



**Convenience Translation Only.  
The Hebrew Immediate Report is the binding report –**

**Bank Leumi le-Israel B.M.**

April 15, 2026

To  
The Tel Aviv Stock Exchange Ltd.  
[www.tase.co.il](http://www.tase.co.il)

To  
Israel Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)

**Re: Immediate Report – Results of the tender for early commitments from Classified Investors for the purchase of bonds (Series 187) and commercial paper (Series 12)**

Following the Immediate Report of Bank Leumi le-Israel B.M. (hereafter – “**the Bank**”) dated April 13, 2026 (reference number: 2026-01- 033731), regarding the examination of the possibility of conducting a public offering of ordinary bonds of the Bank, by way of an expansion of the series of the bonds (Series 187), which are traded on The Tel Aviv Stock Exchange Ltd.; as well as the issuance of commercial paper by way of a new series (Commercial Paper (Series 12)), pursuant to the Bank’s shelf prospectus dated May 29, 2024, the Bank is pleased to report as follows:

1. On April 14, 2026, a tender was held for receiving early commitments from Classified Investors (as defined in Section 1 of the Securities Regulations (Manner of Offering Securities to the Public), 5767-2007) (hereafter – “**the Institutional Tender**” and “**Classified Investors**”, respectively) in connection with the possible issuance of bonds (Series 187) and commercial paper (Series 12), by way of a uniform offering to the public, pursuant to a shelf offering report of the Bank, if and insofar as it is published by the Bank. Below are the details of the results of the Institutional Tender.
2. **Bonds (Series 187):**
  - 2.1. The bonds (Series 187) were offered in the Institutional Tender to the Classified Investors by way of a tender on the unit price, where each unit includes NIS 1,000 par value of bonds (Series 187).
  - 2.2. In the framework of the Institutional Tender, the Classified Investors submitted early commitments to purchase 3,381,015 units of bonds (Series 187), for an aggregate monetary amount of approximately NIS 3,532,335,211.
  - 2.3. The Bank intends to accept early commitments of Classified Investors to purchase 2,718,745 units of bonds (Series 187) comprising NIS 2,718,745,000 par value of bonds (Series 187), at a price per unit not less than NIS 1,043, which shall constitute, in the public tender (if and insofar as it is held), the minimum price per unit for units of bonds (Series 187), and for an aggregate consideration of approximately NIS 2,835,651,035. It is emphasized that the final unit price will be determined within the public tender, if and insofar as it is held. This is, inter alia, subject to updating the rating report given to the

Bank by the rating company.<sup>1</sup>

3. **Commercial paper (Series 12):**

- 3.1. The commercial paper (Series 12) were offered in the Institutional Tender to the Classified Investors by way of a tender on the annual margin rate above the Bank of Israel interest rate, where each unit includes NIS 1,000 par value of commercial paper (Series 12).
  - 3.2. In the framework of the Institutional Tender, the Classified Investors submitted early commitments to purchase 1,739,000 units of commercial paper (Series 12), for an aggregate monetary amount of NIS 1,739,000,000.
  - 3.3. The Bank intends to accept early commitments of Classified Investors to purchase 1,345,759 units of commercial paper (Series 12) comprising NIS 1,345,759,000 par value of commercial paper (Series 12), at an annual margin rate above the Bank of Israel interest rate not exceeding 0.02%, which shall constitute, in the public tender (if and insofar as it is held), the maximum margin rate, and for an aggregate consideration of NIS 1,345,759,000. It is emphasized that the final annual margin rate will be determined within the public tender, if and insofar as it is held. This is, inter alia, subject to updating the rating report given to the Bank by the rating company.<sup>2</sup>
4. **It is emphasized that there is no certainty regarding the actual execution of the offering, its scope, terms and timing, and that the execution of the offering and the publication of the shelf offering report are subject to obtaining all approvals required under any law, including updating the rating reports provided to the Bank by the rating companies and the approval of The Tel Aviv Stock Exchange Ltd. for the listing for trading of the bonds (Series 187) and the commercial paper (Series 12), which, as of the date of this report, have not yet been obtained.**
5. It is clarified that nothing stated in this report creates any obligation whatsoever on the part of the Bank to execute an offering of the bonds (Series 187) and/or the commercial paper (Series 12), and nothing stated herein constitutes an offer to the public and/or an invitation to purchase the Bank's securities.

Respectfully,

**Bank Leumi le-Israel B.M.**

Omer Ziv, Head of Capital Markets Division

**Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.**

**The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>**

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<sup>1</sup> Rating report published on April 13, 2026 (reference number: 2026-15--033811).

<sup>2</sup> See footnote 1 above.