

## **Translation of Immediate Report**

### **Bank Leumi le-Israel B.M.**

Registration No. 520018078  
Securities of the Corporation are listed on The Tel Aviv Stock Exchange  
Abbreviated Name: Leumi  
34 Yehuda Halevi Street, Tel Aviv 651316  
Phone: 076-8858111, 076-889419; Facsimile: 076-8859732  
Electronic Mail: Livnat.EinShay@bll.co.il

Date: 25 February 2019  
Reference: 2019-01-016258

To: Israel Securities Authority ([www.isa.gov.il](http://www.isa.gov.il))  
The Tel Aviv Stock Exchange ([www.tase.co.il](http://www.tase.co.il))

### **Immediate Report regarding an Event or Matter falling outside the Ordinary Course of Business of the Corporation**

Regulation 36(a) of the Securities (Periodic and Immediate Reports) Regulations, 1970

Report on:  
Nature of Event: Sale of Leumi Card

1. See the attached annex –[25219 isa.pdf](#)
2. Date and time at which the corporation first became aware of the event or matter: 25 February 2019, at 12:30.

**Note:** English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:  
<http://www.magna.isa.gov.il/>

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Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary  
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732  
Electronic Mail: [david.sackstein@bankleumi.co.il](mailto:david.sackstein@bankleumi.co.il)

February 25, 2019

To:  
The Tel Aviv Stock Exchange  
2 Ahuzat Bayit Street  
Tel Aviv 6525216

To:  
The Israel Securities Authority (ISA)  
22 Kanfei Nesharim Street  
Jerusalem 95464

Dear Sir/Madam,

Re: **Sale of Leumi Card – Completion of the Transaction**

Pursuant to the Immediate Reports published by Bank Leumi BM (hereafter: "the **Bank**") regarding the entry into an agreement for the sale of the Bank's holdings in its subsidiary – Leumi Card Ltd. (hereafter: "**Leumi Card**") (see reports dated: 28 July 2018, 29 October 2018, 2 December 2018, 28 January 2019, 4 February 2019, 14 February 2019 and 20 February 2019 (Reference Nos. 2018-01-069774, 2018-01-101664, 2018-01-117414, 2019-01-010275, 2019-01-012204, 2019-01-013477 and 2019-01-015253, respectively)), the Bank is pleased to report that today (the 25<sup>th</sup> of February 2019, the transaction was completed, and in its framework, Warburg Pincus Financial Holdings (Israel) Ltd., a corporation controlled by the Warburg Pincus investment fund, purchased all the holdings of the Bank and of the Azrieli Group, Ltd., in Leumi Card.

Very respectfully,

Bank Leumi Le-Israel Ltd.

By :

Hanan Friedman, Head of the Strategy and Regulation Division