

Translation of Immediate Report

T53
Public

Bank Leumi le-Israel B.M.
Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: David_S@bll.co.il

Transmission Date: April 3 2022
Reference: 2022-01-041695

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report of an Event or Matter Outside the Ordinary Course of the Corporation's Business

Regulation 36 to the Securities Regulations (Periodic and Immediate Reports), 1970

**Issuance results should be reported using T20 form and not this form.
Report on the rating of bonds or a corporation should be filed using a T125 form**

Report on: Report whose submission was delayed

Nature of Event: *Bank Leumi USA*

1. _____

[Completion of transaction 342022 isa.pdf](#)

2. Date and time at which the corporation first became aware of the event or matter:
April 1 2022, at 08:00.

Report delayed in accordance with regulation 36(b)

3. If the report was delayed – the reason for delay in submission:

4. The impediment to publication was removed on _____ at _____.

5. The company is an envelope company as that term is defined in the Stock Exchange bylaws.

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
<i>Omer Ziv</i>	<i>Head of the Finance and Accounting Division</i>	

In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the

corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

2021-01-080569, 2022-01-026329, 2022-01-227658

*The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange
Ticker: Leumi*

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary, 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>



April 3 2022

To
The Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv 6525216

To
The Israel Securities Authority
2 Kanfei Nesharim St.
Jerusalem 95464

Dear Sir/Madam,

Re: **Completion of Merger Transaction Bank Leumi USA**

Further to immediate reports of September 23 2021 (Ref. No. 2021-01-080569) and of March 6 2022 (Ref. No. 2022-01-026329) and to the financial statements as of December 31 2021, [Ref: 2022-01-027658 in the chapter "Foreign Consolidated Companies (Offices)], Bank Leumi le-Israel B.M. (hereafter – the "**Bank**") is pleased to report that on April 1 2022, the merger transaction was completed, and as from that date the Bank holds 14.2% of Valley National Bancorp's shares.

Sincerely,

Bank Leumi le-Israel B.M.

By:

Ms. O. Ziv, Head of the Finance and Accounting Division