

To: Israel Securities Authority
www.isa.gov.il

To: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T87 (Public)

Transmitted via MAGNA: 01/04/2025
Ref. No.: 2025-01-023677

Status of Capital, Award of Rights to Purchase Shares and Registers of the Corporation's Securities and Changes therein

Regulation 31(e) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of change: Expiry and exercise of option warrants to employees and officers (other than directors and the President and CEO)

Explanation: The nature of the change should be described briefly

Reference numbers of previous reports on the subject: [2022-01-103780](#), _____, _____.

1. Status of the Corporation's Securities after the Change:

Type and name of security	Tel Aviv Stock Exchange security no.	Quantity in registered capital	Issued and paid-up capital Quantity in latest report	Current quantity	Quantity registered in name of nominee
Leumi	604611	3,215,000,000	1,615,872,368	1,615,882,127	1,615,872,538
Leumi Bonds (Series 179)	6040372	0	1,520,948,000	1,520,948,000	1,520,948,000
Leumi Subordinated Bonds (Series 402)	6040398	0	209,100,000	209,100,000	209,100,000
LEUMI \$ 2031 TACT Institutional	6040489	0	750,000,000	750,000,000	750,000,000
Leumi Bonds (Series 182)	6040539	0	3,137,255,000	3,137,255,000	3,137,255,000
Leumi Bonds (Series 183)	6040547	0	2,486,831,000	2,486,831,000	2,486,831,000
Leumi Bonds (Series 184)	6040604	0	1,336,302,000	1,336,302,000	1,336,302,000
Leumi Bonds (Series 185)	1201821	0	2,873,715,300	2,873,715,300	2,873,715,300
Leumi Bonds (Series 186)	1201839	0	3,568,016,000	3,568,016,000	3,568,016,000
Leumi Subordinated Bonds (Series 405)	6040620	0	1,403,900,000	1,403,900,000	1,403,900,000
Leumi \$ 2027TACT Institutional	6040687	0	500,000,000	500,000,000	500,000,000
Leumi Options 8/22	1189158	0	2,618,883	2,585,498	0
LEUMI \$ 2033 TACT Institutional	6040679	0	500,000,000	500,000,000	500,000,000
Leumi Commercial Security (Series 6)	1211143	0	1,803,135,000	1,803,135,000	1,803,135,000
Leumi Commercial Security (Series 7)	1216415	0	1,501,140,000	1,501,140,000	1,501,140,000

Leumi Bonds 1 TACT Institutional	1198639	0	215,553,550	215,553,550	215,553,550
Leumi Bonds 2 TACT Institutional	1205897	0	677,597,758	677,597,758	677,597,758
Leumi Bonds 3 TACT Institutional	1215029	0	1,461,717,884	1,461,717,884	1,461,717,884
Leumi Subordinated Bonds (Series 406)	1216423	0	1,535,042,000	1,535,042,000	1,535,042,000

Explanation: Please list all of the Company's securities, including unlisted securities.

2. The corporation announces that:

On _____

From 27/03/2025 to 01/04/2025

A change was made to quantities and to the corporation's register of shareholders (including rights to purchase shares) as a result of:

Description of the nature of change

Nature of change: Expiry and exercise of option warrants to employees and officers (other than directors and the President and CEO)

Explanation: Please describe all details of the transaction or action in respect of which a change was made in the corporation's securities.

1 Name of the registered holder regarding whom the change has taken place: *IBI Capital Compensation and Trusts (2004) Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: 513540070

Nature of change: Exercise of options

Date of change: 27/03/2025 Executed through the Stock Exchange's clearing house: No

Type and name of the security in which a change has taken place: Leumi 8/22

Tel Aviv Stock Exchange security no.: 1189158

Balance of this security held by the holder as of the last report: 2,618,883

Balance of this security, held by the holder after the change: 2,598,562

Total increase/decrease in quantity of securities: 20,321

Does this involve the award of rights to purchase shares No

Total consideration for allocated securities:

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities:

Quantity of shares that will arise from exercise/ full conversion of securities:

Total exercise price that will be received from exercise/ full conversion of securities into shares:

The period during which the securities may be exercised:

From _____ to _____

The allocated securities will be listed:

Allocation of the said securities is further to _____ published on _____ whose reference number is _____

☒ The security was fully repaid and full consideration was received.

☐ The security was fully repaid, but full consideration was not received.

☐ Issued for the purpose of ATM

0 Other.

2 Name of the registered holder regarding whom the change has taken place: *IBI Capital Compensation and Trusts (2004) Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: *513540070*

Nature of change: Exercise of options

Date of change: *31/03/2025* Executed through the Stock Exchange's clearing house: *No*

Type and name of the security in which a change has taken place: *Leumi 8/22*

Tel Aviv Stock Exchange security no.: *1189158*

Balance of this security held by the holder as of the last report: *2,598,562*

Balance of this security, held by the holder after the change: *2,594,207*

Total increase/decrease in quantity of securities: *4,355*

Does this involve the award of rights to purchase shares *No*

Total consideration for allocated securities:

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities:

Quantity of shares that will arise from exercise/ full conversion of securities: _____

Total exercise price that will be received from exercise/ full conversion of securities into shares:

The period during which the securities may be exercised:

From _____ to _____

The allocated securities will be listed:

Allocation of the said securities is further to _____ published on _____ whose reference number is _____

☒ The security was fully repaid and full consideration was received.

☐ The security was fully repaid, but full consideration was not received.

☐ Issued for the purpose of ATM

☐ Other.

3 Name of the registered holder regarding whom the change has taken place: *IBI Capital Compensation and Trusts (2004) Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: 513540070

Nature of change: Expiry

Date of change: 31/03/2025 Executed through the Stock Exchange's clearing house: No

Type and name of the security in which a change has taken place: Leumi 8/22

Tel Aviv Stock Exchange security no.: 1189158

Balance of this security held by the holder as of the last report: 2,594,207

Balance of this security, held by the holder after the change: 2,585,498

Total increase/decrease in quantity of securities: 8,709

Does this involve the award of rights to purchase shares No

Total consideration for allocated securities:

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities:

Quantity of shares that will arise from exercise/ full conversion of securities: _____

Total exercise price that will be received from exercise/ full conversion of securities into shares:

The period during which the securities may be exercised:

From _____ to _____

The allocated securities will be listed:

Allocation of the said securities is further to _____ published on _____ whose reference number is _____

- ☐ The security was fully repaid and full consideration was received.
- ☐ The security was fully repaid, but full consideration was not received.
- ☐ Issued for the purpose of ATM
- ☒ Other.

Expiry of option warrants to employees and officers (other than directors and the President and CEO) following end of tenure

4 Name of the registered holder regarding whom the change has taken place: *Bank Leumi Le-Israel B.M. Nominee Company Ltd.*

Identification no. type: Number with the Israel Registrar of Companies: 510098064

Nature of change: Exercise of options

Date of change: 01/04/2025 Executed through the Stock Exchange's clearing house: Yes

Type and name of the security in which a change has taken place: Leumi

Tel Aviv Stock Exchange security no.: 604611

Balance of this security held by the holder as of the last report: 1,615,862,779

Balance of this security, held by the holder after the change: 1,615,872,538

Total increase/decrease in quantity of securities: 9,759

Does this involve the award of rights to purchase shares No

Total consideration for allocated securities:

Tel Aviv Stock Exchange security no. of the share that will arise from the exercise of securities:

Quantity of shares that will arise from exercise/ full conversion of securities: _____

Total exercise price that will be received from exercise/ full conversion of securities into shares:

The period during which the securities may be exercised:

From _____ to _____

The allocated securities will be listed:

Allocation of the said securities is further to _____ published on _____ whose reference number is _____

- ☒ The security was fully repaid and full consideration was received.
- ☐ The security was fully repaid, but full consideration was not received.
- ☐ Issued for the purpose of ATM
- ☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change should be specified in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, made on a single day, shall be summarized in a single line. In that respect, changes which were made through the Stock Exchange Clearing House should be separated from changes made directly in the Company's books.
3. The change – for a decrease, please add the “-” sign.
4. In all quantity fields, please fill out the quantity of securities and not NIS par value.

- ☐ There was a change only in the corporation's securities register (with no change in the number of the corporation's securities) as a result of:

Description of the nature of change

Explanation: Please describe all details of the transaction or action in respect of which a change was made in the register.

1 Name of the registered holder regarding whom the change has taken place:

I.D. No. type: _____ I.D. No: _____

Date of change: Executed through the Stock Exchange's clearing house:

Type and name of the security in which a change has taken place:

Tel Aviv Stock Exchange security no.:

Quantity of change:

Balance of this security, held by the holder after the change:

3. Key data of the shareholders' register as of the report date are as follows:

No.	Name of registered shareholder	I.D. No. type	I.D. No.	Security no. with the Stock Exchange	Type of shares and their par value	Number of shares	Holding the shares as a trustee
1							

4. Attached is a file containing the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999 [Register of Shareholders 142025.isa. pdf](#)

5. Attached is an updated file of the corporation's Securities Register, including the register of option holders and the register of bond holders [Securities Register 142025isa.pdf](#)

Details of signatories authorized to sign on behalf of the corporation:

	Signatory name	Title
1	Adv. David Sackstein	Other Head of The Bank Secretariat

Explanation: Pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. A staff position of this matter may be found on the Authority's website: [click here](#) .

1. NIS 209,100,000 par value of Subordinated Bonds (Series 402) are convertible, under certain circumstances, into 21,373,486 ordinary Bank shares, as of the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 402) into bank shares, see the Shelf Offering Report published on July 5 2018 (Reference No. 2018-01-060390). 2. USD 750,000,000 par value of Subordinated Bonds (Leumi \$ 2031) are convertible under special circumstances into up to 208,055,925 ordinary Bank shares as of the date of this report. For further details, see the Bank's immediate reports of January 13, 23 and 29 2020 (Reference Nos.: 2020-01-005175, 2020-01-008041 and 2020-01-011058, respectively).3. NIS 1,403,900,000 subordinated bonds (Series 405) are convertible, under certain circumstances, into up to 86,718,221 ordinary Bank shares as of the date of this report. For further details regarding the conversion of the Series 405 Subordinated Bonds into Bank's shares, see the Deed of Trust attached as Appendix A to the Shelf Offering Report published on March 24, 2022 (Reference No. 2022-01-029679 and the Bank's immediate report of September 12, 2022 (Reference No. 2022-01-116110). 4. USD 500,000,000 par value subordinated bonds (Leumi \$ 2033) are convertible under special circumstances into up to 118,750,000 ordinary Bank shares as of the date of this report. For further details, see the Bank's immediate reports of January 9 and 12 2023 (Reference Nos.: 2023-01-005118 and 2023-01-006255, respectively). 5. NIS 1,535,042,000 subordinated bonds (Series 406) are convertible, under certain circumstances, into up to 68,966,980 ordinary Bank shares as of the date of this report. For further details regarding the conversion of the Subordinated Bonds (Series 406) into bank shares, see the Deed of Trust, which was attached as Appendix A1 to the Shelf Offering Report published on January 21 2025 (Reference No. 2025-01-006009).

Reference numbers of previous reports pertaining to the matter (reference does not constitute incorporation by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure revision date: 06/08/2024

Ticker: Leumi

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Email: David.sackstein@bankleumi.co.il [Company's website:www.leumi.co.il](#)

Previous names of the reporting entity: Name of electronic reporter: Sackstein David Raoul Function: Advocate, General Secretary name of employing company:

Address: 3 Abba Hillel Silver St. Lod 7129409, Telephone: 076-8857984 Facsimile: 076-8859732 Email: [David.sackstein@bankleumi.co.il](#)