

BANK LEUMI LE- ISRAEL B.M

No. in Registrar: 520018078

To: Israel Securities Authority
www.isa.gov.il

To: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T078 (Public)

Transmitted via MAGNA: 22/12/2024
Ref. No.: 2024-01-626272

Immediate Report on a Party which Has Become an Interested Party in the Corporation

Regulation 33(e)-(f) to the Securities (Periodic and Immediate Reports) Regulations, 1970

1. Holder's details:

First Name: _____

Holder's first name in passport: _____

Surname/ corporation's name: Companies of the Meitav Investment House Ltd. group

Surname/ corporation's name in English: Meitav Investment House Ltd.

Identification no. type: Number with the Israel Registrar of Companies ☒ The holder is a corporation

I.D. No.: 520043795

Citizenship/ country of incorporation or registration: Incorporated in Israel

Citizenship/ country of incorporation or registration:

Address: 1 Jabotinsky St., Bnei Brak

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold a corporation's shares jointly with that holder: *No*

Name of controlling shareholder of the interested party: See comment to Section 1 below

I.D. Number of the controlling shareholder of the interested party: *See below*

2. The details of the action following which the holder became an interested party in the corporation:

a. Nature of the transaction - an increase following a purchase on the stock exchange

b. Name and type of the security which is the subject matter of the action: Leumi

c. Security no. with the Stock Exchange: 604611

d. Date of execution of the transaction: 19/12/2024

e. Quantity of securities which are the subject matter of the transaction: *1,341*

g. The rate at which the action was executed: *4,234.70* agorot

h. Are the shares treasury shares or convertible into treasury shares? *No*

i. Was all the consideration paid on the change date? Yes

If not all the consideration was paid on the change date, please note the date on which the payment was completed

3. a. Status of the interested party's holdings following the transaction

Security's name, type and series	Security no. with the	Number of securities	Treasury shares*	Holding rate		Holding rate (fully diluted)	
				% Capital	% Voting	% Capital	% Voting
Leumi	604611	75,242,794	No	5.00	5.00	4.99	4.99
Leumi Subordinated Bonds (Series 402)	6040398	34,570,686	No	0	0	0	0
Leumi Subordinated Bonds (Series 403)	6040430	52,714,744	No	0	0	0	0
Leumi Subordinated Bonds (Series 405)	6040620	93,797,363	No	0	0	0	0
Leumi Bonds 1 TACT Institutional	1198639	32,374,446	No	0	0	0	0
Leumi Bonds 2 TACT Institutional	1205897	75,128,672	No	0	0	0	0
Leumi Bonds (Series 179)	6040372	129,513,926	No	0	0	0	0
Leumi Bonds (Series 180)	6040422	21,633,313	No	0	0	0	0
Leumi Bonds (Series 182)	6040539	105,397,907	No	0	0	0	0
Leumi Bonds (Series 183)	6040547	119,887,904	No	0	0	0	0
Leumi Bonds (Series 184)	6040604	52,742,393	No	0	0	0	0
Leumi Bonds (Series 185)	1201821	218,963,723	No	0	0	0	0
Leumi Bonds (Series 186)	1201839	212,662,889	No	0	0	0	0
Leumi Commercial Security (Series 6)	1211143	16,936,665	No	0	0	0	0
LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No	0	0	0	0

b. ☐ The holder is not a member of an institutional reporting group.

☐ The holder is not a member of an institutional reporting group, but serves as a senior executive who is not a CEO or a member of the board and is not an interested party by virtue of their holdings.

☒ The holder is a member of an institutional reporting group.

Below is a breakdown of the party's holdings:

Holder's Name	Name, Type and Series of Security	Security no. with the Stock Exchange	Number of securities	Treasury shares
Nostro account	Leumi	604611	432,897	No
Mutual investment funds management companies	Leumi	604611	31,210,966	No
Provident funds and provident funds management companies	Leumi	604611	43,598,931	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	3,944,838	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	30,625,848	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 403)	6040430	21,029,906	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 403)	6040430	31,684,838	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 405)	6040620	29,116,794	No

Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 405)	6040620	64,680,569	No
Provident funds and provident funds management companies	Leumi Bonds 1 TACT Institutional	1198639	32,374,446	No
Provident funds and provident funds management companies	Leumi Bonds 2 TACT Institutional	1205897	75,128,672	No
Mutual investment funds management companies	Leumi Bonds (Series 179)	6040372	49,503,925	No
Provident funds and provident funds management companies	Leumi Bonds (Series 179)	6040372	80,010,001	No
Mutual investment funds management companies	Leumi Bonds (Series 180)	6040422	18,549,163	No
Provident funds and provident funds management companies	Leumi Bonds (Series 180)	6040422	3,084,150	No
Mutual investment funds management companies	Leumi Bonds (Series 182)	6040539	105,397,907	No
Mutual investment funds management companies	Leumi Bonds (Series 183)	6040547	57,670,431	No
Provident funds and provident funds management companies	Leumi Bonds (Series 183)	6040547	62,217,473	No
Mutual investment funds management companies	Leumi Bonds (Series 184)	6040604	52,732,393	No
Provident funds and provident funds management companies	Leumi Bonds (Series 184)	6040604	10,000	No
Mutual investment funds management companies	Leumi Bonds (Series 185)	1201821	74,032,193	No
Provident funds and provident funds management companies	Leumi Bonds (Series 185)	1201821	144,931,530	No
Mutual investment funds management companies	Leumi Bonds (Series 186)	1201839	110,627,605	No
Provident funds and provident funds management companies	Leumi Bonds (Series 186)	1201839	102,035,284	No
Mutual investment funds management companies	Leumi Commercial Security (Series 6)	1211143	16,936,665	No
Provident funds and provident funds management companies	LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No

Explanations:

1. If the interested party holds more than one type of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
2. The corporation should also report holdings in other securities, including non-listed other securities.
3. If the interested party is a subsidiary, the holdings of shares shall be split into shares purchased prior to the entry into force of the Companies Law, 1999 and shares purchased thereafter.
4. If the holder is not a member of an institutional reporting group, fill out Section 3a only. If the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.
5. If the interested party is a corporation wholly-owned (100%) by a single controlling shareholder, the name of the single controlling shareholder must be noted under "Name of holder" and the notes at the bottom of the form shall include the details of the corporation(s) through which the shares are held, accompanied by all other relevant information. On the other hand, if the interested party is a corporation held by more than one controlling shareholder, or by several controlling shareholders, note under "Name of holder" the name of the holding corporation and the notes at the bottom of the form shall include details of the controlling shareholders or interested parties holding the holder corporation.
6. Report of an Entity which Became a Material Holder of Means of Control in a Banking Corporation without a Control Core shall be reported in a Form T121.

* Please indicate if the shares are treasury shares or convertible into treasury shares

4. ● The interested party does not own shares or other securities in an investee company, if its activity is material to the reporting corporation's activity.
 - The interested party holds shares or other securities in an investee company, if its activity is material to the reporting corporation's activity, as detailed below.

1 The name of the investee company if its activity is material to the reporting corporation's activity: _____

I.D. No. type:

ID. No.: _____

Country of incorporation or registration: _____ Country: _____

Nature of the relationship with the reporting corporation: _____

Type of security: _____ Security No.: _____

Number of securities:

Holding rate of the total number of securities of the same type: %

Holding rate in equity: _____ % Rate of the vote: _____ %

5. Additional Details:

Comment to Section 1: In accordance with information delivered to the Bank by the interested party, below are the details of the controlling shareholders in Meitav Investment House: 1.Mr. Eli Barkat I.D. 058368143 through B.R.M. Finances Ltd. The ultimate shareholders of B.R.M. Finances are Mr. Eli Barkat I.D. 058368143, who holds 33.3% of the shares (through companies under his control), who also holds in trust the shares of Mr. Nir Barkat I.D. 056092430 that constitute 33.3% and are held through Nir Barkat Ltd. (private company no. 512702036) (Messrs. Eli Barkat and Nir Barkat are brothers), and Mr. Yuval Rechavi I.D. 058142431, who holds 33.3% of the shares (through companies under his control).2. Mr. Avner Stepak I.D. 027378058, directly through Maya Holdings. (Ye'elim) Ltd., companies under his control.

6. Date and time when the corporation first became aware of the event or matter which is the subject matter of the report: On 22/12/2024 at: 12:47

Details of signatories authorized to sign on behalf of the corporation:

Signatory name	Title
1	Other
Adv. David Sackstein	Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position on this matter may be found on the Authority's website: [click here](#) .

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure revision date: 06/08/2024

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8858111, 076-8859419 Facsimile: 076-8859732

Email: David_S@bll.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129409 Telephone: 076-8857984, Facsimile: 076-8859732, email: David.sackstein@bankleumi.co.il