

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078
Securities of the Corporation are listed on The Tel Aviv Stock Exchange
Abbreviated Name: Leumi
34 Yehuda Halevi Street, Tel Aviv 651316
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732
Electronic Mail: Livnat.EinShay@bll.co.il

Date: February 14 2019
Reference: 2019-01-013477

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report regarding an Event or Matter falling outside the Ordinary Course of Business of the Corporation

Regulation 36(a) of the Securities (Periodic and Immediate Reports) Regulations, 1970

Report on:
Nature of Event: Sale of Leumi Card – Update

1. See the attached annex
2. Date and time at which the corporation first became aware of the event or matter: 14 February 2019, at 18:20.

Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732
Electronic Mail: livnat.ein-shay@bll.co.il

February 14, 2019

To:
The Tel Aviv Stock Exchange
2 Ahuzat Bayit Street
Tel Aviv 6525216

To:
The Israel Securities Authority (ISA)
22 Kanfei Nesharim Street
Jerusalem 95464

Dear Sir/Madam,

Re: **Sale of Leumi Card – Update**

Pursuant to the Immediate Report published by Bank Leumi le-Israel B.M. (hereafter: “the **Bank**”) on February 4 2019 (Reference No. 2019-01-012204), the Bank is pleased to report that pursuant to expectation that the conditions precedent of the transaction for the sale of subsidiary – Leumi Card Ltd., will be met in the next few days, the parties agreed that the transaction will be completed on February 26 2019.

Very respectfully,

Bank Leumi le-Israel B.M.

By:

Hanan Friedman, Head of the Strategy and Regulation Division