

BANK LEUMI LE- ISRAEL B.M

No. in Registrar: 520018078

To: Israel Securities Authority
www.isa.gov.ilTo: The Tel Aviv Stock Exchange, Ltd.
www.tase.co.il

T87 (Public)

Transmitted via MAGNA: 23/12/2024
Ref. No.: 2024-01-626360**Status of Capital, Award of Rights to Purchase Shares and Registers of the Corporation's Securities and Changes therein**

Regulation 31(e) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Redemption of Leumi Commercial Security (Series 5)

Explanation: please provide a short description of the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. Status of the Corporation's Securities after the Change:

Type and name of security	Tel Aviv Stock Exchange security no.	Quantity in registered capital	Issued and paid-up capital		Quantity registered in name of nominee company
			Quantity in latest report	Current quantity	
Leumi	604611	3,215,000,000	1,615,752,735	1,615,752,735	1,615,743,146
Leumi Bonds (Series 179)	6040372	0	1,520,948,000	1,520,948,000	1,520,948,000
Leumi Subordinated Bonds (Series 402)	6040398	0	209,100,000	209,100,000	209,100,000
Leumi Bonds (Series 180)	6040422	0	844,838,500	844,838,500	844,838,500
Leumi Subordinated Bonds (Series 403)	6040430	0	1,441,150,000	1,441,150,000	1,441,150,000
LEUMI \$ 2031 TACT Institutional	6040489	0	750,000,000	750,000,000	750,000,000
Leumi Bonds (Series 182)	6040539	0	3,137,255,000	3,137,255,000	3,137,255,000
Leumi Bonds (Series 183)	6040547	0	2,486,831,000	2,486,831,000	2,486,831,000
Leumi Bonds (Series 184)	6040604	0	1,336,302,000	1,336,302,000	1,336,302,000
Leumi Bonds (Series 185)	1201821	0	1,847,396,000	1,847,396,000	1,847,396,000
Leumi Bonds (Series 186)	1201839	0	3,568,016,000	3,568,016,000	3,568,016,000
Leumi Subordinated Bonds (Series 405)	6040620	0	1,403,900,000	1,403,900,000	1,403,900,000
Leumi \$ 2027 TACT Institutional	6040687	0	500,000,000	500,000,000	500,000,000
Leumi Options 8/22	1189158	0	3,015,165	3,015,165	0
LEUMI \$ 2033 TACT Institutional	6040679	0	500,000,000	500,000,000	500,000,000

Leumi Commercial Security (Series 5)	1201847	0	1,369,370,000	0	0
Leumi Commercial Security (Series 6)	1211143	0	1,803,135,000	1,803,135,000	1,803,135,000
Leumi Bonds 1 TACT Institutional	1198639	0	269,787,050	269,787,050	269,787,050
Leumi Credit-Linked Notes (Series 2)	1205897	0	749,633,889	749,633,889	749,633,889
Leumi I 3 TACT Institutional	1215029	0	1,471,763,000	1,471,763,000	1,471,763,000

Explanation: Please list all of the Company's securities, including unlisted securities.

2. The corporation announces that:

● On 22/12/2024

○ Date: _____ to date _____

● A change was made to quantities and to the corporation's register of shareholders (including rights to purchase shares) as a result of:
Description of the nature of change *Redemption of Leumi Commercial (Series 5)*

Explanation: Please describe all details of the transaction or action in respect of which a change was made in the corporation's securities.

1 Name of the registered holder regarding whom the change has taken place: *Bank Leumi Le-Israel B.M. Nominee Company Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: *510098064*

Nature of change: Redemption

Date of change: 22/12/2024 Executed through the Stock Exchange's clearing house: Yes

Type and name of the security in which a change has taken place: Leumi Commercial Security (Series 5)

Tel Aviv Stock Exchange security no.: *1201847*

Balance of this security held by the holder as of the last report: *1,369,370,000*

Balance of this security, held by the holder after the change: *0*

Total increase/decrease in quantity of securities: *1,369,370,000*

Does this involve the award of rights to purchase shares No

Total consideration for allocated securities:

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities:

Quantity of shares that will arise from exercise/ full conversion of securities:

Total exercise price that will be received from exercise/ full conversion of securities into shares: _____

The period during which the securities may be exercised:

From _____ to _____

The allocated securities will be listed: _____

Allocation of the said securities is further to _____ published on _____ whose reference number is

- ☐ The security was fully repaid and full consideration was received.
- ☐ The security was fully repaid, but full consideration was not received.
- ☐ Issued for the purpose of ATM
- ☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change should be specified in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on a single day, shall be summarized in a single line. In that respect, changes which were made through the Stock Exchange Clearing House should be separated from changes made directly in the Company's books.
3. The change – for a decrease, please add the “-” sign.
4. In all quantity fields, please fill out the quantity of securities and not NIS par value.

- There was a change only in the corporation's securities register **(with no change in the number of the corporation's securities)** as a result of:

Description of the nature of change _____

Explanation: Please describe all details of the transaction or action in respect of which a change was made in the register.

1 Name of the registered holder regarding whom the change has taken place: _____

I.D. No. type: _____ I.D. No.: _____

Date of change: _____ Executed through the Stock Exchange's clearing house: _____

Type and name of the security in which a change has taken place: _____

Tel Aviv Stock Exchange security no.: _____

Quantity of change: _____

Balance of this security, held by the holder after the change: _____

3. Key data of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	I.D. No. type	I.D. No.	Security no. with the Stock Exchange	Type of shares and their par value	Number of shares	Holding the shares as a trustee
1							

4. Attached is a file containing the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999 [Register of Shareholders 81224.isa. pdf](#)

5. Attached is an updated file of the corporation's Securities Register, including the register of option holders and the register of bond holders [Register of Securities 23122024 isa.pdf](#)

Details of signatories authorized to sign on behalf of the corporation:

Signatory	name
1	Adv. David Sackstein
	Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position on this matter may be found on the Authority's website: [click here](#) .

1. NIS 209,100,000 par value of Subordinated Bonds (Series 402) are convertible, under certain circumstances, into 21,235,891 ordinary shares of the bank, as the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 402) into bank shares, see the Shelf Offering Report published on July 5 2018 (Reference No. 2018-01-060390). 2. NIS 1,441,150,000 par value of Subordinated Bonds (Series 403) are convertible, under certain circumstances, into 135,635,534 ordinary shares of the bank, as of the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 403) into bank shares, see the Deed of Trust, which was attached as Appendix A to the Shelf Offering Report published on January 30 2019 (Reference No. 2019-01-010896). 3. NIS 750,000,000 par value of (Subordinated Bonds) LEUMI \$ 2031 TACT Institutional are convertible, under special circumstances, into up to 208,055,925 ordinary shares of the bank, as of the date of this report. For further details, see the Bank's immediate reports of January 13, 23 and 29 2020 (Reference No.: 2020-01-005175, 2020-01-008041 and 2020-01-011058, respectively). 4. NIS 1,403,900,000 par value of Subordinated Bonds (Series 405) are convertible, under special circumstances, into 86,159,973 ordinary shares of the bank, as of the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 405) into bank shares, see the Deed of Trust, which was attached as Appendix A to the Shelf Offering Report published on March 24 2022 (Reference No. 2022-01-029679) and the bank's immediate report of September 12, 2022 (Reference No. 2022-01-116110). 5. NIS 500,000,000 par value of (Subordinated Bonds) LEUMI \$ 2033 TACT Institutional are convertible, under special circumstances, into up to 118,750,000 ordinary shares of the bank, as of the date of this report. For further details, see the bank's immediate reports of January 9 and 12 2023 (Reference No.: 2023-01-005118 and 2023-01-006255, respectively). For further details, see the Bank's immediate reports of January 9 and 12 2023 (Reference Nos.: 2023-01-005118 and 2023-01-006255, respectively).

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure revision date: 06/08/2024

Ticker: Leumi

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Email: David_S@bl.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129409 Telephone: 076-8857984, Facsimile: 076-8859732, email: David.sackstein@bankleumi.co.il