Trust

In March 2022, the Company issued the subordinated bonds for the first time. The series was expanded in September 2022.

As to the number of outstanding subordinated bonds, see the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Collaterals

The bonds are not secured by any collaterals.

Principal and interest payments

With respect to principal and interest payments, see the conditions overleaf in the first addendum to the Deed of Trust and the Company's reports and information posted on the MAYA website of the Tel Aviv Stock Exchange Ltd.

Special events

During the Reporting Period the trustee was not informed of any extraordinary events in connection with the trust.

Bondholders and shareholders' meetings

1. With respect to meetings of the Company's shareholders held in the Reporting Period, including the items on their agenda and decisions passed therein, see the Company's reports posted on the Securities Authority's MAGNA system.
2. No bondholders' meetings were held in the Reporting Period.

This report is not a substitute to holders' review of the Company's public reports, including the financial statements and the auditors' report.

Sincerely,

Strauss Lazer Trustees (1992) Ltd.