

BANK LEUMI LE- ISRAEL B.M

No. in Registrar: 520018078

To: Israel Securities Authority
www.isa.gov.il

To: The Tel Aviv Stock Exchange, Ltd.
www.tase.co.il

T076 (Public)

Transmitted via MAGNA: 25/12/2024
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Immediate Report on the Changes in Holdings of Interested Parties and Senior Office Holders

Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting a change in holdings of securities of the reporting corporation only. For a report on a change in the holdings of securities of an investee company of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121

1 Corporation's name/ surname and first name of holder: Phoenix Financial Ltd. - Nostro

Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Phoenix Financial Ltd

Identification no. type: *Number in the Israel Registrar of Companies*

Holder's I.D. No: 520017450

Holder type: Nostro account

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold the corporation's shares jointly with that holder Yes

Name of controlling shareholder of the interested party. For details see below

.I.D. Number of the controlling shareholder of the interested party. For details see below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Citizenship / country of incorporation or registration:

Security no. with the Stock Exchange: 1215029

Security name & type:
Leumi I 3 TACT Institutional

Nature of change: *Other increase*

Issuance to institutionals

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change): *Single transaction*

Price of the transaction: 100 Agorot

Are the shares treasury shares or convertible into treasury shares? No

Balance (as number of securities) in last report: 0 Percentage of holding the total securities of the same type in the last report: 0%

Change in the quantity of securities: + 20,000,000

Current balance (as number of securities) 20,000,000. Current holding rate of the total number of securities of the same type: 1.36%

Holding rate after the change: Of capital: 0% Of voting rights: 0%

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change (fully diluted): Of capital: 0% Of voting rights: 0%

Annotation number

2 Corporation's name/ surname and first name of holder: Phoenix Financial Ltd. - Provident funds

Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

Phoenix Financial Ltd

Identification no. type: *Number in the Israel Registrar of Companies*

Holder's I.D. No: 520017450

Holder type: Provident funds and provident funds management companies

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold the corporation's shares jointly with that holder Yes

Name of controlling shareholder of the interested party. For details see below

I.D. Number of the controlling shareholder of the interested party. For details see below

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Citizenship / country of incorporation or registration:

Security no. with the Stock Exchange: 1215029

Security name & type:
Leumi I 3 TACT Institutional

Nature of change: *Other increase*

Issuance to institutionals

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change): *Single transaction*

Date: 23/12/2024

Price of the transaction: 100 Agorot

Are the shares treasury shares or convertible into treasury shares? No

Balance (as number of securities) in last report: 0 Percentage of holding the total securities of the same type in the last report: 0%

Change in the quantity of securities: + 160,000,000

Current balance (as number of securities) 160,000,000 Current holding rate of the total number of securities of the same type: 10.87%

Holding rate after the change: Of capital: 0% Of voting rights: 0%

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change (fully diluted): Of capital: 0% Of voting rights: 0%

Annotation number

Note: If a growth value is selected due to the forced acquisition of borrowed securities or the value of a decrease due to the forced sale of borrowed securities, then the borrowing of borrowed securities that have not been returned to the lender have therefore become a forced purchase and forced borrowing

No. Annotation	
1	—

1. Was all the consideration paid on the change date? Yes

If not all the consideration was paid on the change date, please note the date on which the payment was completed: _____

2. If the change is in the form of signing the borrowing letter, please provide details regarding the manner of the borrowing completion _____

Explanation: The holding rates should be stated, taking into account all the securities held by the interested party.

3. Date and time when the corporation first became aware of the event or matter which is the subject matter of the report: On 24/12/2024 at: 16:08

4. Description of the actions that caused the change

Details of signatories authorized to sign on behalf of the corporation:

Signatory	name
1	Adv. David Sackstein
	Other
	Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position on this matter may be found on the Authority's website: [click here](#) .

On July 17 2024, Phoenix Financial Ltd. (formerly - The Phoenix Holdings Ltd.) (publicly-traded company no.: 520017450) (hereinafter- "Phoenix Financial Ltd.") reported to the stock exchange and the Israel Securities Authority that it became a company without a control core. Phoenix Financial Ltd. is considered an interested party in your company by virtue of the aggregate holdings of a nostro account and/or participating life insurance accounts and/or accounts for management of provident funds or provident funds management companies and/or special-purpose partnerships, which hold securities for Company's planholders. The holdings appearing under the provident funds include holdings of the Marketable Corporate Bonds Partnership. The holding rates of the holders of rights in the partnership are as listed below: Phoenix Pension and Provident 43.88%, Insurance-Participating 56.12%. The partnership is registered with the Registrar of Partnerships, and all owners of rights therein are companies included within the Group's institutional reporting group. The partnership itself is not a provident funds management company. Pursuant to the partnership agreement between the owners of rights in the partnership, their holding rates in the partnership change on a regular basis, in accordance with a mechanism set in the partnership agreement.

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure revision date: 06/08/2024

Ticker: Leumi

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Email: David_S@bll.co.il company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129409 Telephone: 076-8857984, Facsimile: 076-8859732, email: David.sackstein@bankleumi.co.il