



Convenience Translation Only.
The Hebrew Immediate Report is the binding report –

Bank Leumi le-Israel B.M.

April 13, 2026

To
The Stock Exchange
www.tase.co.il

To
Israel Securities Authority
www.isa.gov.il

Re: Possible issuance of bonds and commercial paper

Bank Leumi le-Israel B.M.'s (hereafter – "**the Bank**") hereby respectfully reports as follows:

1. The Bank is examining the possibility of conducting a public offering of the Bank's ordinary bonds, by way of an expansion of bond Series 187, which is traded on the Tel Aviv Stock Exchange Ltd.; as well as of commercial paper by way of the issuance of a new series (Commercial Paper (Series 12)) (collectively – "**the Securities**").
2. Attached to the Hebrew version of this report is a draft of the terms of the Commercial Paper (Series 12). For the avoidance of doubt, the terms of the Commercial Paper (Series 12) attached to the Hebrew version of this report constitute only a draft, and the binding version will be the version included in the shelf offering report, if and insofar as such report is published.
3. The issuance of the Securities by the Bank (hereafter – "**the Offering**"), if and insofar as it is carried out, shall be made by way of a uniform offering¹ by way of a tender on the unit price in respect of the bonds (Series 187), and by way of a tender on the annual margin rate above the Bank of Israel interest rate, in respect of the commercial paper (Series 12), with each unit including NIS 1,000 par value of bonds (Series 187), or NIS 1,000 par value of commercial paper (Series 12), as the case may be, pursuant to a shelf offering report to be published by the Bank under the Bank's shelf prospectus dated May 29, 2024.
4. The Bank intends to conduct tomorrow, April 14, 2026, a tender for Classified Investors², with an early commitment fee at the rate of 0.50% and 0.05% of the total consideration to be received in respect of the bonds (Series 187) and the commercial paper (Series 12), respectively, with respect to which the Classified Investors will undertake to submit orders in the public tender, with no minimum price or maximum margin rate.
5. For the avoidance of doubt, it is clarified that, as of the date of this report, there is no certainty that the foregoing Offering will indeed be executed. It is emphasized that the execution of the Offering, the structure of the Offering, its scope, terms and timing have not yet been determined, and are subject to the Bank's discretion and are contingent, inter alia, upon the existence of suitable market conditions and upon obtaining all approvals required by law,

¹ As this term is defined in the Securities Law, 5728-1968, and in the Securities Regulations (Manner of Offering Securities to the Public), 5767-2007 (hereafter – "**Manner of Offering Regulations**").

² As the term is defined in the Manner of Offering Regulations (hereafter – "**Classified Investor**").

including approval by the competent organs of the Bank and the approval of the Tel Aviv Stock Exchange for the listing for trading of the Securities, which, as of the date of this report, have not yet been obtained.

6. It is clarified that this report does not constitute an indication of, and does not create, any obligation whatsoever on the part of the Bank to execute the Offering, and nothing stated herein constitutes an offer to the public or an invitation to purchase the Bank's securities.

Respectfully,

Bank Leumi le-Israel B.M.

Omer Ziv, Head of Capital Markets Division

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>