

**BANK LEUMI LE- ISRAEL B.M**

No. in Registrar: 520018078

To: Israel Securities  
Authority  
[www.isa.gov.il](http://www.isa.gov.il)

To: The Tel Aviv Stock Exchange, Ltd.  
  
[www.tase.co.il](http://www.tase.co.il)

T079 (Public)

Transmitted via MAGNA: 11/12/2024

Ref. No.: 2024-01-623460

**Immediate Report on an Entity that Ceased to be an Interested Party in a Corporation**

**According to Regulation 33(h) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Note: Any reference to an interested party is also a reference to a substantial holder of means of control in a bank without a control core**

**1. Holder's details:**

First Name: \_\_\_\_\_

Holder's first name in passport:

Surname/ corporation's name: Meitav Investment House Ltd.

Surname/ corporation's name in English: Meitav Investment House Ltd.

Identification no. type: *Number in the Israel Registrar of Companies*

I.D. No.: 520043795

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Citizenship/ country of incorporation or registration:

Address: 1 Jabotinsky St., Bnei Brak

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold a corporation's shares jointly with that holder: *No*

**2. The details of the action following which the holder ceased being an interested party in the corporation:**

- a. Nature of the action: *Decrease following sale at stock exchange*
- b. Name and type of the security which is the subject matter of the action: Leumi
- c. Security no. with the Stock Exchange: *604611*
- d. Date of execution of the action: *09/12/2024*
- e. Quantity of securities which are the subject matter of the action: *268,007*
- f. The rate at which the action was executed: *4,361 agorot*
- g. Are the shares treasury shares or convertible into treasury shares? *No*
- h. Was all the consideration paid on the change date? *Yes*
- i. If not all the consideration was paid on the change date, please note the date on which the payment was completed

3. a. Holder's holding after the action:

Security's name, type and series	Security no. with the Stock Exchange	Number of securities	Treasury shares*	Holding rate		Holding rate (fully diluted)	
				% Capital	% Voting	% Capital	% Voting
Leumi	604611	75,217,534	No	4.99	4.99	4.98	4.98
Leumi Subordinated Bonds (Series 402)	6040398	34,562,240	No	0	0	0	0
Leumi Subordinated Bonds (Series 403)	6040430	52,714,744	No	0	0	0	0
Leumi Subordinated Bonds (Series 405)	6040620	94,119,889	No	0	0	0	0
Leumi Bonds I 1	1198639	32,374,446	No	0	0	0	0
Leumi Bonds (Series 179)	6040372	129,888,589	No	0	0	0	0
Leumi Bonds (Series 180)	6040422	21,633,626	No	0	0	0	0
Leumi Bonds (Series 182)	6040539	106,905,886	No	0	0	0	0
Leumi Bonds (Series 183)	6040547	120,663,785	No	0	0	0	0
Leumi Bonds (Series 184)	6040604	52,351,447	No	0	0	0	0
Leumi Bonds (Series 185)	1201821	217,002,266	No	0	0	0	0
Leumi Bonds (Series 186)	1201839	214,381,571	No	0	0	0	0
Leumi Commercial Security (Series 6)	1211143	17,493,665	No	0	0	0	0
LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No	0	0	0	0

- b.
- The holder is not a member of an institutional reporting group.
  - The holder is not a member of an institutional reporting group, but serves as a senior executive who is not a CEO or a member of the board and was not an interested party by virtue of his holdings.
  - The holder is a member of an institutional reporting group. Below is a breakdown of the party's holdings:

Holder's Name	Name, Type and Series of Security	Security no. with the Stock Exchange	Number of securities	Treasury shares
Nostro account	Leumi	604611	432,897	No
Mutual investment funds management companies	Leumi	604611	31,185,706	No
Provident funds and provident funds management companies	Leumi	604611	43,598,931	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	3,936,392	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	30,625,848	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 403)	6040430	21,029,906	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 403)	6040430	31,684,838	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 405)	6040620	29,439,320	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 405)	6040620	64,680,569	No
Provident funds and provident funds management companies	Leumi Bonds I 1	1198639	32,374,446	No
Mutual investment funds management companies	Leumi Bonds (Series 179)	6040372	49,878,588	No
Provident funds and provident funds management companies	Leumi Bonds (Series 179)	6040372	80,010,001	No
Mutual investment funds management companies	Leumi Bonds (Series 180)	6040422	18,549,476	No
Provident funds and provident funds management companies	Leumi Bonds (Series 180)	6040422	3,084,150	No
Mutual investment funds management companies	Leumi Bonds (Series 182)	6040539	106,905,886	No
Mutual investment funds management companies	Leumi Bonds (Series 183)	6040547	58,446,312	No
Provident funds and provident funds management companies	Leumi Bonds (Series 183)	6040547	62,217,473	No
Mutual investment funds management companies	Leumi Bonds (Series 184)	6040604	52,341,447	No
Provident funds and provident funds management companies	Leumi Bonds (Series 184)	6040604	10,000	No
Mutual investment funds management companies	Leumi Bonds (Series 185)	1201821	72,070,736	No
Provident funds and provident funds management companies	Leumi Bonds (Series 185)	1201821	144,931,530	No
Mutual investment funds management companies	Leumi Bonds (Series 186)	1201839	112,346,287	No
Provident funds and provident funds management companies	Leumi Bonds (Series 186)	1201839	102,035,284	No
Mutual investment funds management companies	Leumi Commercial Security (Series 6)	1211143	17,493,665	No
Provident funds and provident funds management companies	LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No

Explanations:

- If the interested party holds more than one type of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.

2. The corporation should also report holdings in other securities, including non-listed other securities.
  3. If the interested party is a subsidiary, the holdings of shares shall be split into shares purchased prior to the entry into force of the Companies Law, 1999 and shares purchased thereafter.
  4. If the holder is not a member of an institutional reporting group, fill out Section 3a only. If the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.
- \* Please indicate if the shares are treasury shares or convertible into treasury shares

4. Additional Details:

5. Date and time when the corporation first became aware of the event or matter which is the subject matter of the report: On 10/12/2024 at: 11:27

**Details of signatories authorized to sign on behalf of the corporation:**

	Signatory name	Title
1	Adv. David Sackstein	Other
		Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position on this matter may be found on the Authority's website: [click here](#) .

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Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure revision date: 06/08/2024

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8858111, 076-8859419 Facsimile: 076-8859732

Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129409 Telephone: 076-8857984, Facsimile: 076-8859732, email: [David.sackstein@bankleumi.co.il](mailto:David.sackstein@bankleumi.co.il)