



**Convenience Translation Only.
The Hebrew Immediate Report is the binding report –**

Bank Leumi le-Israel B.M.

April 17, 2026

To
The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

To
Israel Securities Authority
www.isa.gov.il

Re: Immediate Report – Notice of the results of the offering pursuant to a shelf offering report

Pursuant to the provisions of Section 30 of the Securities Law, 5728-1968 and the Securities Regulations (Notice of Results of the Offering in a Prospectus), 5730-1969, Bank Leumi le-Israel B.M. (hereafter – “**the Bank**”) is pleased to hereby report the results of the offering pursuant to the Bank’s shelf offering report dated April 15, 2026 (hereafter – “**the Shelf Offering Report**”)¹, published by virtue of the Bank’s shelf prospectus dated May 29, 2024.

1. According to the Shelf Offering Report, the Bank offered to the public up to NIS 2,912,299,000 par value of bonds (Series 187), by way of an expansion of a traded series; and up to NIS 1,469,220,000 par value of commercial paper (Series 12), by way of issuing a new series.
 - 1.1. The bonds (Series 187) were offered to the public by way of a uniform offering pursuant to the the Securities Regulations (Manner of Offering Securities to the Public), 5767-2007 (hereafter – “**the Manner of Offering Regulations**”), in 2,912,299 units, by way of a tender on the unit price, where each unit consists of NIS 1,000 par value of bonds (Series 187), at a minimum price per unit not less than NIS 1,043 (hereafter – “**Series 187 Units**”), as detailed in the Shelf Offering Report.
 - 1.2. The commercial paper (Series 12) were offered to the public by way of a uniform offering pursuant to the Manner of Offering Regulations, in 1,469,220 units, by way of a tender on the annual margin rate above the Bank of Israel interest rate, not exceeding 0.02%, where each unit consists of NIS 1,000 par value of commercial paper (Series 12) (hereafter – “**Series 12 Units**”), as detailed in the Shelf Offering Report.
2. Below are the results of the tender for the purchase of Series 187 Units held on Thursday, April 16, 2026 (hereafter – “**the Series 187 Tender**”):
 - 2.1. In the Series 187 Tender, 94 orders were received for the purchase of 2,718,745 Series 187 Units, all of which were orders submitted by Classified Investors, as defined in Section 1 of the Manner of Offering Regulations (hereafter – “**the Classified Investors**”), pursuant to the Classified Investors’ early commitment, as detailed in Section 3.1.3 of the Shelf Offering Report.

¹ reference number: 2026-01-035085.

- 2.2. The uniform price for Series 187 Units determined in the tender is NIS 1,043 (hereafter – **“the Uniform Price for Series 187”**).
- 2.3. Pursuant to the terms of the Shelf Offering Report, 2,718,745 Series 187 Units were allotted, as follows:
 - 2.3.1. 81 orders of Classified Investors for the purchase of 2,146,645 Series 187 Units, stating a price higher than the Uniform Price for Series 187 – were fully accepted.
 - 2.3.2. 13 orders of Classified Investors for the purchase of 572,100 Series 187 Units, stating the Uniform Price for Series 187 – were fully accepted.
3. Below are the results of the tender for the purchase of Series 12 Units held on Thursday, April 16, 2026 (hereafter – **“the Series 12 Tender”**):
 - 3.1. In the Series 12 Tender, 16 orders were received for the purchase of 1,345,884 Series 12 Units, of which 15 orders for the purchase of 1,345,759 Series 12 Units were submitted by Classified Investors pursuant to the Classified Investors' early commitment, as detailed in Section 3.2.3 of the Shelf Offering Report.
 - 3.2. The annual margin rate above the Bank of Israel interest rate to be borne by the commercial paper (Series 12), as determined in the tender, is 0.02% (hereafter – **“the Uniform Margin Rate”**).
 - 3.3. Pursuant to the terms of the Shelf Offering Report, 1,345,884 Series 12 Units were allotted, as follows:
 - 3.3.1. 10 orders of Classified Investors for the purchase of 1,078,759 Series 12 Units, stating a margin rate lower than the Uniform Margin Rate – were fully accepted.
 - 3.3.2. 5 orders of Classified Investors for the purchase of 267,000 Series 12 Units, stating the Uniform Margin Rate – were fully accepted.
 - 3.3.3. One order from the public for the purchase of 125 Series 12 Units, stating a margin rate lower than the Uniform Margin Rate – was fully accepted.
 - 3.4. Following the allotment of the commercial paper (Series 12) as detailed in Section 3.3 above, the public holdings value condition for the commercial paper (Series 12) required under The Tel Aviv Stock Exchange Ltd. guidelines is met.
4. Discount and taxation
 - 4.1. The bonds (Series 187) offered pursuant to the Shelf Offering Report were issued above their adjusted value and, therefore, without discount.
 - 4.2. The commercial paper (Series 12) offered pursuant to the Shelf Offering Report were issued at their par value and, therefore, without discount.
5. The immediate gross proceeds received by the Bank within the framework of the offering to the public amount to a total sum of approximately NIS 4,181,535 thousands.
6. The Bank thanks the investing public for its response to the offering.

Respectfully,

Bank Leumi le-Israel B.M.

Omer Ziv, Head of Capital Markets Division

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>