

**BANK LEUMI LE- ISRAEL B.M**

No. in Registrar: 520018078

To: Israel Securities Authority    To: The Tel Aviv Stock Exchange, Ltd.    T079 ( Public )    Transmitted via MAGNA: 07/01/2025  
www.isa.gov.il    www.tase.co.il    Ref. No.: 2025-01-002634

**Immediate Report on an Entity that Ceased to be an Interested Party in a Corporation**

**According to Regulation 33(h) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Note: Any reference to an interested party is also a reference to a substantial holder of means of control in a bank without a control core**

**1. Holder's details:**

First Name: \_\_\_\_\_

Holder's first name in passport:

Surname/corporation name:

Meitav Investment House Ltd.

Surname/ corporation's name in English: Meitav Investment House Ltd.

Identification no. type: *Number in the Israel Registrar of Companies*

I.D. No.: 520043795

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Citizenship/ country of incorporation or registration:

Address:

1 Jabotinsky St., Bnei Brak

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold a corporation's shares jointly with that holder: *No*

**2. The details of the action following which the holder ceased being an interested party in the corporation:**

א. Nature of the action: *Decrease following sale at stock exchange*

ב. Name and type of the security which is the subject matter of the action: Leumi

ג. Security no. with the Stock Exchange: 604611

ד. Date of execution of the action: 06/01/2025

ה. Quantity of securities which are the subject matter of the action: 328.756

ו. The rate at which the action was executed: 4,423 agorot \_\_\_\_\_

ז. Are the shares treasury shares or convertible into treasury shares? *No*

n. Was all the consideration paid on the change date? Yes

If not all the consideration was paid on the change date, please note the date on which the payment was completed \_\_\_\_\_

**3. a. Holder's holding after the action:**

Security's name, type and series	Security no. with the Stock	Number of securities	Treasury shares*	Holding rate % Capital	% Voting	Holding rate (fully diluted) % Capital	% Voting
Leumi	604611	74,973,652	No	4.99	4.99	4.98	4.98
Leumi Subordinated	6040398	34,663,825	No		00	0	0
Leumi Subordinated	6040430	53,079,490	No		00	0	0
Leumi Subordinated	6040620	94,209,908	No		00	0	0
Leumi Bonds I 1	1198639	31,223,220	No		00	0	0
Leumi Bonds (Series 179)	6040372	129,398,817	No		00	0	0
Leumi Bonds (Series 180)	6040422	21,646,982	No		00	0	0
Leumi Bonds (Series 182)	6040539	135,008,790	No		00	0	0
Leumi Bonds (Series 183)	6040547	119,237,486	No		00	0	0
Leumi Bonds (Series 184)	6040604	53,230,089	No		00	0	0
Leumi Bonds (Series 185)	1201821	218,797,658	No		00	0	0
Leumi Bonds (Series 186)	1201839	209,546,904	No		00	0	0
Leumi Commercial	1211143	16,897,272	No		00	0	0
LEUMI \$ 2031 TACT	6040489	40,000,000	No		00	0	0
Leumi Bonds I 2	1205897	72,361,696	No		00	0	0
Leumi Bonds I 3	1215029	306,000,000	No		00	0	0

b. • The holder is not a member of an institutional reporting group.

○ The holder is not a member of an institutional reporting group, but serves as a senior executive who is not a CEO or a member of the board and was not an interested party by virtue of his holdings.

• The holder is a member of an institutional reporting group. Below is a breakdown of the party's holdings:

Holder's Name	Name, Type and Series of	Security no. with	Number of	Treasu
Nostro account	Leumi	604611	432,897	No
Mutual investment funds management companies	Leumi	604611	31,271,824	No
Provident funds and provident funds management companies	Leumi	604611	43,268,931	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	4,037,977	No

<i>Provident funds and provident funds management companies</i>	Leumi Subordinated Bonds (Series 402)	6040398	30,625,848	No
<i>Mutual investment funds management companies</i>	Leumi Subordinated Bonds (Series 403)	6040430	21,394,652	No
<i>Provident funds and provident funds management companies</i>	Leumi Subordinated Bonds (Series 403)	6040430	31,684,838	No
<i>Mutual investment funds management companies</i>	Leumi Subordinated Bonds (Series 405)	6040620	29,529,339	No
<i>Provident funds and provident funds management companies</i>	Leumi Subordinated Bonds (Series 405)	6040620	64,680,569	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds I 1	1198639	31,223,220	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 179)	6040372	49,388,816	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds (Series 179)	6040372	80,010,001	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 180)	6040422	18,562,832	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds (Series 180)	6040422	3,084,150	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 182)	6040539	135,008,790	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 183)	6040547	57,020,013	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds (Series 183)	6040547	62,217,473	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 184)	6040604	53,220,089	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds (Series 184)	6040604	10,000	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 185)	1201821	73,866,128	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds (Series 185)	1201821	144,931,530	No
<i>Mutual investment funds management companies</i>	Leumi Bonds (Series 186)	1201839	107,511,620	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds (Series 186)	1201839	102,035,284	No
<i>Mutual investment funds management companies</i>	Leumi Commercial Security (Series 6)	1211143	16,897,272	No
<i>Provident funds and provident funds management companies</i>	LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds I 2	1205897	72,361,696	No
<i>Provident funds and provident funds management companies</i>	Leumi Bonds I 3	1215029	306,000,000	No

**Explanations:**

1. If the interested party holds more than one type of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
2. The corporation should also report holdings in other securities, including non-listed other securities.
3. If the interested party is a subsidiary, the holdings of shares shall be split into shares purchased prior to the entry into force of the Companies Law, 1999 and shares purchased thereafter.
4. If the holder is not a member of an institutional reporting group, fill out Section 3a only. If the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.

\* Please indicate if the shares are treasury shares or convertible into treasury shares

4. Additional Details:

5. Date and time when the corporation first became aware of the event or matter which is the subject matter of the report: On 07/01/2025 at: 12:36

**Details of signatories authorized to sign on behalf of the corporation:**

	Signatory name	Title
1	Adv. David Sackstein	Other Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position on this matter may be found on the Authority's website: [click here](#) .

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure revision date: 06/08/2024

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8858111, 076-8859419 Facsimile: 076-8859732

Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129409 Telephone: 076-8857984, Facsimile: 076-8859732, email: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)