

**BANK LEUMI LE- ISRAEL B.M**

No. with Companies Registrar: 520018078

To: Israel Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)

To: The Tel Aviv Stock Exchange  
[www.tase.co.il](http://www.tase.co.il)

T79 (Public)

Transmitted via MAGNA: 12/11/2024  
Ref. No.: 2024-01-615175

**Immediate Report on an Entity that Ceased to be an Interested Party in a Corporation**

**According to Regulation 33(h) of the Securities Regulations (Periodic and Immediate Reports), 1970**

**Note: Any reference to an interested party is also a reference to a substantial holder of means of control in a bank without a control core**

**1. Holder's details:**

First Name: \_\_\_\_\_

Holder's first name in passport: \_\_\_\_\_

Surname/ corporation's name: Meitav Investment House Ltd.

Surname/ corporation's name in English: Meitav Investment House Ltd.

Identification no. type: Number with the Israel Registrar of Companies

I.D. No.: 520043795

Citizenship/ country of incorporation or registration: Incorporated in Israel

Citizenship/ country of incorporation or registration:

Address: 1 Jabotinsky St., Bnei Brak

Does the holder serve as a representative for purposes of reporting the number of shareholders that hold a corporation's shares jointly with that holder: No

**2. The details of the action following which the holder ceased being an interested party in the corporation:**

- a. Nature of the action: *Decrease following off-floor sale*
- b. Name and type of the security which is the subject matter of the action: Leumi
- c. Security no. with the Stock Exchange: 604611
- d. Date of execution of the action 10/11/2024
- e. Quantity of securities which are the subject matter of the action: 2,600,000
- f. The rate in which the action was executed: 3,921 agorot
- g. Are the shares treasury shares or convertible into treasury shares? No

h. Was all the consideration paid on the change date? Yes

If not all the consideration was paid on the change date, please note the date on which the payment was completed\_\_\_\_\_

**3. Holder's holding after the action:**

Security's name, type and series	Security no. with the Stock Exchange	Number of securities	Treasury shares*	Holding rate % Capital	% Voting	Holding rate (fully diluted) % Capital	% Voting
Leumi	604611	752,953,10	No	4.99	4.99	4.98	4.98
Leumi Subordinated Bonds (Series 402)	6040398	36,260,607	No	0	0	0	0
Leumi Subordinated Bonds (Series 403)	6040430	52,914,744	No	0	0	0	0
Leumi Subordinated Bonds (Series 405)	6040620	96,556,572	No	0	0	0	0
Leumi Bonds I 1	1198639	33,258,120	No	0	0	0	0
Leumi Bonds (Series 179)	6040372	130,415,796	No	0	0	0	0
Leumi Bonds (Series 180)	6040422	20,129,788	No	0	0	0	0
Leumi Bonds (Series 182)	6040539	110,544,248	No	0	0	0	0
Leumi Bonds (Series 183)	6040547	118,303,979	No	0	0	0	0
Leumi Bonds (Series 184)	6040604	50,875,772	No	0	0	0	0
Leumi Bonds (Series 185)	1201821	213,641,245	No	0	0	0	0
Leumi Bonds (Series 186)	1201839	217,184,350	No	0	0	0	0
Leumi Commercial Security (Series 6)	1211143	17,557,070	No	0	0	0	0
LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No	0	0	0	0

b. • The holder is not a member of an institutional reporting group.

○ The holder is not a member of an institutional reporting group, but serves as a senior executive who is not a CEO or a member of the board and was not an interested party by virtue of his holdings.

• The holder is a member of an institutional reporting group. Below is a breakdown of the party's holdings:

Holder's Name	Name, Type and Series of Security	Security no. with the Stock Exchange	Number of securities	Treasury shares
Nostro account	Leumi	604611	428,164	No
Mutual investment funds management companies	Leumi	604611	30,750,665	No
Provident funds and provident funds management companies	Leumi	604611	44,116,481	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	3,855,427	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 402)	6040398	32,405,180	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 403)	6040430	21,229,906	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 403)	6040430	31,684,838	No
Mutual investment funds management companies	Leumi Subordinated Bonds (Series 405)	6040620	29,556,572	No
Provident funds and provident funds management companies	Leumi Subordinated Bonds (Series 405)	6040620	67,000,000	No
Provident funds and provident funds management companies	Leumi Bonds I 1	1198639	33,258,120	No
Mutual investment funds management companies	Leumi Bonds (Series 179)	6040372	50,405,795	No

Provident funds and provident funds management companies	Leumi Bonds (Series 179)	6040372	80,010,001	No
Mutual investment funds management companies	Leumi Bonds (Series 180)	6040422	17,045,638	No
Provident funds and provident funds management companies	Leumi Bonds (Series 180)	6040422	3,084,150	No
Mutual investment funds management companies	Leumi Bonds (Series 182)	6040539	110,544,248	No
Mutual investment funds management companies	Leumi Bonds (Series 183)	6040547	57,631,765	No
Provident funds and provident funds management companies	Leumi Bonds (Series 183)	6040547	60,672,214	No
Mutual investment funds management companies	Leumi Bonds (Series 184)	6040604	50,865,772	No
Provident funds and provident funds management companies	Leumi Bonds (Series 184)	6040604	10,000	No
Mutual investment funds management companies	Leumi Bonds (Series 185)	1201821	62,734,525	No
Provident funds and provident funds management companies	Leumi Bonds (Series 185)	1201821	150,906,720	No
Mutual investment funds management companies	Leumi Bonds (Series 186)	1201839	90,013,146	No
Provident funds and provident funds management companies	Leumi Bonds (Series 186)	1201839	127,171,204	No
Mutual investment funds management companies	Leumi Commercial Security (Series 6)	1211143	17,557,070	No
Provident funds and provident funds management companies	LEUMI \$ 2031 TACT Institutional	6040489	40,000,000	No

#### Explanations:

1. If the interested party holds more than one type of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
  2. The corporation should also report holdings in other securities, including non-listed other securities.
  3. If the interested party is a subsidiary, the holdings of shares shall be split into shares purchased prior to the entry into force of the Companies Law, 1999 and shares purchased thereafter.
  4. If the holder is not a member of an institutional reporting group, fill out Section 3a only. If the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.
- \* Please indicate if the shares are treasury shares or convertible into treasury shares

4. Additional details: \_\_\_\_\_

5. Date and time when the corporation first became aware of the event or matter which is the subject matter of the report: On 11/11/2024 at: 11:35

#### Details of signatories authorized to sign on behalf of the corporation:

Signatory name	Title
1 Adv. Shelly Bainhoren	Other
	Bank Secretary, Head of the Bank and the Group Secretariat Department

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position of this matter may be found on the Authority's website: [click here](#).

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure revision date: 06/08/2024

Ticker: Leumi

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8858111, 076-8859419 Facsimile: 076-8859732

Email: [David\\_S@bll.co.il](mailto:David_S@bll.co.il) company's website: [www.leumi.co.il](http://www.leumi.co.il)

Previous names of the reporting entity:

Name of Electronic Reporter: Shelly Bainhoren, Position: Bank Secretary Name of employer:

Address: 3 Abba Hillel Silver St. Lod 7129404, Telephone: 076-8859419, Facsimile: 076-8859732 email: [Shelly.Bainhoren@BankLeumi.co.il](mailto:Shelly.Bainhoren@BankLeumi.co.il)