

**Translation of Immediate Report**

**Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Livnat.Ein-Shay@bll.co.il

20 February 2019  
Reference: 2019-01- 014296

To: Israel Securities Authority (www.isa.gov.il)  
The Tel Aviv Stock Exchange (www.tase.co.il)

**Immediate Report**

Nature of Event: Appeal of a summary dismissal decision

See [appeal\\_isa.pdf](#)

Date and time at which the corporation first became aware of the matter being the subject of the report: 19 February 2019 Time: 20:53.

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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Name of Electronic Reporter: Livnat Libby Wilder, Position: Secretary of the Bank  
34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732  
Electronic Mail: livnat.ein-shay@bll.co.il

20 February 2019

To:

Tel Aviv Securities Exchange  
2 Ahuzat Bayit Street  
Tel Aviv 652516

Israel Securities Authority  
22 Kanfei Nesharim Street  
Jerusalem 95464

Dear Sir or Madam:

re: **Appeal Against a Summary Dismissal of a Lawsuit in the United States**

Bank Leumi le-Israel Ltd. (hereinafter: "the Bank") is pleased to report as follows:

Note 26.c.1.3.1.k of the Bank's Financial Statements as of 31 December 2017, published on 6 March 2018 (Reference No. 2018-01-021430), presented information regarding a lawsuit that had been filed in a United States court on 7 March 2016 by a large number of plaintiffs against dozens of defendants, including the Bank, and other banks.

On 29 August 2017, the United States court granted a motion filed by the defendants for a summary dismissal of the lawsuit and on 8 September 2017 the plaintiffs filed an appeal against that dismissal, and on 19 February 2019, the court granted the appeal filed by the plaintiffs and the decision approving the summary dismissal was overturned.

Sincerely,

Bank Leumi le-Israel Ltd.

by

Irit Roth, Chief Legal Adviser