

BANK LEUMI LE- ISRAEL B.M

No. with Companies Registrar: 520018078

To: Israel Securities Authority
www.isa.gov.il

To: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T076 (Public)

Transmitted via MAGNA: 27/01/2025
Ref. No.: 2025-01-007033

Immediate Report on the Changes in Holdings of Interested Parties and Senior Office Holders
Regulation 33(b) of the Securities Regulations (Periodic and Immediate Reports), 1970

Note: This form is intended for reporting a change in holdings of securities of the reporting corporation only. For a report on a change in the holdings of securities of an investee company of the reporting corporation, if its activity is material to the activity of the reporting corporation, use Form T121

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Corporation's name/ surname and first name of holder:

Meitav Investment House Ltd.- Mutual Funds

Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

MEITAV INVESTMENT HOUSE LTD

Identification no. type: *Number in the Israel Registrar of Companies*

Holder's I.D. No: 520043795

Holder type: Mutual investment funds management companies

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold a corporation's shares jointly with that holder: *No*

Name of controlling shareholder of the interested party.

For details see below.

I.D. Number of the controlling shareholder of the interested party.

For details see below.

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Citizenship / country of incorporation or registration:

Security no. with the Stock Exchange: 1201821

Security name & type:

Leumi Bonds (Series 185)

Nature of change: *Increase due to issuance in accordance with a prospectus*

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change): *Single transaction*

Date: 26/01/2025

Price of the transaction: 102.89 Agorot

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (as number of securities) in last report: 73,392,817 Percentage of holding of total securities of the same type in the last report: 4.01%

Change in the quantity of securities: + 32,053,193

Current balance (number of securities): 105,446,010 Current holding rate of the total number of securities of the same type: 3.30%

Holding rate after the change: Of capital: 0% Of voting rights: 0%

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change (fully diluted): Of capital: 0% Of voting rights: 0%

Annotation number

2 Corporation's name/ surname and first name of holder:

Meitav Investment House Ltd. - Provident Funds

Corporation's name/ surname and first name of holder in English as recorded with the Registrar of Companies or in a passport:

MEITAV INVESTMENT HOUSE LTD

Identification no. type: *Number in the Israel Registrar of Companies*

Holder's I.D. No: 520043795

Holder type: Provident funds and provident funds management companies

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold a corporation's shares jointly with that holder: *No*

Name of controlling shareholder of the interested party.

For details see below.

I.D. Number of the controlling shareholder of the interested party.

For details see below.

Citizenship/ country of incorporation or registration: *Incorporated in Israel*

Citizenship / country of incorporation or registration:

Security no. with the Stock Exchange: 1201821

Security name & type: Leumi Bonds (Series 185)

Nature of change: *Increase due to issuance in accordance with a prospectus*

Note: The purchase or sale of shares on the stock exchange by way of a matching transaction, as defined in the Third Part of the Stock Exchange Regulations, shall be classified as an off-exchange transaction, while providing disclosure in the free text field that the transaction was executed in this manner.

Is this a change through a single transaction or a number of transactions (a cumulative change): *Single transaction*

Date: 26/01/2025

Price of the transaction: 102.89 Agorot

Are the shares treasury shares or convertible into treasury shares? *No*

Balance (number of securities) in last report: 144,931,530 Percentage of holding of total securities of the same type in the last report: 7.85%

Change in the quantity of securities: + 290,742,759

Current balance (number of securities): 435,674,289 Current holding rate of the total number of securities of the same type: 13.64%

Holding rate after the change: Of capital: 0% Of voting rights: 0%

Explanation: holding rate after a change does not relate to convertible securities.

Holding rate after the change (fully diluted): Of capital: 0% Of voting rights: 0%

Annotation number

Note: If a growth value is selected due to the forced acquisition of borrowed securities or the value of a decrease due to the forced sale of borrowed securities, then the borrowing of borrowed securities that have not been returned to the lender have therefore become a forced purchase and forced borrowing

Annotation number	
1	

1. Was all the consideration paid on the change date? Yes

If not all the consideration was paid on the change date, please note the date on which the payment was completed

2. If the change is in the form of signing the borrowing letter, please provide details regarding the manner of the borrowing completion:

Explanation: The holding rates should be stated, taking into account all the securities held by the interested party.

3. Date and time when the corporation first became aware of the event or matter which is the subject matter of the report: 27/01/2025 at: 13:39

4. Description of the actions that caused the change

Details of signatories authorized to sign on behalf of the corporation:

Signatory name		Title
1	Adv. David Sackstein	Other Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position on this matter may be found on the Authority's website: [click here](#).

In accordance with information delivered to the Bank by the interested party, below are the details of the controlling shareholders in Meitav Investment House:
1. Mr. Eli Barkat I.D. 058368143 through B.R.M. Finances Ltd. The ultimate shareholders of B.R.M. Finances are Mr. Eli Barkat I.D. 058368143, who holds 33.3% of the shares (through companies under his control), who also holds in trust the shares of Mr. Nir Barkat I.D. 056092430 that constitute 33.3% and are held through Nir Barkat Ltd. (private company no. 512702036) (Messrs. Eli Barkat and Nir Barkat are brothers), and Mr. Yuval Rechavi I.D. 058142431, who holds 33.3% of the shares (through companies under his control).2. Mr. Avner Stepak I.D. 027378058, directly through Maya Holdings. (Ye'elim) Ltd., companies under his control.

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure revision date: 06/08/2024

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8858111, 076-8859419 Facsimile: 076-8859732

Email: David.sackstein@bankleumi.co.il [Company's website:www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8857984 Facsimile: 076-8859732 Email: David.sackstein@bankleumi.co.il
David.sackstein@bankleumi.co.il