

Translation of Immediate Report

T85
Public

Bank Leumi Le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il

Transmission Date: August 31, 2023

Reference: 2023-01-101736

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report Regarding the Creation of Treasury Shares in the Corporation's Issued Share Capital, a Change in the Number thereof or the Identity of the Holder thereof

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

This change should not be reported using a T76 form as well

Reference numbers of previous reports on the subject: 2023-01-054705, _____.

We hereby report that on
August 31, 2023

Changes were made to the number of treasury shares in the corporation's share capital.

1. Name of the holder of the treasury shares: *Bank Leumi Le-Israel B.M.*

Identification Number Type: Number with the Israel Registrar of Companies:
520018078

Holder type: *The reporting corporation*

Citizenship/Country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/incorporation or registration: _____

Security's number with the Stock Exchange: *Bank Leumi Le-Israel B.M. ordinary stock NIS 1 (604611) 604611*

Share's name: *Bank Leumi Le-Israel B.M. ordinary stock NIS 1*

Nature of change: *Increase through purchase off the Stock Exchange* _____

Prospectus number: _____

Explanation: For internal use of the authority – in the event that an ATM program is used, please enter the number of the prospectus by virtue of which the ATM program commenced.

Date on which the transaction was executed: *August 31, 2023*

Transaction price in NIS: *29.606*

Par value of all securities in NIS: *253,320*

Total amount of calculated consideration in NIS: *7,499,791.92*

Reference number of the shelf offering report _____, reported on _____

The number of treasury shares held by the holder prior to the change was: *84,944,550*

The number of shares which are the subject matter of the change: *+ 253,320*

The number of treasury shares held by the holder after the change was: *85,197,870*

The rate of the corporation's issued share capital held by the holder of treasury shares after the change is: *5.27%*

Were the shares purchased in accordance with a buyback plan approved by the company: *Yes*

The plan's accumulated execution percentage after the change: *47.24%*

Buyback plan's reporting date: *May 23, 2023*

Status of the corporation's treasury shares:

1. Share's name: *Leumi* Security number: *604611*

Number of shares in authorized capital: *3,215,000,000*

Number of shares in issued and paid-up share capital: *1,615,629,355*

Number of treasury shares in accordance with Section 308 or for the purpose of an ATM program: *85,197,870*

Number of shares with no rights attached pursuant to Section 333(A): *0*

Number of shares with no rights attached pursuant to Section 340: *0*

Number of shares with no rights attached pursuant to Section 181: *0*

Number of shares with no rights in capital and no voting rights: *85,197,870*

% of the shares with no rights attached out of issued and paid-up share capital: *5.27*

Number of treasury shares pursuant to Section 309(B) ("treasury of subsidiary"): *0*

(Excluding shares held by subsidiary pursuant to Section 369, which were purchased before February 2000 and confer full voting and capital rights)

Number of shares with no rights attached pursuant to Section 333(B): 0

% of shares with capital rights but no voting rights out of all issued capital of this security: 0

Number of shares for purpose of calculating voting rights: 1,530,431,485

Number of shares for purpose of calculating capital rights: 1,530,431,485

Comment: The above section numbers refer to the Companies Law, 1999.

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Adv. David Sackstein</i>	<i>Head of the Bank Secretariat Department</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

- A. Purchase pursuant to a buyback plan under the Safe Harbor Protection mechanism in accordance with the Securities Authority's directives.
- B. For more information about the buyback plan, see immediate report of May 23, 2023 (reference no. 2023-01-054705) and Note 9A to the financial statements as of March 31, 2023 which were published on May 23, 2023 (reference no.: 2023-01-054699).

Reference number of previous reports on the matter (does not constitute inclusion by way of reference):

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David.S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

*Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: David.sackstein@bankleumi.co.il*

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:
<http://www.magna.isa.gov.il/>