

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

November 29, 2023
Reference: 2023-01-129843

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report for Material General Information

Nature of Event: *Sale of "Beit Mani" and "Beit Lin" – Updating the Delivery Date*

Reference number of previous reports on the matter: _____

Attached please find file [Beit ManiandLin isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: *November 29, 2023, at 08:03*

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Hagit Argov</i>	<i>Head of Finance and Accounting Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419
Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il
company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: Shelly Bainhoren, Position: Bank Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Electronic Mail: Shelly.Bainhoren@BankLeumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>



Bank Leumi le-Israel B.M (hereinafter – the “Bank”)

November 29, 2023

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: Sale of “Beit Mani” and “Beit Lin” – Updating the Delivery Date

The Bank is pleased to report the following:

1. Further to what is stated in immediate report of April 26, 2022 (Ref. No.: 051160-01-2022) in connection with the sale of a property located at 36 Yehuda Halevi Street in Tel Aviv (hereinafter – “**Beit Mani**”), to Sella Capital Real Estate Ltd. (hereinafter in this section: the “**Buyer**”; the “**Transaction**”), and further to information that was included in the chapter “Material Changes in Financial Statement Items” in the Board of Directors and Management Report in the financial statements for the second quarter of 2023, which were published on August 15, 2023 (Ref. No.: 2023-01-093891) (hereinafter – the “**Financial Statements for the Second Quarter of 2023**”), the Bank is pleased to report that the date on which Beit Mani will be delivered by the Bank to the Buyer, and accordingly the date on which the profit will be recorded in the Bank’s financial statements, is expected to fall in the first quarter of 2024, upon the completion of the move of the Bank’s headquarters’ units and management to the Bank’s headquarters in Lod (hereinafter – the “**Move to Lod**”).
2. Furthermore, and for the sake of good order only, it should be noted that further to immediate report of April 4, 2023 (Ref. No.: 2023-01-038208) in connection with the sale of the property located at 35 Yehuda Halevi St., Tel Aviv, (hereinafter – “**Beit Lin**”) to JTLV 3 (Beit Lin) Limited Partnership (hereinafter in this section: - the “**Buyer**”; the “**Transaction**”), and further to information included in the chapter “Material Changes in Financial Statement Items” in the Board of Directors and Management Report in the financial statements for the second quarter of 2023, the date on which Beit Lin will be delivered by the Bank to the Buyer, and accordingly the date on which the capital gain in respect of the Transaction will be recorded in the Bank’s financial statements is expected to fall in the first quarter of 2024, as stated above – upon completion of the Move to Lod.



3. The information regarding the completion of each of the transactions, its impact on the Bank's financial statements, the delivery date of Beit Mani, the delivery date of Beit Lin, and the Move to Lod constitute forward-looking information, that may not materialize in whole or in part, or on the date specified above, for reasons outside the Bank's control, including, failure to fulfill any of the agreements by the Buyer or changes in the final data, which are relevant for the calculation of the Bank's profit.

Sincerely,

Bank Leumi le-Israel B.M.

By: Hagit Argov, Head of the Finance and Accounting Division