

BANK LEUMI LE-ISRAEL B.M.

Registrar Number: 520018078

To: Israel Securities
Authority
www.isa.gov.il

To: Tel Aviv Stock
Exchange Ltd.
www.tase.co.il

T079 (public)

Magna transmission date:
19/02/2025
Reference: 2025-01-011703

**IMMEDIATE REPORT ON A PARTY WHICH CEASED BEING AN INTERESTED
PARTY IN THE CORPORATION**

Pursuant to Regulation 33 (h) of the Securities (Periodic and Immediate Reports)
Regulations, 5730 – 1970

**Note: Any reference made to an interested party also applies to a material
holder of means of control in a banking corporation without a control core**

1. Details of the holder:

First name: _____

First name in English as appearing in passport: _____

Last name / name of corporation: מיטב בית השקעות בע"מ

Last name / name of corporation in English: MEITAV INVESTMENT HOUSE LTD

Type of ID no.: Number with the Registrar of Companies in Israel

ID no.: 520043795

Citizenship / country of incorporation or registration: Incorporated in Israel

Country of citizenship / incorporation or registration: _____

Address: 1 Jabotinsky Street, Bnei Brak

Does the holder serve as a representative for reporting purposes of several shareholders who
hold securities of the corporation jointly with the holder: No

**2. Details of the transaction following which the holder ceased to be an interested
party in the corporation:**

a. Nature of the transaction: Decrease due to sale on stock exchange

b. Name and class of the security that was the subject of the transaction: Leumi

c. Stock exchange security registration number: 604611

- d. Date of transaction: *18/02/2025*
- e. Quantity of securities that are the subject of the transaction: *36,532*
- f. The rate at which the transaction was carried out: *4,705 agorot* _____
- g. Are the shares dormant or convertible into dormant shares: *No*
- h. Was the entire consideration paid on the date of the change: *Yes*

If the entire consideration was not paid on the date of the change, please indicate the date on which the payment was completed _____

3. a. Holdings of the interested party following the transaction:

Name, class and series of the security	Stock exchange security registration number	Quantity of securities	Dormant*	Holding rate		Holding rate (fully diluted)	
				% of capital	% of voting	% of capital	% of voting
<i>Leumi</i>	<i>604611</i>	<i>75,118,415</i>	<i>No</i>	<i>4.99</i>	<i>4.99</i>	<i>4.99</i>	<i>4.99</i>
<i>Leumi B 402</i>	<i>6040398</i>	<i>33,021,226</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi B 403</i>	<i>6040430</i>	<i>60,189,844</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi B 405</i>	<i>6040620</i>	<i>73,827,946</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi I 1</i>	<i>1198639</i>	<i>26,743,578</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>129,803,972</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>30,266,765</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 182</i>	<i>6040539</i>	<i>138,210,915</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>119,336,152</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>56,304,006</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>551,565,667</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>212,939,967</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi P 6</i>	<i>1211143</i>	<i>15,013,786</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi I - \$2031</i>	<i>6040489</i>	<i>40,000,000</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

<i>Leumi I 2</i>	<i>1205897</i>	<i>68,943,336</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Leumi I 3</i>	<i>1215029</i>	<i>306,000,000</i>	<i>No</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

b.

- ☒ The holder is not a member of an institutional reporting group.
- ☐ The holder is not a member of an institutional reporting group, but serves/served in the company as a senior officer other than a CEO or director and was not an interested party by virtue of his holdings.
- ☐ The holder is a hedge fund as defined in the Joint Investment Trust Fund Regulations (Assets that may be Purchased and Held in a Fund and their Maximum Rates), 5755-1994. The hedge fund has a right to appoint a director or representative on its behalf on the Company's board of directors _____
- ☐ The holder is a member of an institutional reporting group. Below is a breakdown of the party's holdings:

Holder	Name, class and series of the security	Stock exchange security registration number	Quantity of securities	Dormant
<i>Nostro account</i>	<i>Leumi</i>	<i>604611</i>	<i>0</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi</i>	<i>604611</i>	<i>30,375,477</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi</i>	<i>604611</i>	<i>44,742,938</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi B 402</i>	<i>6040398</i>	<i>3,802,730</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi B 402</i>	<i>6040398</i>	<i>29,218,496</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi B 403</i>	<i>6040430</i>	<i>28,505,006</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi B 403</i>	<i>6040430</i>	<i>31,684,838</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi B 405</i>	<i>6040620</i>	<i>30,893,820</i>	<i>No</i>

<i>Provident funds and provident fund management companies</i>	<i>Leumi B 405</i>	<i>6040620</i>	<i>42,934,126</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi I 1</i>	<i>1198639</i>	<i>26,743,578</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>49,793,971</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 179</i>	<i>6040372</i>	<i>80,010,001</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>27,813,615</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 180</i>	<i>6040422</i>	<i>2,453,150</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 182</i>	<i>6040539</i>	<i>138,210,915</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>57,118,679</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 183</i>	<i>6040547</i>	<i>62,217,473</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>56,294,006</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 184</i>	<i>6040604</i>	<i>10,000</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>107,891,378</i>	<i>No</i>

<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 185</i>	<i>1201821</i>	<i>443,674,289</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>110,904,683</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi Bonds 186</i>	<i>1201839</i>	<i>102,035,284</i>	<i>No</i>
<i>Joint investment trust fund management companies</i>	<i>Leumi P 6</i>	<i>1211143</i>	<i>15,013,786</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi I - \$2031</i>	<i>6040489</i>	<i>40,000,000</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi I 2</i>	<i>1205897</i>	<i>68,943,336</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Leumi I 3</i>	<i>1215029</i>	<i>306,000,000</i>	<i>No</i>

Explanations:

1. If the interested party holds more than one class of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
2. Other securities, including other securities that are not listed for trade, should also be reported.
3. If the interested party is a subsidiary, the holdings should be split into shares purchased before the Companies Law, 5759-1999 came into force and shares purchased after said law came into force.
4. Where the holder is not a member of an institutional reporting group, fill out Section 3a only. Where the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.

* Please indicate if the shares are dormant or convertible into dormant shares

4. Additional details:

5. The date and time when the corporation first learned of the event or matter
19/02/2025 at 12:07

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	<i>Adv. David Sackstein</i>	<i>Other</i> <i>Head of Bank Secretariat Department</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (5730-1970), a report filed pursuant to these regulations is to be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [click here](#).

Reference numbers of previous documents on the matter (the citation does not constitute inclusion by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange
Form structure revision date: 04/02/2025

Abbreviated name: Leumi

Address: 3 Abba Hillel Silver, Lod 7129404 Telephone: 076-8858111, 076-8859419 Fax:
076-8859732

E-mail: David_S@bll.co.il Company website: www.leumi.co.il

Previous names of reporting entity:

Name of electronic reporter: Sackstein David Raul, Position: Adv., General Secretary, Name
of Employing Company:

Address: 3 Abba Hillel Silver, Lod 7129409 Telephone: 076-8857984 Fax: 076-8859732 E-
mail: David.sackstein@bankleumi.co.il