

Translation of Immediate Report

Bank Leumi of Israel Ltd.
No. with Registrar: 520018078

Israel Securities Authority The Tel Aviv Stock Exchange T089 Public Transmitted via Magna: 06/08/2019
(www.isa.gov.il) (www.tase.co.il) Reference: 2019-01-081934

Immediate Report on Payment of Interest

Explanation: The purpose of this report is to report interest whose value was not set in an amortization schedule, such as in cases of variable interest, interest set in an arrangement or interest in respect of early repayment

Reference numbers of previous reports on the subject: _____, _____, _____

1. On *November 4 2019* interest at the rate of *0.41800* will be paid.
2. The interest constitutes the first interest payment *No*
3. The interest is paid in respect of the period commencing on *04/08/2019* and ending on *03/11/2019*
The interest paid is calculated based on annual interest at the rate of *1.6720*
4. The record date: *October 23 2019*
The Ex-Date: *October 23 2019*
5. The tax rate to be withheld: Individual's tax *15* Corporate tax *23*

Where interest is received from different sources, the tax rate if the weighted rate. Please specify the composition of the sources of interest by percentages.

6.

No. of eligible security	Name of security	Interest amount per one security (before linkage)	Linkage	Currency of interest amount	Payment currency	Representative exchange rate for payment in respect of date	Individuals' tax %	Corporate tax %
6050158	Leumi B 201	0.041800	No	NIS	NIS	_____	15	23

Explanation:

1. The interest amount should be noted to seven decimal places for payments in NIS, and to five decimal places for payments in other currencies.
2. The representative exchange rate is published in the afternoon. Therefore, the date of the known exchange rate on any day is that of the previous day.

1. *The tax rate specified above may change in accordance with changes in the relevant provisions of the law as they shall apply from time to time, including with regard to taxation.*
2. *The report was signed on behalf of the corporation, in accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, by Mr. Omer Ziv, Head of Finance Division.*

Reference numbers of previous documents on this subject (this reference does not constitute inclusion by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Date on which the format of this form was updated: 06/08/2019

Abbreviated name: Leumi

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Previous names of reporting entity:

Name of Electronic Reporter: Wilder Livnat Libi Position: Bank Secretary, name of employing company: Bank Leumi of Israel Ltd. Address: 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In case of any discrepancy between the English translation and the Hebrew original, the Hebrew version shall prevail.

The original Hebrew version is available on the distribution website of the Israel Securities

Authority: <http://www.magna.isa.gov.il>