

**BANK LEUMI LE-ISRAEL B.M.**

Registrar Number: 520018078

To: Israel Securities  
AuthorityTo: Tel Aviv Stock  
Exchange Ltd.

T087 (public)

Magna transmission date:  
02/03/2025[www.isa.gov.il](http://www.isa.gov.il)[www.tase.co.il](http://www.tase.co.il)

Reference: 2025-01-013734

**STATUS OF CAPITAL, GRANTING OF RIGHTS TO PURCHASE SHARES AND  
REGISTERS OF THE CORPORATION'S SECURITIES AND CHANGES THEREIN****Regulation 31(e) of the Securities (Periodic and Immediate Reports) Regulations, 5730 – 1970****Regulation 31(a) of the Securities (Periodic and Immediate Reports) Regulations, 5730 – 1970****Regulation 31(b1) of the Securities (Periodic and Immediate Reports) Regulations, 5730 – 1970****Regulation 32 of the Securities (Periodic and Immediate Reports) Regulations, 5730 – 1970**

Nature of the change: *Redemption of Bonds (Series 180), full early redemption of Deferred  
Bonds (Series 403) and repayment of principal of Bonds (Series 185)*

**Explanation: Provide a short description of the nature of the change**

Reference numbers of previous reports on the subject: 2025-01-007528, 2025-01-011034,

\_\_\_\_\_.

## 1. Status of the corporation's securities after the change:

Name and class of security	Stock exchange security no.	Quantity in registered capital	Issued and paid-up capital		Quantity registered in the name of nominee company
			Quantity in latest report	Current quantity	
<i>Leumi</i>	<i>604611</i>	<i>3,215,000,000</i>	<i>1,615,792,131</i>	<i>1,615,792,131</i>	<i>1,615,782,542</i>
<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>0</i>	<i>1,520,948,000</i>	<i>1,520,948,000</i>	<i>1,520,948,000</i>
<i>Leumi B 402</i>	<i>6040398</i>	<i>0</i>	<i>209,100,000</i>	<i>209,100,000</i>	<i>209,100,000</i>
<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>0</i>	<i>844,838,500</i>	<i>0</i>	<i>0</i>
<i>Leumi B 403</i>	<i>6040430</i>	<i>0</i>	<i>1,441,150,000</i>	<i>0</i>	<i>0</i>
<i>Leumi I - \$2031</i>	<i>6040489</i>	<i>0</i>	<i>750,000,000</i>	<i>750,000,000</i>	<i>750,000,000</i>
<i>Leumi Bonds 182</i>	<i>6040539</i>	<i>0</i>	<i>3,137,255,000</i>	<i>3,137,255,000</i>	<i>3,137,255,000</i>

<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>0</i>	<i>2,486,831,000</i>	<i>2,486,831,000</i>	<i>2,486,831,000</i>
<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>0</i>	<i>1,336,302,000</i>	<i>1,336,302,000</i>	<i>1,336,302,000</i>
<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>0</i>	<i>3,193,017,000</i>	<i>2,873,715,300</i>	<i>2,873,715,300</i>
<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>0</i>	<i>3,568,016,000</i>	<i>3,568,016,000</i>	<i>3,568,016,000</i>
<i>Leumi B 405</i>	<i>6040620</i>	<i>0</i>	<i>1,403,900,000</i>	<i>1,403,900,000</i>	<i>1,403,900,000</i>
<i>Leumi I - \$2027</i>	<i>6040687</i>	<i>0</i>	<i>500,000,000</i>	<i>500,000,000</i>	<i>500,000,000</i>
<i>Leumi 8/22</i>	<i>1189158</i>	<i>0</i>	<i>2,827,909</i>	<i>2,827,909</i>	<i>0</i>
<i>Leumi I - \$2033</i>	<i>6040679</i>	<i>0</i>	<i>500,000,000</i>	<i>500,000,000</i>	<i>500,000,000</i>
<i>Leumi P 6</i>	<i>1211143</i>	<i>0</i>	<i>1,803,135,000</i>	<i>1,803,135,000</i>	<i>1,803,135,000</i>
<i>Leumi P 7</i>	<i>1216415</i>	<i>0</i>	<i>1,501,140,000</i>	<i>1,501,140,000</i>	<i>1,501,140,000</i>
<i>Leumi I 1</i>	<i>1198639</i>	<i>0</i>	<i>216,623,750</i>	<i>216,623,750</i>	<i>216,623,750</i>
<i>Leumi I 2</i>	<i>1205897</i>	<i>0</i>	<i>682,413,380</i>	<i>682,413,380</i>	<i>682,413,380</i>
<i>Leumi I 3</i>	<i>1215029</i>	<i>0</i>	<i>1,463,133,905</i>	<i>1,463,133,905</i>	<i>1,463,133,905</i>
<i>Leumi B 406</i>	<i>1216423</i>	<i>0</i>	<i>1,535,042,000</i>	<i>1,535,042,000</i>	<i>1,535,042,000</i>

**Explanation:** List all of the company's securities, including unlisted securities.

2. The corporation announces that:

☒ On 28/02/2025

☐ From (date) \_\_\_\_\_ to (date) \_\_\_\_\_

☒ A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change *Redemption of Bonds (Series 180), full early redemption of Deferred Bonds (Series 403) and repayment of principal of Bonds (Series 185)*

**Explanation:** Describe all details of the the transaction or action in respect of which a change occurred in the corporation's securities.

- 1 Name of the registered holder regarding whom the change has occurred: *Bank Leumi le-Israel B.M. Nominee Company Ltd.*

Type of ID no.: *Number with the Registrar of Companies in Israel* ID number: *510098064*

Nature of change: Redemption \_\_\_\_\_

Date of change: *28/02/2025* Executed through the TASE Clearing House: *Yes*

Class and name of securities in which a change has occurred: *Leumi Bonds 180*

Stock exchange security no.: *6040422*

Balance of this security held by the holder in latest report: *844,838,500*

Balance of this security held by the holder after the change: *0*

Total quantity of securities in which there was a decrease / increase: *844,838,500*

Does this involve a grant of rights to purchase shares *No*

Total consideration for allocated securities: \_\_\_\_\_

Stock exchange security number of the share resulting from the exercise of securities: \_\_\_\_\_

Quantity of shares resulting from the full exercise / conversion of securities into shares: \_\_\_\_\_

Total exercise price that will be received from the full exercise / conversion of securities into shares: \_\_\_\_\_

The period during which the securities may be exercised: \_\_\_\_\_

Commencing from (date) \_\_\_\_\_ to (date) \_\_\_\_\_

The allocated securities will be listed for trade: \_\_\_\_\_

The allocation of said securities is further to \_\_\_\_\_ which was published on (date) \_\_\_\_\_ and its reference number is \_\_\_\_\_

☒ The security was fully redeemed and full consideration was received.

☐ The security was fully redeemed, but full consideration was not received.

☐ Issued for ATM program.

☐ Other.

\_\_\_\_\_

- 2 Name of the registered holder regarding whom the change has occurred: *Bank Leumi le-Israel B.M. Nominee Company Ltd.*

Type of ID no.: *Number with the Registrar of Companies in Israel* ID number: *510098064*

Nature of change: Redemption \_\_\_\_\_

Date of change: *28/02/2025* Executed through the TASE Clearing House: *Yes*

Class and name of securities in which a change has occurred: *Leumi B 403*

Stock exchange security no.: *6040430*

Balance of this security held by the holder in latest report: *1,441,150,000*

Balance of this security held by the holder after the change: *0*

Total quantity of securities in which there was a decrease / increase: *1,441,150,000*

Does this involve a grant of rights to purchase shares *No*

Total consideration for allocated securities: \_\_\_\_\_

Stock exchange security number of the share resulting from the exercise of securities:

\_\_\_\_\_

Quantity of shares resulting from the full exercise / conversion of securities into shares:

\_\_\_\_\_

Total exercise price that will be received from the full exercise / conversion of securities into shares: \_\_\_\_\_

The period during which the securities may be exercised: \_\_\_\_\_

Commencing from (date) \_\_\_\_\_ to (date) \_\_\_\_\_

The allocated securities will be listed for trade: \_\_\_\_\_

The allocation of said securities is further to \_\_\_\_\_ which was published on (date) \_\_\_\_\_ and its reference number is \_\_\_\_\_

☒ The security was fully redeemed and full consideration was received.

☐ The security was fully redeemed, but full consideration was not received.

☐ Issued for ATM program.

☐ Other.

\_\_\_\_\_

- 3 Name of the registered holder regarding whom the change has occurred: *Bank Leumi le-Israel B.M. Nominee Company Ltd.*

Type of ID no.: *Number with the Registrar of Companies in Israel* ID number:  
*510098064*

Nature of change: *Other Repayment of principal according to amortization schedule*

Date of change: *28/02/2025* Executed through the TASE Clearing House: *Yes*

Class and name of securities in which a change has occurred: *Leumi Bonds 185*

Stock exchange security no.: *1201812*

Balance of this security held by the holder in the latest report: *3,193,017,000*

Balance of this security held by the holder after the change: *2,873,715,300*

Total quantity of securities in which there was a decrease / increase: *319,301,700*

Does this involve a grant of rights to purchase shares *No*

Total consideration for allocated securities: \_\_\_\_\_

Stock exchange security number of the share resulting from the exercise of securities:

\_\_\_\_\_

Quantity of shares resulting from the full exercise / conversion of securities into shares:

\_\_\_\_\_

Total exercise price that will be received from the full exercise / conversion of securities into shares: \_\_\_\_\_

The period during which the securities may be exercised: \_\_\_\_\_

Commencing from (date) \_\_\_\_\_ to (date) \_\_\_\_\_

The allocated securities will be listed for trade: \_\_\_\_\_

The allocation of said securities is further to \_\_\_\_\_ which was published on (date) \_\_\_\_\_ and its reference number is \_\_\_\_\_

☐ The security was fully redeemed and full consideration was received.

☐ The security was fully redeemed, but full consideration was not received.

☐ Issued for ATM program.

☒ Other.

*Repayment of principal of Bonds (Series 185).*

**Explanations:**

1. If the change affects more than one security, specify the effect of the change in a separate line for each security.

2. Date of change – all the changes of the same type, in the same security, made on a single day, are to be summarized in a single line. For this purpose – changes made through the TASE Clearing House should be differentiated from changes made directly in the company's books.

3. The change – for a decrease add the "-" sign.

4. In all quantity fields, fill in the quantity of securities and not NIS par value.

- A change occurred only in the register of holders of the corporation's securities (**with no change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change \_\_\_\_\_

**Explanation:** Describe all details of the transaction or action in respect of which a change occurred in the register

- 1 Name of the registered holder regarding whom the change has occurred: \_\_\_\_\_

Type of ID no.: \_\_\_\_\_ ID number: \_\_\_\_\_

Date of change: \_\_\_\_\_ Executed through the TASE Clearing House: \_\_\_\_\_

Class and name of securities in which a change has occurred:

\_\_\_\_\_

Stock exchange security no.: \_\_\_\_\_

Quantity of change: \_\_\_\_\_

Balance of this security held by the holder after the change: \_\_\_\_\_

3. Key details from the register of shareholders as of the date of the report are as follows:

No.	Name of the registered shareholder	Type of ID number	ID number	Stock exchange security number	Class of shares and their par value	Quantity of shares	Does the holder hold the shares as a trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file containing the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 5759-1999  
[register\\_of\\_shareholders\\_232025\\_isa.pdf](#)
5. Attached is an updated file containing the corporation's securities registers, including a register of option holders and a register of bondholders  
[securities\\_register\\_232025updatedforreporting\\_isa.pdf](#).

**Details of the signatories authorized to sign on behalf of the corporation:**

	Name of signatory	Position
1	<i>Adv. David Sackstein</i>	<i>Other</i>  <i>Head of Bank Secretariat Department</i>

**Explanation:** According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (5730-1970), a report filed pursuant to these regulations is to be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [click here](#).

1. NIS 209,100,000 par value Subordinated Bonds (Series 402), Leumi B 402, are convertible, under certain circumstances, into 21,175,310 ordinary shares of the Bank, respectively, as of the date of this report. For further details in connection with the conversion of the Subordinated Bonds (Series 402) into the Bank's shares, see the shelf offering report published on July 5, 2018 (reference: 2018-01-060390).
2. USD 750,000,000 par value Subordinated Bonds, Leumi I - \$2031, are convertible, under certain circumstances, into up to 208,055,925 ordinary shares of the Bank as of the date of this report. For further details, see the Bank's immediate reports of January 13, 23 and 29, 2020 (reference: 2020-01-005175, 2020-01-008041 and 2020-01-011058, respectively).
3. NIS 1,403,900,000 par value Subordinated Bonds (Series 405), Leumi B 405, are convertible, under certain circumstances, into up to 85,914,166 ordinary shares of the Bank as of the date of this report. For further details in connection with the conversion of Subordinated Bonds (Series 405) into the Bank's shares, see the Deed of Trust attached as

*Appendix 'A' to the shelf offering report published on March 24, 2022 (reference: 2022-01-029679) and the Bank's immediate report of September 12, 2022 (reference: 2022-01-116110).*

*4. USD 500,000,000 par value Subordinated Bonds, Leumi I - \$2033, are convertible, under certain circumstances, into up to 118,750,000 ordinary shares of the Bank as of the date of this report. For further details, see the Bank's immediate reports of January 9 and 12, 2023 (reference: 2023-01-005118 and 2023-01-006255, respectively).*

*5. NIS 1,535,042,000 par value Subordinated Bonds (Series 406), Leumi B 406, are convertible, under certain circumstances, into up to 68,327,515 ordinary shares of the Bank as of the date of this report. For further details in connection with the conversion of Subordinated Bonds (Series 406) into the Bank's shares, see the Deed of Trust attached as Appendix 'A1' to the shelf offering report published on January 21, 2025 (reference: 2025-01-006009).*

Reference numbers of previous documents on the matter (the citation does not constitute inclusion by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 06/08/2024

Abbreviated name: Leumi

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Name of electronic reporter: Sackstein David Raul, Position: Adv., General Secretary, Name of Employing Company:

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