



**BANK LEUMI LE-ISRAEL LTD. ("the Bank")**

February 17, 2025

**To**  
**Israel Securities Authority**  
[www.magna.isa.gov.il](http://www.magna.isa.gov.il)

**To**  
**Tel Aviv Stock Exchange Ltd.**  
[www.maya.tase.co.il](http://www.maya.tase.co.il)

Dear Sir/Madam:

**Re: Supplementary Report to the Immediate Report Regarding  
Full Early Redemption of Deferred Promissory Notes (Series 403)**

Further to the Immediate Report published by the Bank on January 29, 2025 (Reference Number: 2025-01-007528), regarding the full early redemption of subordinated promissory notes (Series 403) on February 28, 2025 (hereinafter: "**the Subordinated Promissory Notes**" and "**the Early Redemption Date**", respectively), the Bank respectfully updates that in accordance with the Consumer Price Index for January 2025, published on February 14, 2025 (hereinafter: "**the Index**"), the total redemption amount of the Subordinated Promissory Notes, including principal and interest accrued up to the Early Redemption Date and with the addition of Index linkage differences accrued up to this date, will be NIS 1,705,697,516.

Sincerely yours,

**Bank Leumi Le-Israel Ltd.**

By: Hagit Argov, Head of the Financial and Accounting Division